To,
MITCON Credentia Trusteeship Services Limited
1402/1403, 14th Floor, Dalamal Tower, B-Wing,
Free Press Journal Marg, 211, Nariman Point,
Mumbai – 400021, Maharashtra, India.

Dear Sir,

Subject:- Security Cover Certificate of Akme Fintrade (India) Limited as at 30th June, 2026 in accordance with SEBI circular number SEBI/HO/DDHS-PoD-1/P/CIR/2025/117 dated 13th August, 2025.

1. This has reference to our engagement with MITCON Credentia Trusteeship Services Limited ("MITCON" and/or "Trustee") dated 24th August, 2026 in connection with Security Cover Certificate of Akme Fintrade (India) Limited (the "Company") having its Registered situated at Akme Business Centre (ABC), 4-5 Subcity Centre Savina Circle, Opp. Krishi Upaz Mandi, Udaipur – 313002.

2. MITCON is acting as the Debenture Trustee for the issuance of secured, listed, redeemable non-convertible debenture aggregating to Rs. 5,000.00 lakhs issued by the Company ("Debentures"). We are engaged by the Trustee to conduct our independent due diligence and calculate and certify the Security Cover Ratio based on SEBI circular number SEBI/HO/DDHS-PoD-1/P/CIR/2025/117 dated 13th August, 2025 and confirm that the existing Debentures meet the financial covenants/other covenants agreed to by the Company in respect of its borrowings and maintaining the stipulated Security Cover for the said Debentures.

3. We have been provided with following documents shared by the Debenture Trustee;
   a. Unaudited Financial Statements as on 30th June, 2026 by the auditor dated 29th July, 2026.
   b. Debentures Trust Deed.
   c. Quarterly Compliance Report.
   d. Statutory Auditor's Certified Security Cover Certificate as on 30th June, 2026.
   e. Covenants Compliance certificate certified by the statutory auditor of the company.
   f. Details of receivables outstanding as at 30th June, 2026, forming part of the security provided.

4. The Company is required to maintain one of the following financial covenants mentioned in the debenture trust deed in respect of its borrowings;

SL No	Financial Covenant	Remarks
1	Security Cover of at least 1.10 times	Prescribed in secured Debenture Trust Deed of the Company.

5. The Trustee has provided the details of assets as on 30th June, 2026 that are provided as a security for listed, secured Debentures of the Company as detailed in **Annexure A**. Our responsibility is to provide a limited assurance on whether the Company has complied with the requirement of providing the Security Cover as per SEBI circular dated 13th August, 2025.

CHHOWALA MOHAMED SHAHID MOHAMED FAROOQ
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6. Our scope of work did not involve us performing audit tests for the purposes of expressing an opinion on the fairness or accuracy of any of the financial information or the financial results of the Company taken as a whole. We have not performed an audit, the objective of which would be the expression of an opinion on the financial results, specified elements, accounts or items thereof, for the purpose of this report. Accordingly, we do not express such opinion.

7. Based on our review of above mentioned documents and other books and records provided to us for our verification by the Trustee and on the basis of such other information, explanations and representations provided to us by the Trustee as we thought fit for the purpose of this certificate, we certify that;
   (i) Based on the details the value of the secured assets of the Company as at 30th June, 2026 over which Listed Secured Debentures of the company are secured on Exclusive charge basis which are sufficient to maintain the security cover ratio of the total outstanding Listed secured borrowings;

8. Security Cover Ratio in this quarter is 1.10 times. Comparison of security cover ratio with previous quarter is not applicable as company issued listed NCDs for the first time in this quarter.

9. We have reviewed the documents submitted by the Debenture Trustee with respect to covenants mentioned in the transaction documents and we hereby certify that the compliances made by the listed entity in respect of the financial covenants/terms of the issue of the listed Debentures in this quarter have been complied by the listed entity.

In view of the above, the existing Listed Secured Debenture does not result in breach of financial covenants/other covenants agreed to by the Company in respect of its borrowings.

This certificate is issued for specific purpose mentioned herein above. This certificate shall not be used for any other purpose without obtaining our prior written consent.

For Chhowala Kapadia & Co LLP
Chartered Accountants
FRN: 141262W/W100904

CHHOWALA MOHAMED SHAHID MOHAMED FAROOQ

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Shahid F. Chhowala
Partner
Membership No.: 167124
Place: Surat
Date: 05th September, 2026
UDIN: 26167124RAMVPB8705

ANNEXURE A- Security Cover Certificate as per the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations. 2015 as at June 30, 2026 of Akme Fintrade (India) Limited. **(₹ in Lakhs)**

