



WILLIAMSON MAGOR & CO. LIMITED

Corporate Identity Number (CIN) : L01132WB1949PLC017715
 REGISTERED OFFICE : FOUR MANGOE LANE, SURENDRA MOHAN GHOSH SARANI, KOLKATA - 700 001
 TELEPHONE : 033-2210-1221, 2243-5391, 2248-9434, 2248-9435, FAX : 91-33-2248-8114 / 6265
 E-mail : administrator@mcleodrussel.com, Website : www.wmtea.com
 E-mail : administrator@wmg.co.in

4th March 2015

The Secretary
 Bombay Stock Exchange Limited
 P.J. Towers, 25th Floor
 Dalal Street, Fort
MUMBAI - 400 001
 Scrip Code:532629

The Secretary
 The National Stock Exchange
 of India Limited, Listing Dept.
 Exchange Plaza, 5th Fl.
 Plot No.C/1, G-Block
 Bandra-Kurla Complex
 Bandra (E)
MUMBAI - 400 051
 Scrip Code:MBECL

The Secretary
 McNally Bharat Engineering Company Limited
 Four Mangoe Lane
 Surendra Mohan Ghosh Sarani
Kolkata - 700001

Dear Sir,

**Disclosure of Shareholding in McNally Bharat Engineering Company Limited
 under Regulation 29(2) of
SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

We, being one of the Promoters of McNally Bharat Engineering Company Limited ('the Target Company'), hereby disclose that we have acquired 20,00,000 Equity Shares by way of Preferential Allotment representing 5.62% of Post Issue Paid-Up Capital of the Target Company on 3rd March 2015. After such acquisition, we hold 51,79,748 Equity Shares representing 14.55% of Post Issue Paid-Up Capital of the Target Company.

The aforesaid Disclosure is in the enclosed format specified in Annexure-2 under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, which we trust you will find in order.

Please acknowledge receipt.

Yours faithfully,
WILLIAMSON MAGOR & CO. LIMITED


(H. U. SANGHAVI)
COMPANY SECRETARY

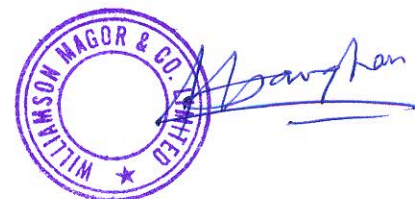
Encl. as above.

ANNEXURE – 2

**DISCLOSURES UNDER REGULATION 29(2) OF SEBI
(SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

Name of the Target Company (TC)	McNALLY BHARAT ENGINEERING COMPANY LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Williamson Magor & Co. Limited (Acquirer) Persons Acting in Concert: Brij Mohan Khaitan Amritanshu Khaitan Williamson Financial Services Limited Babcock Borsig Limited Kilburn Engineering Limited Bishnauth Investments Limited McLeod Russel India Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes.		
Name(s) of the Stock Exchange(s) where the shares of TC are listed	1. Bombay Stock Exchange Limited 2. The National Stock Exchange of India Limited		
Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	31,79,748	10.23	10.23
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others: *Lock-in for the period from 26.02.2015 to 01.11.2015)	*(31,79,748)	(10.23)	(10.23)
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (Specify holding in each category)	Nil	Nil	Nil
e) Total (a-b+c+d)	Nil	Nil	Nil
Details of acquisition/sale:			
a) Shares carrying voting rights acquired/sold	#20,00,000	05.62	05.62
b) VRs acquired/sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
d) Shares encumbered: (#subject to Lock-in)/invoked/released by the acquirer	Nil	Nil	Nil
e) Total (a+b+c+d)	#20,00,000	05.62	05.62

(Contd.2)



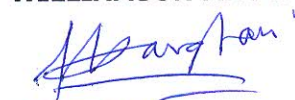
After the acquisition/sale, holding of:	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
a) Shares carrying voting rights	51,79,748	14.55	14.55
b) Shares encumbered with the acquirer (* Lock-in for the period from 26.02.2015 to 01.11.2015)	*(31,79,748)	(08.93)	(08.93)
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (Specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a-b+c+d)	20,00,000	05.62	05.62
Mode of acquisition/sale (e.g. open market/off-market/public issue/ rights issue/ preferential allotment /inter-se transfer etc.)	Preferential allotment of shares		
Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares , whichever is applicable.	Date of receipt of intimation of allotment of shares: 4 th March 2015		
Equity share capital/total voting capital of the TC before the said acquisition/sale	Rs.31,09,38,180/- divided into 3,10,93,818 Equity Shares of Rs.10/- each		
Equity share capital/total voting capital of the TC after the said acquisition/sale	Rs.35,59,38,180/- divided into 3,55,93,818 Equity Shares of Rs.10/- each		
Total diluted share/voting capital of the TC after the said acquisition	Rs.35,59,38,180/- divided into 3,55,93,818 Equity Shares of Rs.10/- each		

(*) Total share capital/voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the Listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer/seller/Authorized Signatory

WILLIAMSON MAGOR & CO. LIMITED



(H. U. SANGHAVI)
AUTHORISED SIGNATORY



Place: Kolkata

Date: 4th March 2015