



CIN NO: U24304MH2016PLC286140

Certified Company : An ISO 9001 : 2015 - An ISO 14001 : 2015 - AN BS OHSAS 45001 : 2018

MCON RASAYAN INDIA LTD.
Trusted Partner In Construction Chemicals



Date: 03/01/2025

To
Listing Department
National Stock Exchange of India Ltd,
Exchange Plaza, C-1 Block G,
Bandra Kurla Complex,
Bandra (East), Mumbai- 400051

NSE Symbol: MCON
ISIN: INE004M01019

Subject- Submission of Shareholding Pattern - Regulation 31 (1) (c) of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015

Dear Sir/Madam,

Pursuant to the provisions of Regulation 31 (1) (c) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith Shareholding pattern for Capital Restructuring post allotment of shares in QIP.

You are requested to kindly take the same on your record.

Thanking You

Yours faithfully
For, **MCON RASAYAN INDIA LIMITED**

**SHAH AESHA
KARAN**

Digitally signed by SHAH
AESHA KARAN
Date: 2025.01.03 17:31:11
+05'30'

CS Aesha Shah
Company Secretary & Compliance Officer
ACS No.: 62487

Registered Office: 101/a, 1st Floor, Maxheal House, Plot-169, Cts-104 Bangur Nagar, Goregaon West,
Near Ayyappa Temple, Mumbai, Maharashtra - 400090

Corporate Office: Gala No 6 Bardanwala Estate, Nr Dutt Mandir Bandiwali Hill Road, Jogeshwari West,
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1. Name of Listed Entity:Mcon Rasayan India Limited
2. Scrip Code/Name of Scrip/Class of Security: MCON
3. Share Holding Pattern Filed under: 31c
4. Share Holding Pattern as on : 11-Nov-2024
5. **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

S. No.	Particulars	Yes/No	
1	Whether the Listed Entity has issued any partly paid up shares?	No	
2	Whether the Listed Entity has issued any Convertible Securities?	No	
3	Whether the Listed Entity has any shares against which depository receipts are issued?	No	
4	Whether the Listed Entity has any shares in locked-in?	Yes	Promoter and Promoter Group
5	Whether any shares held by promoters are pledge or otherwise encumbered?	No	
6	Whether the Listed Entity has issued any differential Voting Rights?	No	
7	Whether the Listed Entity has issued any Warrants ?	No	
8	Whether the listed entity has any significant beneficial owner?	No	

Table I - Summary Statement holding of specified securities

Category ory (I)	Category of shareholder (II)	Nos. of share holders	No. of fully paid up equity	No. of Partly paid-up	No. of shares underlying	Total nos. share s	Shareholdin g as a % of total no. of shares	Number of Voting Rights held in each class of securities			No. of Shares Underlyin g	Shareholding , as a % assuming full conversion	Number of Locked in shares		Number of Shares pledged or		Number of equity shares held	Sub- categoriza tion of shares																				
		(III)	shares	equity	Depository	held	(calculated as	(IX)				Outstanding	of convertible			otherwise		in	Shareholding																			
			held	shares	Receipts	(VII) =	per SCRR,					convertible	securities (as a							(XII)	encumbered	dematerializ	No															
			(IV)	held	(VI)	(IV)+(V)+	1957)					securities	percentage of											(XIII)	ed form	of												
				(V)		(VI)	(VIII)					(including	diluted share														(XIV)	shares										
																													As a % of	No of Voting Rights		Total l as a % of (A+B + C)	Warrants)	capital)	No . (a)	As a % of total Sha	No . (a)	As a % of total Shar es held
																													(A+B+C2)				(X)					
Cla s s	Cla s s	To t		(XI)= (VII)+(X)	As a % of																																	

								eg: X	eg: y	al			(A+B+C2)		r es hel d (b)		(b)		Sub- Cate- gory I	Sub- Cate- gory III	Sub- Cate- gory III
A	Promoter & Promoter Group	5	4201161	0	0	4201161	57.37	4201161	0	4201161	57.37	0	57.37	1954375	46.52	0	0	4201161			
B	Public	513	3121589	0	0	3121589	42.63	3121589	0	3121589	42.63	0	42.63	0	0			3121589			
C	Non Promoter- Non Public	0	0	0	0	0		0	0	0	0	0		0	0			0			
C1	Shares underlying DRs	0	0	0	0	0		0	0	0	0	0		0	0			0			
C2	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	0			0			
	Total	518	7322750	0	0	7322750	100	7322750	0	7322750	100	0	100	1954375	26.69	0	0	7322750			

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

[illegible]

	Government(s)																		
c	Financial Institutions/ Banks		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
d	Any Other (specify)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Sub-Total (A)(1)		5	4201161	0	0	4201161	57.37	4201161	0	4201161	57.37	0	57.37	1954375	46.52	0	0	4201161
2	Foreign		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
a	Individuals (Non-Resident Individuals/ Foreign Individuals)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
b	Government		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
c	Institutions		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
d	Foreign Portfolio Investor		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
e	Any Other (specify)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Sub-Total (A)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		5	4201161	0	0	4201161	57.37	4201161	0	4201161	57.37	0	57.37	1954375	46.52	0	0	4201161

Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the Shareholders (I)	PAN (II)	Nos. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held VII = IV+V+VI	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) VIII	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	Sub-categorization of shares		
									No of Voting Rights			Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (Not applicable) (a)	As a % of total shares held (Not applicable) (b)		Shareholding (No. of shares) under		
									Class X	Class Y	Total									Sub-Category I	Sub-Category II	Sub-Category III
1	Institutions (Domestic)		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0			
a	Mutual Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0			
b	Venture Capital Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0			
c	Alternate Investment Funds		8	447000	0	0	447000	6.1	447000	0	447000	6.1	0	6.1	0	0			447000			
d	Banks		1	127000	0	0	127000	1.73	127000	0	127000	1.73	0	1.73	0	0			127000			
e	Insurance Companies		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0			
f	Provident Funds/ Pension Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0			
g	Asset reconstruction		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0			

	n companies																		
h	Sovereign Wealth Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
i	NBFCs registered with RBI		2	111000	0	0	111000	1.52	111000	0	111000	1.52	0	1.52	0	0			111000
j	Other Financial Institutions		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
k	Any Other (specify)		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
	Sub-Total (B)(1)		11	685000	0	0	685000	9.35	685000	0	685000	9.35	0	9.35	0	0			685000
2	Institutions (Foreign)		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
a	Foreign Direct Investment		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
b	Foreign Venture Capital Investors		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
c	Sovereign Wealth Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
d	Foreign Portfolio Investors Category I		4	429000	0	0	429000	5.86	429000	0	429000	5.86	0	5.86	0	0			429000
	Antara India Evergreen Fund Ltd	AAB CI69 20P	1	175000	0	0	175000	2.39	175000	0	175000	2.39	0	2.39	0	0			175000
	Vikasa India Eif I Fund - Incube Global	AAI CV27 57L	1	127000	0	0	127000	1.73	127000	0	127000	1.73	0	1.73	0	0			127000

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	category is "trustee", "beneficiary", or "author of the trust"																		
f	Investor Education and Protection Fund (IEPF)		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
g	Resident Individuals holding nominal share capital up to Rs. 2 lakhs		440	10185089	0	0	1018589	13.91	1018589	0	1018589	13.91	0	13.91	0	0			1018589
h	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs		10	6770000	0	0	6770000	9.25	6770000	0	6770000	9.25	0	9.25	0	0			6770000
i	Non Resident Indians (NRIs)		14	460000	0	0	460000	0.63	460000	0	460000	0.63	0	0.63	0	0			460000
j	Foreign Nationals		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
k	Foreign Companies		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
l	Bodies Corporate		9	1150000	0	0	1150000	1.57	1150000	0	1150000	1.57	0	1.57	0	0			1150000
	Europlus One Reality Private	AAC CE5599D	1	780000	0	0	780000	1.07	780000	0	780000	1.07	0	1.07	0	0			780000

	Limited																		
m	Any Other (specify)		25	151000	0	0	151000	2.06	151000	0	151000	2.06	0	2.06	0	0			151000
	Sub-Total (B)(4)		498	2007589	0	0	2007589	27.42	2007589	0	2007589	27.42	0	27.42	0	0			2007589
	Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3) +(B)(4)		513	3121589	0	0	3121589	42.63	3121589	0	3121589	42.63	0	42.63	0	0			3121589

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

	Category & Name of the Shareholders (I)	PAN (II)	No. of shareh older (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total no. shares held (VII = IV+V+VI)	Shareholding % calculate d as per SCRR, 1957 (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholdin g , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerializ ed form (XIV) (Not Applicable)
									No of Voting Rights			Total as a % of Total Voting rights			No.	As a % of total Shar es held	No. (No t ap pli ca ble)	As a % of total share s held (Not applic able)	
									Class X	Class Y	Tot al								
1	Custodian/DR Holder		0	0	0	0	0		0	0	0	0	0		0	0			0
2	Employee Benefit Trust / Employee Welfare Trust under SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
	Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)		0	0	0	0	0		0	0	0	0	0		0	0			0

Table V - Statement showing shareholding pattern of the Significant Beneficiary Owner (SBO)

	Name	PAN	Passport No. in case of a foreign national	Nationality	Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*					Date of creation / acquisition of significant beneficial interest
					Shares	Voting rights	Rights on distributable dividend or any other distribution	Exercise of control	Exercise of significant influence	

Table VI - Statement showing foreign ownership limits

	Particular	Approved Limits (%)	Utilized Limit (%)
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Table II- Unclaim Details

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.	
No. of shareholders	No of share held

Table III- Unclaim Details

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.	
No. of shareholders	No of share held

Table III- Person in Concert

Details of the shareholders acting as persons in Concert including their Shareholding			
Name of shareholder	Name of PAC	No. of share	Holding %