Column A	Column B	Column C	Column D	Column E	Column F	Column G	Column H	Column I	Column J	Column K	Column L	Column M	Column N	Column O
Particulars	Description of asset for which this certificate relate	Exclusive Charge	Exclusive Charge	Pari-passu Charge	Pari-passu Charge	Pari-passu Charge	Assets not offered as Security	Elimination (amount in negative)	(Total C to H)	Related to only those items covered by this certificate				
		Debt for which this certificate being issued	Other Secured Debt	Debt for which this certificate is being issued	Assets shared by pari passu debt holder (includes debt for which this certificate is issued & other debt with paripass charge) other debt with paripassu charge)	Other assets on which there is pari-Passu charge		Debt amount considered more than once (due to exclusive plus pari passu charge)		Market Value for Assets charged on Exclusive basis	Carrying /book value for exclusive charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Market Value for Pari passu charge Assets	Carrying value/book value for pari passu charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Total Value(=K+L+M+N)
												Relating to Column F		
		Book Value	Book Value	Yes/ No	Book Value	Book Value								
ASSETS														
Property, Plant and Equipment							3,217.85		3,217.85		-		-	-
Capital Work-in-Progress							-		-		-		-	-
Right of Use Assets							-		-				-	-
Goodwill							-		-				-	-
Intangible Assets							177.54		177.54				-	-
Intangible Assets under Development							-		-				-	-
Investments			-		-	-	1,903.57		1,903.57				-	-
Loans ***	Loans and Advances	5,517.86	56,435.97		-	-	18,395.04		80,348.87		5,517.86		-	5,517.86
Inventories					-		-		-				-	-
Trade Receivables					-	-	-		-				-	-
Cash and Cash Equivalents					-	-	3,370.31		3,370.31				-	-
Bank Balances other than Cash and Cash Equivalents			2,815.15		-	-	2,606.54		5,421.69				-	-
Others					-	-	5,285.70		5,285.70				-	-
Total		**5,517.86**	**59,251.12**	**-**	**-**	**-**	**34,956.55**	**-**	**99,725.53**	**-**	**5,517.86**	**-**	**-**	**5,517.86**
LIABILITIES														
Debt securities to which this certificate pertains (including outstanding interest)**		5,015.41					-		5,015.41		5,015.41		-	5,015.41
Other debt sharing pari-passu charge with above debt		*not to be filled*					-		-				-	-
Other Debt			17,029.17				-		17,029.17					-
Subordinated debt							-		-					-
Borrowings							-		-					-
Bank			9,124.10				8.57		9,132.67					-
Debt Securities							-		-					-
Others			22,019.82				14.58		22,034.40					-
Trade Payables							26.17		26.17					-
Lease Liabilities							-		-					-
Provisions							163.68		163.68					-
Others							46,324.03		46,324.03					
Total		**5,015.41**	**48,173.09**	**-**	**-**	**-**	**46,537.03**	**-**	**99,725.53**	**-**	**5,015.41**	**-**	**-**	**5,015.41**
Cover on Book Value		**1.10**												
Cover on Market Value														**1.10**

Notes:

* The information as set out in above table has been extracted from the security cover certificate certified by the statutory auditor of the company and unaudited financial statement of the Company for the period ended 30th June, 2026.

** Includes Rs. 15.41 lakhs interest accrued but not due as on reporting period.

*** Loans as mentioned is standard assets.

CHHOWALA MOHAMED SHAHID MOHAMED FAROOQ

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Annexure B

The listed entity has vide its Board Resolution and information memorandum/ offer document and under various Debenture Trust Deeds, issued the following Secured listed debt securities which are outstanding as at 30th June, 2026:

(Rs. In Lakhs)

S. No.	ISIN	Facility	Type of charge	Sanctioned Amount	Amount outstanding as on 30.06.2026	
					Principal	Interest
1	INE916Y07081	NCD	Exclusive Charge	5,000.00	5,000.00	15.41

CHHOWALA MOHAMED SHAHID MOHAMED FAROOQ

Date: July 29, 2026

National Stock Exchange of India Limited (NSE)
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra, Mumbai – 400051.
Symbol: AFIL

BSE Limited
Phiroze JeejeeBhoy Tower,
Dalal Street,
Mumbai – 400001.
Scrip Code: 544200

Subject: Outcome of Board Meeting held on Wednesday, July 29, 2026.

Dear Sir / Madam,

Pursuant to Regulations 30, 33, 51 and 52 read with Schedule III and other applicable provisions of the SEBI Listing Regulations, we hereby inform you that the Board of Directors of the Company at its meeting held today i.e., July 29, 2026, basis recommendation of the Audit Committee has, inter alia, approved unaudited standalone financial results of the Company for the quarter ended June 30, 2026:

Accordingly, we are enclosing herewith the following:

1. Unaudited financial results for the quarter ended June 30, 2026 along with Limited Review Report of Statutory Auditor in accordance with Regulation 33 and 52 of the Listing Regulations;

2. Statement of disclosures of line items pursuant to Regulation 52(4) of the SEBI Listing Regulations;

3. A statement indicating utilization of issue proceeds and no deviation or variation in use of issue proceeds of non-convertible securities of the Company, duly reviewed by the Audit Committee of the Company, in accordance with Regulation 52 (7 and 7A) of the Listing Regulations.

4. A statement indicating utilization of issue proceeds and no deviation or variation in use of issue proceeds of amount raised through preferential issue of warrants, duly reviewed by the Audit Committee of the Company, in accordance with Regulation 32 (1) of the Listing Regulations.

5. Security Cover Certificate issued by the Statutory Auditor in accordance with Regulation 54 of the SEBI Listing Regulations, 2015 read with SEBI/HO/DDHS-PoD-1/P/CIR/2025/117 dated August 13, 2025.

   Further, in accordance with Regulations 47(1) and 52(8) of the Listing Regulations, the Company would be publishing the unaudited financial results for the quarter ended June 30, 2026 in the newspapers.

6. Allotment of 82,00,000 Equity shares of the face value of Rs. 1/- each at an issue price of Rs. 11.10/- each (including a premium of Rs. 10.10/- each), fully paid-up upon exercising the option available with below warrant holders (person belonging to Promoter and Public category) to convert 8,20,000 warrants allotted on February 07, 2025 as "**Annexure A**".

Sr. No.	Name of the Allottee	No. of Warrants allotted	No. of Equity Shares allotted	Amount received being 75% of the issue price
1.	Nirmal Kumar Jain	7,20,000	72,00,000	5,99,40,000
2.	Anita Arun Jain	1,00,000	10,00,000	83,25,000
	Total	**8,20,000**	**82,00,000**	**6,82,65,000**

7. Appointment of Mr. Dipesh Jain as Chief Operating Officer.

The Board of Directors has approved the appointment of Mr. Dipesh Jain, as the Chief Operating Officer of the Company.

The disclosure pursuant to Regulation 30 of (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular HO/49/14/14(7)2025 CFD-POD2/I/3762/2026 dated January 30, 2026 is enclosed herewith as "**Annexure B**".

