MEDICAMEN Organics Limited

Regd. & Corporate Office: 10, Community Centre No.2, Ashok Vihar Phase-II, Delhi-110052 (India)
Tel: 011-27430249, 27138171
E-mail: info@mediorganics.in | **CIN No:** L74899DL1995PLC066416 | GSTIN:07AABCM4302P1ZF

Ref. No.: MEDIORG/SE/2026-27/32

Saturday, November 07, 2026

To
Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai – 400051, India
Symbol: MEDIORG
ISIN: INE0PE401018

Subject: **Allotment of 10,00,000 (Ten Lakhs) fully paid-up Equity Shares pursuant to conversion of 10,00,000 (Ten Lakhs) fully convertible warrants, on a preferential basis**

Reference: **Intimation dated June 09, 2026, bearing Ref. No. MEDIORG/SE/2026-27/16, regarding the allotment of 27,14,285 Equity Shares and 11,85,715 Warrants on a preferential basis.**

Dear Sir/Madam,

This is in continuation of our earlier intimation referred to above and pursuant to the approval of the shareholders of vide Special Resolution dated April 09, 2026, we, Medicamen Organics Limited ("the Company") are pleased to inform you that the Management Committee of the Board of Directors of the Company, at its meeting held today, i.e., November 07, 2026, *inter alia*, has considered and approved the allotment of 10,00,000 (Ten Lakh) fully paid-up Equity Shares having face value of INR 10/- (Indian Rupees Ten Only) each, at an issue price of INR 35/- (Indian Rupees Thirty-Five Only) per Equity Share, including a securities premium of INR 25/- (Indian Rupees Twenty-Five Only) per Equity Share, aggregating to INR 3,50,00,000/- (Indian Rupees Three Crore Fifty Lakh Only), pursuant to exercise of the conversion option attached to 10,00,000 (Ten Lakh) fully convertible Warrants allotted on a preferential basis to Mr. Pradeep Kumar Jain, belonging to the Non-Promoter (Public) Category, in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("**SEBI ICDR Regulations**") and the provisions of the Companies Act, 2013 read with the rules made thereunder.

The aforesaid Warrants were originally allotted to Mr. Pradeep Kumar Jain on June 09, 2026, at an issue price of INR 35/- per fully convertible Warrant, against receipt of an upfront consideration of INR 2,62,50,000/- (Indian Rupees Two Crore Sixty-Two Lakh Fifty Thousand Only), being 75% of the total consideration payable.

The Company has received the balance consideration of INR 87,50,000/- (Indian Rupees Eighty-Seven Lakh Fifty Thousand Only), being the remaining 25% of the total consideration, on November 07, 2026, pursuant to exercise of the conversion option by Mr. Pradeep Kumar Jain. Accordingly, the Company has received the entire consideration of INR 3,50,00,000/- towards the aforesaid 10,00,000 (Ten Lakh) fully convertible Warrants, which have been converted into an equivalent number of fully paid-up Equity Shares.

The Equity Shares so allotted shall rank *pari passu* with the existing Equity Shares of the Company in all respects, including voting rights and entitlement to dividends. The aforesaid Equity Shares shall be subject to the applicable lock-in requirements prescribed under Chapter V of the SEBI ICDR Regulations.

Consequently, the issued, subscribed and paid-up Equity Share Capital of the Company stands increased from INR 14,88,01,950/- (Indian Rupees Fourteen Crore Eighty-Eight Lakh One Thousand Nine Hundred Fifty Only) comprising 1,48,80,195 (One Crore Forty-Eight Lakh Eighty Thousand One Hundred Ninety-Five) Equity Shares

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of INR 10/- each, to INR 15,88,01,950/- (Indian Rupees Fifteen Crore Eighty-Eight Lakh One Thousand Nine Hundred Fifty Only) comprising 1,58,80,195 (One Crore Fifty-Eight Lakh Eighty Thousand One Hundred Ninety-Five) Equity Shares of INR 10/- each.

The requisite details as required in terms of SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are provided as **Annexure-A**.

The aforesaid allotment of Equity Shares pursuant to conversion of fully convertible Warrants shall also be submitted in XBRL mode.

The meeting of the Management Committee of the Board of Directors commenced at 12:30 P.M. (IST) and concluded at 01:00 P.M. (IST).

