

October 30, 2026

To,

Listing Department
National Stock Exchange of India Limited
Exchange Plaza,
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400 051

Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Symbol: MEDIASSIST

Scrip Code: 544088

Dear Sir/ Madam,

Sub: Buyback of fully-paid up equity shares of the Company through the “tender offer” route – Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)

Ref: Intimation of Board Meeting dated October 27, 2026

In pursuance of Regulation 30 of the SEBI Listing Regulations, we wish to inform you that the Board of Directors of the Company (“**Board**”), at its meeting held on October 30, 2026 (“**Board Meeting**”), has, *inter alia*, considered and approved the following decisions relating to the buyback of fully paid-up equity shares of the Company:

1. The buyback of up to **11,59,199** (Eleven Lakh Fifty Nine Thousand One Hundred Ninety Nine) fully paid-up equity shares of the Company having a face value of INR 5/- each of the Company (“**Equity Shares**”), at a price of INR **425/-** (Indian Rupees Four Hundred Twenty Five only) per Equity Share (“**Buyback Price**”) payable in cash for an amount not exceeding INR **49,26,59,575/-** (Indian Rupees Forty Nine Crore Twenty Six Lakh Fifty Nine Thousand Five Hundred Seventy Five only) (“**Buyback Size**”), which is within the limit of 10% of the aggregate of the total paid-up Equity Share capital and free reserves of the Company under the Board approval route as per the Companies Act, 2013 and the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended (the “**SEBI Buyback Regulations**”), on a proportionate basis through the “tender offer” route, using the stock exchange mechanism for acquisition of shares as prescribed under the SEBI Buyback Regulations and such other circulars or notifications issued by the Securities and Exchange Board of India (“**SEBI**”) and the Companies Act, 2013 and rules made thereunder, as amended from time to time, from all the shareholders/ beneficial owners of the Equity Shares (“**Buyback**”).

The Buyback Size does not include transaction costs viz. brokerage costs, fees, turnover charges, applicable taxes such as securities transaction tax, goods and service tax, stamp duty, any expenses incurred or to be incurred for the Buyback like filing fees payable, advisors, legal fees, intermediary fees, public announcement publication expenses, printing, dispatch expenses and other incidental and related expenses.

Medi Assist Healthcare Services Limited

CIN - L74900MH2000PLC437885

Registered Office : AARPEE Chambers, SSRP Building, 7th Floor, Andheri Kurla Road, Marol Co-operative Industrial Estate Road
Gamdevi, Marol, Andheri East, Marol Bazar, Mumbai - 400 059, Maharashtra
Phone : +91-22-6259 6797

Corporate Office : Tower “D”, 4th Floor, IBC Knowledge Park, 4/1, Bannerghatta Road, Bengaluru - 560 029, Karnataka
Phone : +91-80-6919 0000

Email : ask@mediassist.in Website : www.mediassist.in

2. The Company has constituted a committee called “Buyback Committee” and delegated its powers to do such acts, deeds, matters, and things as it may, in its absolute discretion, deem necessary, expedient, usual or proper in relation to the proposed Buyback.
3. Pursuant to Regulation 42 of the SEBI Listing Regulations and Regulation 9(i) of the SEBI Buyback Regulations, the Company has fixed **Friday, November 20, 2026** as the record date (“**Record Date**”) for determining entitlement and the names of the equity shareholders who shall be eligible to participate in the Buyback.
4. The Board/ Buyback Committee may, 1 (one) working day prior to the Record Date, increase the Buyback Price and decrease the number of Equity Shares proposed to be bought back under the Buyback, such that there is no change in the Buyback Size, in terms of Regulation 5(via) of the SEBI Buyback Regulations.
5. The Board has noted the intention of the promoter and members of the promoter group of the Company, to not participate in the Buyback.
6. The Board has appointed, Ms. Rashmi BV, Company Secretary, as the compliance officer for the purposes of the proposed Buyback.

The process, record date, timelines and other requisite details with respect to the Buyback will be set out in the public announcement and the letter of offer to be published in accordance with the SEBI Buyback Regulations.

The details as required under Regulation 30 of SEBI Listing Regulations and SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD/2/1/3762/2026 dated January 30, 2026, is set out in **Annexure**.

The Board Meeting commenced at 9.00 a.m. (IST) and concluded at 5.20 p.m. (IST).

The above information is also available on the Company’s website at www.mediassist.in

This is for your information and records.

Yours faithfully,

For Medi Assist Healthcare Services Limited

BHIGANAHALLI
VASUDEV
RASHMI
Digitally signed by
BHIGANAHALLI VASUDEV
RASHMI
Date: 2026.10.30 18:35:21
+05'30'

Rashmi B V

Company Secretary & Compliance Officer

ICSI Membership No: A38729

Encl: As above

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ANNEXURE

**Details as required under Regulation 30 of SEBI Listing Regulations and SEBI Master Circular No.
HO/49/14/14(7)2025-CFD-POD/2/1/3762/2026 dated January 30, 2026**

Buyback of Equity Shares

Sr. No.	Particulars	Details														
1.	Number of securities proposed for buyback	Buyback of up to 11,59,199 fully paid-up equity shares														
2.	Number of securities proposed for buyback as a percentage of existing paid-up capital	Buyback of up to 11,59,199 fully paid-up equity shares of face value of INR 5/- (Indian Rupees Five only), representing 1.55% (rounded off to two decimal) of the total number of equity shares in the paid-up equity share capital of the Company.														
3.	Buyback price	INR 425/- per equity share														
4.	Actual securities in number and percentage of existing paid-up capital bought back	The actual number of securities and percentage of the existing paid-up capital bought back shall be ascertained following completion of the buyback.														
5.	Pre & Post shareholding pattern	<p>The pre-buyback shareholding pattern as of September 30, 2026 is as under:</p> <table border="1"> <thead> <tr> <th rowspan="2">Category of Shareholder</th><th colspan="2">Pre-Buyback*</th></tr> <tr> <th>Number of Equity Shares</th><th>% to the existing equity share capital</th></tr> </thead> <tbody> <tr> <td>Promoters & Promoter Group</td><td>34,41,836</td><td>4.61%</td></tr> <tr> <td>Public Shareholders</td><td>7,12,60,006</td><td>95.39%</td></tr> <tr> <td>TOTAL</td><td>7,47,01,842</td><td>100%</td></tr> </tbody> </table> <p>*The post buyback shareholding pattern of the Company shall be ascertained and provided following completion of the buyback.</p>	Category of Shareholder	Pre-Buyback*		Number of Equity Shares	% to the existing equity share capital	Promoters & Promoter Group	34,41,836	4.61%	Public Shareholders	7,12,60,006	95.39%	TOTAL	7,47,01,842	100%
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