8. The Board took note of the transition of the Company from Non-Banking Financial Company – Base Layer (NBFC-BL) to Non-Banking Financial Company – Middle Layer (NBFC-ML) under the Reserve Bank of India's Scale Based Regulation (SBR) framework.

The meeting of the Board of Directors commenced at 06:30 P.M. and concluded at 07:30 P.M

Kindly take the above intimation on record.

Thanking you,

Yours Truly,

For Akme Fintrade (India) Limited

MANOJ KUMAR CHOUBISA

Manoj Kumar Choubisa
Company Secretary and Compliance Officer
M. No.: A66176

VALAWAT & ASSOCIATES
CHARTERED ACCOUNTANTS

432-433 S.M. Lodha Complex
Shastri Circle , UDAIPUR - 313001
Phone: 0294-2414213/2413482
(M) 9414161934/ 9829044214
Mail: jj24163@gmail.com/valawat@yahoo.co.in

LIMITED REVIEW REPORT

To

The Board of Directors
Akme Fintrade (India) Limited
Akme Business Centre (ABC),
4-5 Subcity Centre Savina Circle,
Opp. Krishi Upaz Mandi Udaipur – 313002

We have reviewed the accompanying Statement of Un-Audited Financial Results of **Akme Fintrade (India) Limited** ("The Company") for the quarter ended June 30, 2026 ("the Statement"), being submitted by the Company pursuant to Regulation 33 and 52 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 (the "Listing Regulations, 2015") with stock exchanges. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors.

Our responsibility is to issue a report on this Statement based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. This review is limited primarily to enquiries from company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

This statement which is the responsibility of the company's management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard (Ind AS 34) "Interim Financial Reporting" prescribed under section 133 of the Companies Act 2013 as amended read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the statement based on our review.

VALAWAT & ASSOCIATES
CHARTERED ACCOUNTANTS

432-433 S.M. Lodha Complex
Shastri Circle , UDAIPUR - 313001
Phone: 0294-2414213/2413482
(M) 9414161934/ 9829044214
Mail: jj24163@gmail.com/valawat@yahoo.co.in

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with Indian Accounting Standards specified under section 133 of the Companies Act, 2013 read with the Companies (Accounts) Rules, 2014 and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement or that it has not been prepared in accordance with the relevant prudential norms issued by the Reserve Bank of India in respect of income recognition, asset classification and provisioning and other related matters.

For : Valawat & Associates
Chartered Accountants
FRN:003623C

Jinendra Jain
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Date: 2026.07.29 18:55:52 +05'30'

CA Jinendra Jain
Partner
M. No. 072995
Place : Udaipur
Date : 29.07.2026
UDIN :- 26072995EFSQAB2450

AFIL
Akme Fintrade (India) Ltd.

CIN: L67120RJ1996PLC011509
RBI Reg. No.: B-10.00092

Statement of Un-Audited Financial Results for the quarter ended 30th June 2026

(INR in Lakhs)

Sr.No.	Particulars	Quarter Ended			Year Ended
		30.06.2026	31.03.2026	30.06.2025	31.03.2026
		(Unaudited)	(Audited)	(Unaudited)	(Audited)
	Revenue From Operations				
(i)	Interest Income	4,107.01	4,053.69	3,061.08	14,257.26
(ii)	Other Operating Income	70.06	99.92	26.12	346.10
(iii)	Gain/ Loss on derecognized financial asset	-	105.99	104.96	307.07
I	**Total Income**	**4,177.07**	**4,259.60**	**3,192.16**	**14,910.43**
	Expenses				
(i)	Finance Cost	1,749.69	1,603.55	1,133.37	5,638.53
(ii)	Impairment of Financial Instruments (expected credit loss)	84.88	136.27	185.54	552.18
(iii)	Employee Benefits expenses	458.44	474.07	330.54	1,610.77
(iv)	Depreciation and amortization expenses	26.34	27.36	17.24	104.31
(v)	Other Expenses	443.10	649.50	314.78	1,605.90
II	**TOTAL EXPENSES**	**2,762.45**	**2,890.75**	**1,981.47**	**9,511.69**
III	**Profit Before Tax (I-II)**	**1,414.62**	**1,368.85**	**1,210.69**	**5,398.74**
IV	- Provision for Taxation				
	- Current Tax	251.48	225.01	290.86	1,143.15
	- Deferred Tax	5.73	(83.53)	(41.52)	23.45
	Tax Expenses	257.21	141.48	249.34	1,166.60
V	**Net Profit For the period (III-IV)**	**1,157.41**	**1,227.37**	**961.35**	**4,232.14**
	- Other comprehensive Income net of tax				
	Re-measurements of the defined benefit plan (Net of Tax)	-	17.26	-	39.98
	- Item that will not be reclassified to profit & loss				
	- Item that will be reclassified to profit & loss				
	- Fair Value Gain on equity investments	-	-	-	(5.13)
	- Income tax relating to item that cannot be reclassified to profit & loss account				
VI	**Total Other Comprehensive Income**	-	**17.26**	-	**34.85**
VII	**Total Comprehensive Income (V+VI)**	**1,157.41**	**1,244.64**	**961.35**	**4,266.99**
	Earnings Per Share (of Rs. 1/- each)				
	Basic	0.27	0.29	0.23	0.99
	Diluted	0.25	0.29	0.23	0.99

Place: UDAIPUR
Date: 29.07.2026

For Akme Fintrade (India) Limited

Nirmal Kumar Jain
Chairman & Managing Director
DIN: 00240441

Head Office: Akme Business Center (ABC), 4-5, Subcity Centre, Savina Circle, Opp. Krishi Upaz Mandi, Udaipur - 313001 (Raj.) Ph : 9594 377 377
Corporate Office: D- 4, Ground Floor, Neelkanth Business Park, Nathani Road, Vidyavihar (W), Mumbai - 400086 (Raj.) Ph : 02244511585

9594 377 377 | care@akmefintrade.com | www.akmefintrade.com

1. The unaudited financial results for the quarter ended 30th June,2026 have been prepared in accordance with the recognition and measurement principles of Indian Accounting Standard ("Ind AS") prescribed under section 133 of the Companies Act, 2013 (the "Act") read with relevant rules issued thereunder, circulars, directions & guidelines issued by the Reserve Bank of India (RBI) and the other accounting principles generally accepted in India.