We request you to kindly take the above information on your records.

Thanking you,
Yours faithfully,
For & on behalf of Medicamen Organics Limited

Divya Sharma
Digitally signed by Divya Sharma
Date: 2026.11.07 15:16:03 +05'30'

Divya Sharma
Company Secretary & Compliance Officer
Membership No.: A43980

Enclosed: as above

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Annexure – A

Disclosure pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026

S. No.	Particulars	Details
a.	**Type of securities to be issued (viz. equity shares, convertibles etc.)**	Equity Shares having face value of INR 10/- (Indian Rupees Ten Only) each, pursuant to conversion of fully convertible Warrants previously allotted on a preferential basis.
b.	**Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)**	Preferential Allotment – Equity Shares allotted upon exercise of conversion rights attached to fully convertible Warrants issued on a preferential basis.
c.	**Total number of securities issued or the total amount for which the securities are issued**	10,00,000 (Ten Lakhs) Equity Shares of face value INR 10/- each, at an issue price of INR 35/- each, including a securities premium of INR 25/- per Equity Share, aggregating to INR 3,50,00,000/-, pursuant to conversion of fully convertible 10,00,000 (Ten Lakhs) Warrants originally allotted on June 09, 2026. The Company had received 75% of the total consideration, i.e., INR 2,62,50,000/-, at the time of allotment of fully convertible Warrants and has now received the balance 25%, i.e., INR 87,50,000/-, on November 07, 2026.
d. additional details in case of preferential issue, :		
i.	**Names of the Investors**	Mr. Pradeep Kumar Jain – Non-Promoter (Public – Individual).
ii.	**Post allotment of securities – outcome of the subscription, issue price/allotted price (in case of convertibles), number of investors**	Outcome of subscription: Allotment of 10,00,000 fully paid-up Equity Shares pursuant to conversion of an equivalent number of fully convertible Warrants upon receipt of the entire consideration aggregating to INR 3,50,00,000/-. Issue Price: INR 35/- per Equity Share, including premium of INR 25/-. Conversion Ratio: One Equity Share against each fully convertible Warrant. Number of Investors: 1 (One). Post-allotment paid-up Equity Share Capital: INR 15,88,01,950/- comprising 1,58,80,195 Equity Shares of INR 10/- each. Details of allotment are provided in **Annexure-B.**
iii.	**In case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument**	The Management Committee of the Board of Directors, at its meeting held on November 07, 2026, has approved the allotment of 10,00,000 (Ten Lakhs) Equity Shares pursuant to exercise of conversion rights attached to 10,00,000 (Ten Lakhs) fully convertible Warrants allotted to Mr. Pradeep Kumar Jain on June 09, 2026. The conversion has been effected upon receipt of the balance consideration of INR 87,50,000/-, being 25% of the total consideration, within the prescribed period of 18 months from the original date of allotment. Consequently, no Warrants remain outstanding in the name of Mr. Pradeep Kumar Jain under the aforesaid preferential issue.

iv.	**Any cancellation or termination of proposal for issuance of securities including reasons thereof**	Not Applicable. The fully convertible Warrants held by Mr. Pradeep Kumar Jain have been exercised and converted into Equity Shares in accordance with their terms of issue.

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Annexure – B

Details of allotment of Equity Shares pursuant to conversion of fully convertible Warrants allotted on a preferential basis:

S. No.	Name of Allottee	Category of Allottee	No. of fully convertible Warrants exercised	No. of Equity Shares Allotted	Mode of Consideration
1.	Mr. Pradeep Kumar Jain	Non-Promoter (Public – Individual)	10,00,000	10,00,000	Cash
Total			**10,00,000**	**10,00,000**	

Details of consideration received:

Particulars	Amount (INR)
Issue price per Warrant / Equity Share	35.00
Face value per Equity Share	10.00
Securities premium per Equity Share	25.00
Total consideration towards 10,00,000 fully convertible Warrants	3,50,00,000.00
75% of the upfront consideration received at the time of fully convertible Warrants allotment	2,62,50,000.00
25% of the balance consideration received at the time of exercise of fully convertible Warrants	87,50,000.00
Aggregate of the consideration received	3,50,00,000.00