

April 23, 2025

To,

**The Manager**  
**Listing Compliance Department**  
**National Stock Exchange of India Ltd**  
Exchange Plaza, Bandra-Kurla Complex  
Bandra (East), Mumbai - 400 051

**The Secretary**  
**Department of Corporate Services**  
**BSE Limited**  
Phiroze Jeejeebhoy Towers, Dalal Street  
Mumbai - 400 001

**Symbol:** MEDIASSIST

**Scrip Code:** 544088

Dear Sir/ Madam,

**Subject: Reconciliation of Share Capital Audit Report under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018**

Pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018, please find enclosed the Reconciliation of Share Capital Audit Report dated April 17, 2025, issued by M/s. AVS & Associates, Company Secretaries, for the quarter ended March 31, 2025.

This is for your information and records.

Yours faithfully,

**For Medi Assist Healthcare Services Limited**

**Simmi Singh Bisht**  
**Chief Compliance Officer & Company Secretary**

*Encl: As above*

**Medi Assist Healthcare Services Limited**

CIN - L74900MH2000PLC437885

**Registered Office :** AARPEE Chambers, SSRP Building, 7th Floor, Andheri Kurla Road, Marol Co-operative Industrial Estate Road  
Gamdevi, Marol, Andheri East, Marol Bazar, Mumbai - 400 059, Maharashtra  
Phone : +91-22-6259 6797

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**Corporate Office :** Tower "D", 4th Floor, IBC Knowledge Park, 4/1, Bannerghatta Road, Bengaluru - 560 029, Karnataka  
Phone : +91-80-6919 0000

Email : ask@mediassist.in Website : www.mediassist.in

# **AVS & ASSOCIATES**

## **Company Secretaries (Peer Reviewed Firm)**

**Regd. Office:** 305, 3<sup>rd</sup> Floor, Building No. 2, Sector - 1, Millennium Business Park, Mahape,  
Ghansoli, Navi Mumbai -400710, Maharashtra, India

**Email:** [info@avsassociates.co.in](mailto:info@avsassociates.co.in)

**Tel:** + 91 22 4801 2494

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### **RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

Under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018

1. For quarter ended : 31.03.2025
2. ISIN : INE456Z01021
3. Face Value : Rs. 5/- each
4. Name of the Company : Medi Assist Healthcare Services Limited
5. Registered Office Address : AARPEE Chambers, SSRP Building, 7th Floor,  
Andheri Kurla Road, Marol Co-operative  
Industrial Estate Road, Gamdevi, Marol, Andheri  
East, Marol Bazar, Mumbai - 400059.  
Maharashtra, India.
6. Correspondence Address : Tower D, 4<sup>th</sup> Floor, IBC Knowledge Park, 4/1  
Bannerghatta Road, Bangalore - 560029,  
Karnataka, India
7. Mobile No. : +91 9930084984
8. Email Address : [cosec@mediassist.in](mailto:cosec@mediassist.in)
9. Name of the Stock Exchanges where  
Company's securities are listed : BSE Limited ('BSE')  
National Stock Exchange of India Ltd. ('NSE')

	<b>No. of shares</b>	<b>% of Total Issued capital</b>
10. Issued Capital	: 7,05,22,564	100%
11. Listed Capital	: 7,05,19,614	99.99%
12. Held in Dematerialized form in CDSL	: 1,19,00,310	16.87%
13. Held in Dematerialized form in NSDL	: 5,86,19,304	83.12%
14. Held in Physical Form@	: *2,950	0.005%

15. Total No. of shares (12+13+14) : 7,05,22,564 100%

16. Reasons for differences if any, between (10&11), (10&15) (11&15) : \*During the Quarter, the Company allotted 2,950 equity shares on March 25, 2025 to employees as per the Employee Stock Option Scheme ('ESOP') for which the Listing Approval is yet to be received from BSE Limited ('BSE') & National Stock Exchange of India Limited ('NSE'). Hence differences have been noticed in the Issued Capital (10) & Listed Capital (11) & Total No. of Shares (15).