2. The financial results for the quarter ended 30th June,2026 have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on July 29, 2026. The Statutory Auditor of the Company have carried out a limited review of the aforesaid results and issued unmodified report thereon.

3. The Company reports quarterly results, pursuant to Regulation 33 and 52 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations,2015 as amended. The financial results are available on the website of the Company at www.akmefintrade.com, the website of BSE Limited ("BSE") at www.bseindia.com, and the website of National Stock Exchange of India Limited ("NSE") at www.nseindia.com .

4. The Company is primarily engaged in the business of financing in India and accordingly, there are no separate reportable segments as per Ind AS 108 "Operating Segments".

5. During the quarter ended 30th June,2026, the Company has issued 5000 non-convertible debentures at issue price of 10,000/- each, which were listed on the National Stock Exchange of India Limited pursuant to SEBI Master Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated 22 May 2024, in connection thereto, refer the disclosure on regulation 52(4) of Listing Regulations Separately filed with Stock Exchanges.

6. Pursuant to Regulation 54 of Listing Regulations, the listed secured non-convertible debentures issued by the Company are fully secured by way of hypothecation over the book debts/ receivables and/or by mortgage of company's Immovable Properties, to the extent as stated in the respective information memorandum/ key information document. Further, the company has maintained required security cover as stated in the respective information memorandum which is sufficient to discharge the principal and the interest amount at all the times for the secured non-convertible debt securities issued by the Company. The security cover certificate as per regulation 54(3) of Listing regulations read with SEBI Master circular dated August 13, 2025, is enclosed and has been separately filed with stock exchange.

7. Disclosure pursuant to RBI Master Direction – Transfer of Loan Exposures Directions, 2025 (RBI Circular RBI/DOR/2025-26/334 DOR.ACC.REC.253/21.04.018/2025-26 dated November 28, 2025) are given below-

   (a) Details of transfer through assignment in respect of loans not in default during the quarter ended 30th June,2026

Count of loan accounts assigned	6953
Amount of loan accounts assigned (in crores)	41.17
Retention of beneficial economic interest (MRR)	10%
Weighted average maturity (Residual Maturity) (in Months)	27
Weighted average holding period (in Months)	9
Coverage of tangible Security	Grater than 1x
Rating wise distribution of rated loans	Unrated

   (b) The Company has not transferred any non-performing assets (NPAs) loans during the quarter ended 30th June,2026
   (c) The Company has not acquired any loans in default through assignment during the quarter ended 30th June,2026
   (d) The Company has not transferred any SME loans during the quarter ended 30th June,2026
   (e) The Company has not acquired any stressed loans during the quarter ended 30th June,2026

8. Disclosure related to Co-Lending Arrangements (CLAs) as at 30th June,2026 on an aggregate basis as per Reserve Bank of India (Non-Banking Financial Companies - Transfer and Distribution of Credit Risk) Directions, 2025, is given below:

Sr. No.	Particulars	As at 30th June,2026
1	Number of Co- Lending Arrangement	4
2	Number of Outstanding Cases	1697
3	Amount of Gross outstanding (₹ in crore)	21.27
4	Weighted average rate of interest (%)	19.05%
5	Fees paid during the year	-
6	Sector of Co- Lending Arrangement	LAP & Vehicle

AKME FINTRADE (INDIA) LTD. UDAIPUR

7	Performance of loans under Co- Lending Arrangement	
	- Standard Loans (₹ in crore)	21.22
	- Non- Performing Loans (₹ in crore)	0.05
8	Default loss guarantee (if any)	5%

9. Pursuant to the approvals of the Board of Directors and the shareholders of the Company and in accordance with the provisions of the Companies Act, 2013, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations") and other applicable laws, the Company made preferential allotment of fully convertible warrants as under:

(a) First Tranche
On February 07, 2025, the Company allotted 31,20,000 (Thirty-One Lakh Twenty Thousand) fully convertible warrants at an issue price of ₹111/- per warrant. Each warrant was originally convertible into one equity share of face value ₹10/- each upon payment of the balance consideration within 18 months from the date of allotment.

Subsequent to the allotment, the Company sub-divided (split) its equity shares from one equity share of face value ₹10/- each into ten equity shares of face value ₹1/- each. Consequently, in accordance with the terms of issue, each outstanding warrant became convertible into ten equity shares of face value ₹1/- each, without any change in the aggregate consideration payable per warrant.

(b) Second Tranche
On May 21, 2026, the Company allotted 12,25,00,000 (Twelve Crore Twenty-Five Lakh) fully convertible warrants at an issue price of ₹7/- per warrant. Each warrant is convertible into one equity share of face value ₹1/- each upon payment of the balance consideration within 18 months from the date of allotment in accordance with the SEBI ICDR Regulations.

During the quarter ended June 30, 2026, certain warrant holders exercised their option for conversion and, upon receipt of the balance 75% of the issue price, the Company received the entire consideration (100%) in respect of the following warrants:

Partieulars	First Tranche	Second Tranche
Date of original allotment	February 07, 2025	May 21, 2026
Warrants converted during thc quarter	3,00,000	1,00,00,000
Equity shares allotted pursuant to conversion	30,00,000	1,00,00,000
Issue price per warrant	₹111	₹7
Total consideration received on conversion	₹3,33,00,000	₹7,00,00,000

Accordingly, during the quarter, the Company allotted an aggregate of 1,30,00,000 (One Crore Thirty Lakh) fully paid-up equity shares of face value ₹1/- each, comprising 30,00,000 equity shares pursuant to conversion of warrants allotted under the first tranche and 1,00,00,000 equity shares pursuant to conversion of warrants allotted under the second tranche. The aforesaid equity shares rank pari passu in all respects with the existing equity shares of the Company.

