

Ref:399/MCTSL/DT2026-27

Date: July 22, 2026

To,

Alpha Alternatives Financial Services Private Limited ("the Issuer / Company")

34th Floor, Sunshine Tower,
Senapati Bapat Marg,
Dadar West Mumbai 400013

Dear Sir/Madam,

Subject: No Objection Certificate to release the charge on the assets created vide Charge ID 100734168

Ref.: Rated, Listed, Principal Protected, Market-Linked Debentures Non-Convertible Debentures ("NCDs/ Debentures") aggregating to INR 2,25,78,12,000 (Indian Rupees Two Hundred Twenty Five Crore Seventy Eight Lakhs Twelve Thousand only) by Alpha Alternatives Financial Services Private Limited issued by ("Issuer/ Company") vide ISIN INEOL6807088.

We, MITCON Credentia Trusteeship Services Limited, acting as the Debenture Trustee ("DT") for the above mentioned Debentures issue.

The captioned Issuer informed us that the NCD's are fully redeemed and requested us to issue NOC for satisfaction of charge. The issuer has submitted to us the following documents:

- (a) Certificate from Kkc and Associates Iip, Chartered Accountants dated July 10, 2026 confirming the payment to the Debenture holders; and
- (b) Debit Corporate Action Letter from NSDL
- (c) Debit Corporate Action Letter from CDSL
- (d) Stock Exchange Intimation provided by the Company under Regulation 57 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 dated June 17, 2026

On the basis of the above mentioned documents furnished by the Company, We convey our No Objection to release the charge on the assets created in our favour for securing the said NCD's for Charge ID 100734168.

We request the Issuer Company to do the needful to release the charge and file necessary forms with respect to MCA and other regulators as applicable

Thanking you,
Yours faithfully,

For MITCON Credentia Trusteeship Services Limited




Name: Priyanka Shrungare
Designation: Compliance Officer

MITCON Credentia Trusteeship Services Limited (MCTSL)

A subsidiary of MITCON Consultancy & Engineering Services Limited CIN: U93000PN2018PLC180330

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