

REF:504/MCTCL/DT/2026-27

Date: April 07, 2026

To,

**National Stock Exchange of India Limited**

Listing Compliance Department  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East), Mumbai – 400051

**Subject:** No Objection Certificate (“NOC”) from the DT for Refund of INR 75,000/- (Indian Rupees Seventy Five Thousand only) of Recovery Expense Fund deposited with Stock Exchange for ISIN INE391V07158 Shrem Infra Invest Private Limited (“Issuer”)

**Ref:** Secured, Senior, Rated, Listed, Redeemable, Non-Convertible Debentures of a face value on INR of Rs. 1,00,000 (Indian Rupees One Lakhs only) amounting to INR 75,00,00,000 (Indian Rupees Seventy Five Crore only)

Dear Sir/Ma’am,

The captioned Issuer has approached to us with a request to issue the No Objection Certificate for refund of Recovery Expense Fund 75,000 created by it for the above referred ISINs. The Company has submitted to us the following documents –

1. Bank Account Statement reflecting the payment of interest and principal made to all Debenture Holders;
2. Certificate from Kailash Chand Jain & co. Chartered Accountants dated March 04, 2026 confirming the payment to the Debenture holders;
3. ISIN Debit Letter from NSDL dated March 05, 2026;
4. ISIN Debit Letter from CDSL dated March 11, 2026;
5. Stock Exchange Intimation provided by the Company under Regulation 57 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 dated February 27, 2026

In this connection, we, MITCON Credentia Trusteeship Services Limited, acting as the Debenture Trustee (“DT”) for the aforesaid NCDs, on the basis of the above mentioned documents furnished by the Company to us, we hereby give our No Objection for Refund of INR 75,000 (Indian Rupees Seventy Five Thousand only) of Recovery Expense Fund to the Issuer deposited with Stock Exchange under the ISIN INE391V07158

Kindly take same on the record.

Thanking you,

Yours faithfully,

For **MITCON Credentia Trusteeship Services Limited**

  


**Priyanka Shrungare**  
Compliance officer

**MITCON Credentia Trusteeship Services Limited (MCTSL)**

A subsidiary of MITCON Consultancy & Engineering Services Limited CIN: U93000PN2018PLC180330

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