

Bessemer India Capital Holdings II Limited

Apex House, Bank Street, TwentyEight Cybercity, Ebene 72201, Republic of Mauritius

Tel: (230) 467 3000 Fax: (230) 467 4000

Ref: JG/AS

(Please quote our reference in your reply)

04 April 2024

To,

Listing Department

National Stock Exchange of India Limited

Exchange Plaza,

Bandra-Kurla Complex, Bandra (East),

Mumbai - 400 051,

India

Department of Corporate Services

BSE Limited

Phiroze Jeejeebhoy Towers,

Dalal Street,

Mumbai - 400 001,

India

Symbol: MEDIASSIST

Scrip Code: 544088

The Chairman

Audit Committee

Medi Assist Healthcare Services Limited

Tower "D", 4th Floor, IBC Knowledge Park

4/1 Bannerghatta Road, Bengaluru – 560029,

India

Dear Sir/ Madam,

Sub: Declaration under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

As required under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we, Bessemer India Capital Holdings II Limited ("BICH II") represented by Mr Gulshan Raj Ramgoolam, Promoter of Medi Assist Healthcare Services Limited, holding 20,545,108 equity shares as on 31 March 2024 do hereby declare that, BICH II has not made any encumbrance either directly or indirectly on the above said shares held in the Target Company i.e., Medi Assist Healthcare Services Limited during the financial year 2023 - 2024.

We further declare that the persons acting in concert (as listed in Annexure - A) of Medi Assist Healthcare Services Limited, do not hold any shares in the Target Company i.e., Medi Assist Healthcare Services Limited during the financial year 2023 - 2024, hence declaration w.r.t. encumbrance of shares does not arise.

This is for your information and records.

Yours faithfully,

For Bessemer India Capital Holdings II Limited

Mr Gulshan Raj Ramgoolam

Director, For and on behalf of the board of Directors

Date: 04 April 2024

Encl: as above

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Annexure – A

List of Persons Acting in Concert (PAC)

Sr. No.	Names of PAC
1.	M/s Bessemer Health Capital LLC
2.	M/s Bessemer Venture Partners Trust
3.	M/s Lentra AI Private Limited
4.	M/s Perfios Software Solutions Pvt Ltd
5.	M/s Plobal Apps Inc.