Consequent to the aforesaid allotments, the paid-up equity share capital of the Company stands increased to the extent of the equity shares allotted pursuant to such conversions.

The balance outstanding warrants, if any, shall remain eligible for conversion into equity shares within the period prescribed under the SEBI ICDR Regulations, subject to receipt of the balance consideration and compliance with the terms and conditions governing the issue.

10. Earnings per share for the quarter ended 30th June,2026 and comparative period have not been annualized.

11. Figures of previous periods/ year have been regrouped/ reclassified, wherever necessary, to make them comparable with those current period/ year.

AKME FINTRADE (INDIA) LTD.
UDAIPUR

Akme Fintrade (India) Limited		
Disclosure in compliance with Regulations 52(4) of the SEBI (Listing Obligations and Disclosure requirements) Regulations, 2015 as amended as at / for the quarter ended June 30 ,2026		
Sr. No.	**Particulars**	**Ratio**
1.	Debt - equity ratio;	1.16 Times
2.	Debt service coverage ratio;	Not Applicable
3.	Interest service coverage ratio;	1.81 Times
4.	Outstanding redeemable preference shares (quantity and value);	Not Applicable
5.	Capital redemption reserve;	Not Applicable
6.	Debenture redemption reserve;	Not Applicable
7.	Net worth; (in lakhs)	45,902.52
8.	Net profit after tax; (in lakhs)	1,157.41
9.	Earnings per share:	
(a)	Basic	0.27
(b)	Diluted	0.25
10.	Current ratio;	Not Applicable
11.	Long term debt to working capital;	Not Applicable
12.	Bad debts to Account receivable ratio;	Not Applicable
13.	Current liability ratio;	Not Applicable
14.	Total debts to total assets;	0.53 Times
15.	Debtors' turnover;	Not Applicable
16.	Inventory turnover;	Not Applicable
17.	Operating margin percent;	Not Applicable
18.	Net profit margin percent	27.71
19.	Sector specific equivalent ratios	
I.	CRAR (%)	46.37
II.	Gross stage 3 (%)	2.91
III.	Net stage 3 (%)	1.41

Note:

1 Debt-equity ratio = (Debt securities + Borrowings (other than debt securities) + Subordinated liabilities) / Net worth.

2 Net worth = Equity Share Capital + Other Equity

3 The Company is registered under the Reserve Bank of India Act, 1 934 as Non-Banking Financial Company, hence these ratios are not applicable or required as per RBI guidelines.

4 Total debts to total assets = (Debt securities + Borrowings (other than debt securities) + Subordinated liabilities) / total assets.

5 Net profit margin = Net profit after tax / total income.

AKME FINTRADE (INDIA) LTD. UDAIPUR

AFIL
Akme Fintrade (India) Ltd.

CIN: L67120RJ1996PLC011509
RBI Reg. No.: B-10.00092

Date: July 29, 2026

To,
National Stock Exchange of
India Limited (NSE)
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra, Mumbai – 400 051

Subject: Disclosure under Regulation 54 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir / Madam,

Pursuant to Regulation 54 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations. 2015, read with SEBI Master Circular SEBI/HO/DDHS-PoD1/P/CIR/2025/117 dated 13 August 2025, please find enclosed herewith the statement on security cover available for non-convertible debt securities as at June 30, 2026.

Thanking You,
Yours Truly,
For Akme Fintrade (India) Limited

AKME FINTRADE (INDIA) LTD. UDAIPUR

Nirmal Kumar Jain
Managing Director
(DIN No.: 00240441)

Cc: Catalyst Trusteeship Limited (Debenture Trustee)
MITCON Credentia Trusteeship Services Limited (Debenture Trustee)

To

The Board of Directors
Akme Fintrade (India) Limited
Akme Business Centre (ABC),
4-5 Subcity Centre Savina Circle,
Opp. Krishi Upaz Mandi Udaipur – 313002

Independent Auditors' Certificate on the Statement of Security Cover and Compliance of Covenants for Listed Non-Convertible Debt Securities as at June 30, 2026 for submission to Debenture Trustee.

1. This Certificate is issued in accordance with the terms of our Engagement letter.

   We have reviewed the books of account as at **June 30, 2026** and other relevant records and documents maintained by Akme Fintrade (India) Limited (the "Company") for the purpose of certifying the accompanying "Statement of Security Cover and Compliance of Covenants for Listed Non-Convertible Debt Securities as at **June 30, 2026**" (hereinafter referred to as the "Statement") which has been prepared as per the requirement of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 as amended for onward submission to **Catalyst Trusteeship Limited and Mitcon Credentia Trusteeship Services Limited ("Debenture trustees").**

Management's Responsibility

2. The preparation of the Statement is the responsibility of the Management of the Company including the preparation and the maintenance of proper books of account and such other records as prescribed. This responsibility includes designing, implementing and maintaining internal control relevant to the preparation and presentation of the Statement, and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.

3. The management is also responsible for ensuring the Company complies with all the terms and conditions of the terms of offer documents /Disclosure documents/ Debenture Trust Deed of each of the debentures issued, rules and regulations applicable for the Non-Convertible debentures under the applicable laws.

Auditors' Responsibility

4. Our responsibility is to provide a limited assurance as to whether the particulars contained in the aforesaid Statement are in agreement with the Results and other relevant records and documents maintained by the Company as at **June 30, 2026**.

5. The Results referred to in paragraph 4 above, have been reviewed by us on which we issued an unmodified conclusion vide our report dated **June 30, 2026**.