17. Certifying the details of changes in share capital during the quarter under consideration as per the table below:

Particulars*	No of Shares	Applied/ Not applied For listing	Listed on the Stock Exchange (Specify Name) for Listing	Whether intimated to CDSL	Whether intimated to NSDL	In- Principal approval pending for Stock Exchange (specify names)
ESOP's	11,224	Applied	BSE & NSE	Yes	Yes	No
#ESOP's	2,950	Applied	BSE & NSE	No	No	No

#The Company has allotted 2,950 equity shares pursuant to the Employee Stock Option Scheme ('ESOP') on March 25, 2025 for which the Listing Approval is yet to be received from BSE Limited ('BSE') & National Stock Exchange of India Limited ('NSE') as on March 31, 2025.

\*Rights, Bonus, Preferential Issue, ESOP's, Amalgamation, Conversion, Buy-back, Capital Reduction, Forfeiture, any other (to specify)

18. Register of Members is updated : Yes  
(Yes / No)

19. Reference to the previous quarter with regards to excess dematerialization of shares, if any : Not Applicable

20. Has the Company resolved the matter mentioned in point No.19 above in the current quarter : Not Applicable

21. Mention the total no. of request : NIL

if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay except those rejected on technical grounds

22. Name, Telephone & Fax No. of the Compliance officer of the Company : Simmi Singh Bisht  
Chief Compliance Officer & Company Secretary  
Membership No. A23360  
Contact No. +91 9930084984  
Email Id : [cosec@mediassist.in](mailto:cosec@mediassist.in)
23. Name, Address, Telephone & Fax No., Regn. No. of the Auditor : Vijay Yadav  
Partner  
AVS & Associates  
Company Secretaries  
305, 3<sup>rd</sup> Floor, Building No. 2, Sector - 1, Millennium Business Park, Mahape, Ghansoli, Navi Mumbai -400710, Maharashtra, India  
Tel: 022-35119443 /35119444  
Membership No: FCS - 11990  
COP Number: 16806  
Email: [vijay.yadav@avsassociates.co.in](mailto:vijay.yadav@avsassociates.co.in)
24. Appointment of common agency for share registry work if yes (name & address) : M/s. MUFG Intime India Pvt. Ltd.  
(Formerly Known as Link Intime India Pvt.Ltd.)  
Add: C 101, 247 Park,  
L B S Marg, Vikhroli (West),  
Mumbai - 400083  
Tel No: +91 22 49186270  
Fax: +91 22 49186060  
SEBI Registration No: INR000004058  
Email: [rnt.helpdesk@linkintime.co.in](mailto:rnt.helpdesk@linkintime.co.in)  
Web: [www.linkintime.co.in](http://www.linkintime.co.in)
25. Any other details that the auditor may like to provide (e.g. BIFR Company, delisting from SE, Company changed its name, etc.) : During the Quarter the Company has allotted 14,174 equity shares to employees as per the Employee Stock Option Scheme in the following manner:
1. 11,224 (Eleven Thousand Two Hundred and Twenty-Four) equity shares were allotted by the Company on January 16, 2025 towards which the listing & trading approval from BSE & NSE has been received by the Company on January 28, 2025.

2. 2,950 (Two-Thousand Nine Fifty) equity shares were allotted by the Company on March 25, 2025 for which the Listing Approval is yet to be received from BSE & NSE as on March 31, 2025.

**For AVS & Associates  
Company Secretaries**

Vijay  
Mahendra  
Yadav

Digitally signed by  
Vijay Mahendra Yadav  
Date: 2025.04.17  
12:05:26 +05'30'

**Vijay Yadav**

**Partner**

**Mem. No: F11990**

**C.P. No: 16806**

**Peer Review No. 1451/2021**

**UDIN: F011990G000133562**

**Place: Navi Mumbai**

**Date: 17-04-2025**