VALAWAT & ASSOCIATES
CHARTERED ACCOUNTANTS

432-433 S.M. Lodha Complex
Shastri Circle , UDAIPUR - 313001
Phone: 0294-2414213/2413482
(M) 9414161934/ 9829044214
Mail: jj24163@gmail.com/valawat@yahoo.co.in

6. For the purpose of this certificate, we have planned and performed the following procedures to determine whether anything has come to our attention that causes us to believe that the Company has not maintained the required Security cover as per requirements of DTDs in relation to outstanding NCDs as at **June 30, 2026** for the quarter ended**.**

   A) Traced all the amounts relating to assets and liabilities (as mentioned in the Statement) to the Audited Financial Statements, financial information, books of accounts and other records of the Company as at **June 30, 2026** and verified the arithmetical accuracy of the numbers in the statement; and

   B) Verified the computation of Security cover as at **June 30, 2026** prepared by the management.

Conclusion

7. On the basis of our review of the Results and other relevant records and documents and according to the information and explanations provided to us by the management of the Company, nothing has come to our attention that causes us to believe that the particulars furnished by the Company in the said Statement, are not in agreement with the Results and other relevant records and documents maintained by the Company as at **June 30, 2026.**

Restriction on Use

8. This report is addressed to and provided to the Board of Directors of the Company solely for the purpose of onward submission to the Debenture Trustee as per the Notification and should not be used for any other purpose without our prior written consent. Accordingly, we do not accept or assume any liability or any duty of care to any other person to whom this report is shown or into whose hands it may come without our prior consent in writing.

For : Valawat & Associates
Chartered Accountants
ICAI Firm Reg. No.: 003623C

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CA Jinendra Jain
Partner
Membership No. 072995
Place: Udaipur
Date: 29.07.2026
UDIN: 26072995MVRFMH6698

VALAWAT & ASSOCIATES
CHARTERED ACCOUNTANTS

432-433 S.M. Lodha Complex
Shastri Circle , UDAIPUR - 313001
Phone: 0294-2414213/2413482
(M) 9414161934/ 9829044214
Mail: jj24163@gmail.com/valawat@yahoo.co.in

ISIN wise details of listed secured non – convertible debt securities ('NCD') outstanding as at 30th June, 2026.

Sr. No.	ISIN	Type of Charge	Secured/Unsecured	Outstanding debentures as at 30th June, 2026. (In Lakhs.)	Name of Trustee Company
1	INE916Y07032	Exclusive	Secured	5,000	Catalyst Trusteeship Limited
2	INE916Y07040	Exclusive	Secured	3,000	Catalyst Trusteeship Limited
3	INE916Y07057	Exclusive	Secured	5,000	Catalyst Trusteeship Limited
4	INE916Y07065	Exclusive	Secured	2,000	Catalyst Trusteeship Limited
5	INE916Y07073	Exclusive	Secured	3,000	Catalyst Trusteeship Limited
6	INE916Y07081	Exclusive	Secured	5,000	MITCON Credentia Trusteeship Services Limited
	Total			**23,000**	

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Column A	Column B	Column C	Column D	Column E	Column F	Column G	Column H	Column I	Column J	Column K	Column L	Column M	Column N	Column O	Column P	Column Q
		Exclusive Charge		Pari-Passu Charge						Related to only those items covered by this certificate						
Particulars	Description of asset for which this certificate relate (plz add line item, if required)	Debt for which this certificate being issued	Other Secured Debt	Debt for which this certificate being issued	Assets shared by pari-passu debt holder (includes Debt for which this certificate is issued & Other debt with pari passu charge)	Other assets on which there is pari-passu charge (excluding items covered in column "F")	Assets not offered as Security	Elimination (amount in negative)	(Total C to I)	Market Value for Assets charged on exclusive basis	Carrying/book value for exclusive charge assets where market value is not ascertainable or applicable. (Eg Bank balance, DSRA etc)	Market Value for Pari Passu Charge Assets	Carrying/book value for parri passu charge assets where market value is not ascertainable or applicable. (Eg Bank balance, DSRA etc)	Total Value = (K+L+M+N)	Total Figure as per Balance Sheet	Difference
		Book Value		Yes/ No	Book Value	Book Value						Related to Column F			Book value	
ASSETS				**No**	**Not Required**											
Property, Plant and Equipment		-	-			-	3217.85		3,217.85	-	-	-	-	-	3,217.85	-
Capital Work-in-Progress		-	-			-	0		-	-	-	-	-	-	-	-
Right of Use Assets		-	-			-	0		-	-	-	-	-	-	-	-
Goodwill		-	-			-	0		-	-	-	-	-	-	-	-
Intangible Assets		-	-			-	177.54		177.54	-	-	-	-	-	177.54	-
Intangible Assets under Development		-	-			-	0		-	-	-	-	-	-	-	-
Investments		-	-			-	1903.57		1,903.57	-	-	-	-	-	1,903.57	-
Loans		26,648.70	35,305.13			-	18,395.04		80,348.87	-	26,648.70	-	-	26,648.70	80,348.87	-
Inventories		-	-			-	0		-	-	-	-	-	-	-	-
Trade Receivables		-	-			-	0		-	-	-	-	-	-	-	-
Cash and Cash Equivalents		-	-			-	3370.31		3,370.31	-	-	-	-	-	3,370.31	-
Bank Balances other than Cash and Cash Equivalents		-	2,815.15			-	2,606.54		5,421.69	-	-	-	-	-	5,421.69	-
Others		-	-			-	5285.7		5,285.70	-	-	-	-	-	5,285.70	-
Total		**26,648.70**	**38,120.28**			**-**	**34,956.55**	**-**	**99,725.53**	**-**	**26,648.70**	**-**	**-**	**26,648.70**	**99,725.53**	**-**
LIABILITIES																
Debt Securities to which this certificate pertains		**22,044.58**							22,044.58						**22044.58**	-
Other debt sharing pari-passu charge with above debt									-						**0**	-
Other Debt									-						**0**	-
Subordinated debt			**-**			-	**-**		-						0	-
Borrowings			**-**			-	**-**		-						0	-
Bank - borrowings			**9,124.10**			-	**8.57**		9,132.67						9132.67	-
Debt Securities			**-**			-	**-**		-						0	-
Others - borrowings			**22,019.82**			-	**14.58**		22,034.40						22034.4	-
Trade payables			-			-	**26.17**		26.17						26.17	-
Lease Liabilities			-			-	-		-						0	-
Provisions			-			-	**163.68**		163.68						163.68	-
Others		0	-			-	**46,324.03**		46,324.03						46324.03	-
Total		**22,044.58**	**31,143.92**		**-**	**-**	**46,537.03**	**-**	**99,725.53**						**99,725.53**	**-**
Cover on Book Value		1.208854966			No Parri-passu-NCD											
Cover on Market Value		**1.208854966**			**No Parri-passu-NCD**											
		Exclusive Security Cover Ratio			**Pari-Passu Security Cover Ratio**											

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Statement certifying the security cover in respect of Secured non-convertible Debentures as on 30th June, 2026

We hereby confirm that Akme Fintrade (India) Limited ("The Company") having its registered office at ABC, 4-5 Subcity Center, Savina circle, Udaipur, Rajasthan-313002 has a security cover as below-

S. No.	ISIN	Issue Size (In Lakhs)	Security Cover
1	INE916Y07032	5000	120%
2	INE916Y07040	3000	110%
3	INE916Y07057	5000	125%
4	INE916Y07065	2000	110%
5	INE916Y07073	3000	110%
6	INE916Y07081	5000	110%

The Company has complied with all the covenants in respect of Listed Outstanding Secured Non-Convertible Debentures as on June 30th 2026, amounting to INR 23,000 Lakhs.

The Company has complied with all the financial covenants mentioned in the transaction document:

Sr.No.	Covenants	As on June 30th, 2026
1.	Minimum capital ratio of Tier I Capital and Tier II Capital to aggregate risk weighted assets on-balance sheet and of risk adjusted value of off-balance sheet items shall not be less than 25% (Twenty-Five Point Zero percent) or as per the regulatory minimum prescribed by the Reserve Bank of India under the NBFC Master Directions, whichever is higher.	Complied with.
2.	Maximum permissible ratio of Total Debt to Tangible Net worth shall be 2 times*.	Complied with.
3.	Own AUM (On Book) to Managed AUM (On plus Off Book) shall be minimum 70%*.	Complied with.
4.	Gross Non-Performing Loans Ratio not to exceed 4%*.	Complied with.
5.	Net Non-Performing Loans Ratio not to exceed 3%*.	Complied with.
6.	Maximum permissible ratio of sum of PAR>90 and write-off (on the issuers entire portfolio including receivables sold or discounted on non-recourse basis) to Tangible Net Worth shall be 10%*. Write-offs will be considered for trailing 12 months.	Complied with.
7.	Cumulative mismatches in ALM (as per the Statement of Structural Liquidity submitted to RBI on periodic basis) should be positive for all buckets up to 1 year of ALM statement after incorporating all the contractual liabilities of the Issuer (Considering the put option dates or coupon reset dates of transaction without a benchmark, without a floor and without a cap as maturity date). The unutilized bank sanctioned and drawable lines if any, shall not be taken into account for testing of cumulative mismatch.	Complied with.
8.	Minimum Cash & Cash Equivalent (unencumbered) to cover 2 Month's Liability.	Complied with.
9.	Minimum Tangible Net worth to be maintained at Rs 300 Crs.	Complied with.
10.	Issuer shall maintain a minimum Assets Under Management (AUM) of Rs 500 Crore at all times during the tenure of the Debentures.	Complied with.
11.	Issuer shall maintain current quarter collection efficiency of over 85% throughout the tenure of the Debentures.	Complied with.
12.	The Issuer shall maintain profitability on a quarterly basis, i.e., shall report positive Profit After Tax (PAT) in previous 4 (four) consecutive quarters put together and each quarterly financial result during the tenure of the Debentures.	Complied with.
13.	Issuer to ensure that exposure to any single state does not exceed 70% of total AUM during the tenure of the Debentures	Complied with.
14.	All loans or Financial Indebtedness (Including any client loans) to any single party and/or guarantees on behalf of any third parties does not exceed 10% of the Net Worth of the Issuer.	Complied with.
15.	maintain a minimum rating of at least "BBB+" (pronounced as "Triple B plus") in respect of the Debentures	Complied with.

- This covers all the ISINs.

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AFIL
Akme Fintrade (India) Ltd.
CIN: L67120RJ1996PLC011509
RBI Reg. No.: B-10.00092

A. Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If (8) is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Akme Fintrade (India) Limited	INE916Y07081	Private Placement	Secured	20-04-2026	50,00,00,000	50,00,00,000	No	-	-

B. Statement of deviation/ variation in use of Issue proceeds:

Particulars	Remarks
Name of listed entity	Akme Fintrade (India) Limited
Mode of fund raising	Private placement
Type of instrument	Non-convertible Debentures
Date of raising funds	From April 01, 2026 To June 30, 2026
Amount raised	Rs. 50 crores
Report filed for quarter ended	June 30, 2026
Is there a deviation/ variation in use of funds raised?	NA
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	NA
If yes, details of the approval so required?	NA
Date of approval	NA
Explanation for the deviation/ variation	NA
Comments of the audit committee after review	NA
Comments of the auditors, if any	

Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:

Original object	Modified object, if any	Original allocation	Modified allocation, if any	Funds utilized	Amount of deviation/ variation for the quarter according to applicable object (in Rs. crore and in %)	Remarks, if any
-	-	-	-	-	-	-

Deviation could mean:

a. Deviation in the objects or purposes for which the fuuds have been raised.

AKME FINTRADE (INDIA) LTD. UDAIPUR

b. Deviation in the amount of funds actually utilized as against what was originally disclosed.
Name of signatory: Nirmal Kumar Jain **Designation: Managing Director** **Date: 29/07/2026**

AKME FINTRADE (INDIA) LTD. UDAIPUR

A. Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If (8) is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Akme Fintrade (India) Limited	INE916Y13030	Preferential Issue	-	21-05-2026	13,12,50,000	13,12,50,000	No	-	-
Akme Fintrade (India) Limited	INE916Y13048	Preferential Issue	-	01-06-2026	8,31,25,000	8,31,25,000	No	-	-
Akme Fintrade (India) Limited	INE916Y13014	Equity Shares issued pursuant to conversion of Warrants	-	29-06-2026	2,49,75,000	-	No	-	-
Akme Fintrade (India) Limited	INE916Y13030	Equity Shares issued pursuant to conversion of Warrants	-	29-06-2026	5,25,00,000	-	No	-	-

B. Statement of deviation/ variation in use of Issue proceeds:

Particulars	Remarks
Name of listed entity	Akme Fintrade (India) Limited
Mode of fund raising	Preferential Issue / Equity Shares issued pursuant to conversion of Warrants
Type of instrument	Warrants
Date of raising funds	From May 21,2026- June 30,2026
Amount raised	29,18,50,000
Report filed for quarter ended	June 30, 2026
Is there a deviation/ variation in use of funds raised?	NA
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	NA
If yes, details of the approval so required?	NA
Date of approval	NA
Explanation for the deviation/ variation	NA
Comments of the audit committee after review	NA
Comments of the auditors, if any	
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:	

AKME FINTRADE (INDIA) LTD. UDAIPUR

Original object	Modified object, if any	Original allocation	Modified allocation, if any	Funds utilized	Amount of deviation/ variation for the quarter according to applicable object (in Rs. Crore and in %)	Amount unutilized	Remarks ,if any
To meet working capital requirement of the company and expansion of business of the company	To meet working capital requirement of the company which will due to extending loans under vehicle and business/ MSME segments in the ordinary course of business while adhering to relevant regulatory guidelines.	-	-	-	-	7,74,75,000	-

Deviation could mean:

a. Deviation in the objects or purposes for which the funds have been raised.
b. Deviation in the amount of funds actually utilized as against what was originally disclosed.

Name of signatory: Nirmal Kumar Jain

Designation: Managing Director

Date: 29/07/2026

AKME FINTRADE (INDIA) LTD. UDAIPUR

Annexure A

The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are as under:

Sr. No.	Particulars	Detail
1	**Type of securities proposed to be issued**	Equity Shares pursuant to conversion of Warrants
2	**Type of Issuance**	Preferential Allotment
3	**Total number of securities proposed to be issued or the total amount for which the securities will be issued**	Allotment of 82,00,000 Equity Shares of face value of Rs. 1/- each at an issue price of Rs. 11.10/- each (including a premium of Rs. 10.10/- per share) upon conversion of Warrants at an issue price of Rs. 11.10/- each upon receipt of balance amount at the rate of Rs. 8.325/- per warrant (being 75% of the issue price per warrant) aggregating to Rs. 6,82,65,000/-.
4	**Name of the Investors**	1. Nirmal Kumar Jain 2. Anitha Arun Jain
5	**Post-allotment of securities** **Outcome of the subscription** **Issue Price/Allotted Price (in case of convertible)** **No. of investors**	• Pursuant to present conversion, the issued, subscribed and paid-up Equity share capital of the Company stands increased to Rs. 44,79,49,960/- consisting of 44,79,49,960 Equity Shares of Rs. 1/- (Rupee One only) each. • Nirmal Kumar Jain holds 12,13,00,900 Equity Shares and Anitha Arun Jain holds 10,00,000 Equity Shares respectively post allotment. • Issue Price of Rs. 11.10/- (including premium of Rs. 10.10/- each. Warrants had been allotted on February 07, 2025, carrying a right to subscribe to 1 Equity Share per warrant on receipt of amount at the rate of Rs. 2.775/- per warrant (25% of the issue price per warrant). Now, 82,00,000 Equity Shares have been allotted on receipt of balance amount at the rate of Rs. 8.325/- per warrant (75% of the issue price per warrant). • Number of Investor -2
6	**In case of convertibles-Intimation on conversion of securities or on lapse of the tenure of the instrument.**	Intimation on conversion of securities

Note: The Company had originally allotted 8,20,000 warrants of face value Rs. 10/- each pursuant to the Board approval communicated vide our letter dated February 07, 2025. Subsequently, the Company sub-divided (split) its equity shares, whereby the face value of each equity share was reduced from Rs. 10/- to Rs. 1/-.

Accordingly, upon exercise of the conversion option by the warrant holders, each warrant became convertible into 10 equity shares of face value Re. 1/- each, instead of one equity share of face value Rs. 10/- each. Consequently, 8,20,000 warrants have been converted into 82,00,000 equity shares of face value Re. 1/- each, without any change in the overall issue price or the consideration payable by the warrant holders, except for the effect of the sub-division of equity shares.

Annexure B

The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are as under:

Appointment of Mr. Dipesh Jain as Chief Operating Officer ("COO"), Senior Management Personnel of the Company:

Requirement of Disclosure	Details
Reason for Change	Appointment as Chief Operating Officer, Senior Management Personnel of the Company
Date of Appointment	July 29, 2026
Brief Profile	With over eight years of experience in the financial services industry, he plays a pivotal role in building and nurturing strong relationships with clients, stakeholders, and business partners. He possesses a deep understanding of client requirements and specializes in delivering tailored financial solutions that align with their objectives. His client-centric approach, combined with strong communication and relationship management skills, has consistently contributed to enhancing client satisfaction, trust, and long-term business growth.
Disclosure of relationship Between Directors (in case appointment of a Director)	Not Applicable