McLEOD RUSSEL
Believe in tea

17th September 2019

The Secretary
BSE Limited
P.J. Towers, 25th Floor
Dalal Street,
MUMBAI –400 001
Scrip Code:532654

The Secretary
The National Stock Exchange
of India Ltd, Listing Dept.
Exchange Plaza, 5th Floor
Plot No.C/1, G-Block
Bandra-Kurla Complex
Bandra (E)
MUMBAI – 400 051
Scrip Code:MCLEODRUSS

The Secretary
The Calcutta Stock -
Exchange Limited
7, Lyons Range
KOLKATA 700001
Scrip Code:10023930

Dear Sir,

SECURITIES & EXCHANGE BOARD OF INDIA
(SUBSTANTIAL ACQUISITION OF SHARES & TAKEOVERS) REGULATIONS, 2011
– DISCLOSURE FOR ENCUMBRANCE OF SHARES

We have received a Disclosure from Ichamati Investments Limited ('IIL') dated 17th September 2019 in Annexure-1 pursuant to Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, informing us that 1,70,67,500 Equity Shares of Rs.5/- each of our Company have been pledged by IIL on 11th September 2019, a copy of the said Disclosure is enclosed for your information and record.

This Disclosure may be treated as the compliance of the Company under Regulation 31 of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations 2011, if applicable.

Please acknowledge receipt.

Yours faithfully,
McLEOD RUSSEL INDIA LIMITED

(DEBANJAN SARKAR)
COMPANY SECRETARY

Encl. as above

Copy to :- The Director
Ichamati Investments Limited
Circular Court, 7th Floor
8, Acharya Jagadish Chandra Bose Road
Kolkata - 700017
-for information

ICHAMATI INVESTMENTS LIMITED

CIRCULAR COURT, 7th FLOOR
8, ACHARYA JAGADISH CHANDRA BOSE ROAD, KOLKATA - 700 017
TELEPHONE : 2287-3188, 2287-2276
Corporate Identity Number (CIN) : U65993WB1975PLC029839

17th September 2019

The Secretary
BSE Limited
P.J. Towers, 25th Floor
Dalal Street,
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The Secretary
The Calcutta Stock -
Exchange Limited
7, Lyons Range
KOLKATA 700001
Scrip Code:10023930

The Secretary
McLeod Russel India Limited
Four Mangoe Lane
Surendra Mohan Ghosh Sarani
Kolkata - 700001

Dear Sir,

SECURITIES & EXCHANGE BOARD OF INDIA
(SUBSTANTIAL ACQUISITION OF SHARES & TAKEOVERS) REGULATIONS, 2011
– DISCLOSURE FOR ENCUMBRANCE OF SHARES OF McLEOD RUSSEL INDIA LIMITED HELD BY THE COMPANY

We, being one of the Promoters of McLeod Russel India Limited ['MRIL'], inform you that 1,70,67,500 Equity Shares of Rs.5/- each of MRIL held by our Company have been pledged on 11th September 2019. We submit herewith the required information in this regard in Annexure-1 as specified by SEBI in terms of Regulation 31(1)/(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, which we trust you will find in order.

Please acknowledge receipt.

Yours faithfully,
ICHAMATI INVESTMENTS LIMITED

Dhanmant Mehta

(D. M. MEHTA)
AUTHORISED SIGNATORY

Enclo : as above.

ANNEXURE - 1

Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares/invocation of encumbrance/release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	**McLEOD RUSSEL INDIA LIMITED**
Names of the Stock Exchanges where the shares of the Target Company are listed	1. Bombay Stock Exchange Limited 2. The National Stock Exchange of India Limited 3. The Calcutta Stock Exchange Limited
Date of reporting	17.09.2019
Name of the Promoter or PAC on whose shares encumbrance has been created/released/invoked	**ICHAMATI INVESTMENTS LIMITED**

Details of the creation of encumbrance

Name of the Promoter(s) or PACs with him*	Promoter holding in the Target Company 1		Promoter holding already encumbered 2		Details of Events pertaining to encumbrance 3							Post event holding of encumbered shares {creation [(2)+(3)]/ release [(2)-(3)]/ invocation [(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation/ realease/ invocation)	Date of creation/ release/ invocation of encum-brance	Type of encum-brance (pledge/ lien/non disposal under-taking/ others	Reasons for encum-brance **	Number	% of total share capital	Name of the entity in whose favour shares encumbered ***	Number	% of total share capital
Ichamati Investments Limited	**17124210**	**16.39**	**0**	**0.00**	**Creation**	**11.09.2019**	**Pledge**	**Thirty Party pledge**	**17067500**	**16.34**	**IndusInd Bank Ltd**	**17067500**	**16.34**
Bishnauth Investments Limited	415000	0.40	415000	0.40	N.A.	N.A.	Pledge	Third Party pledge	0	0.00	IL&FS Financial Services Ltd	415000	0.40
Williamson Magor & Co. Limited	8967253	8.58	7832253	7.50	N.A.	N.A.	Pledge	Company's borrowing	0	0.00	IndusInd Bank Ltd	7832253	7.50
-Do-			135000	0.13	N.A.	N.A.	Pledge	Company's borrowing	0	0.00	HDFC Limited	135000	0.13
-Do-			1000000	0.96	N.A.	N.A.	Pledge	Company's borrowing	0	0.00	IL&FS Financial Services Ltd	1000000	0.96
Williamson Financial Services Ltd	1233725	1.18	1233725	1.18	N.A.	N.A.	Pledge	Company's borrowing	0	0.00	DMI Finance Private Limited	1233725	1.18
Brij Mohan Khaitan	36588	0.04	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0.00	N.A.	0	0.00
Aditya Khaitan	17272	0.02	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0.00	N.A.	0	0.00
Amritanshu Khaitan	15000	0.01	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0.00	N.A.	0	0.00
Yashodhara Khaitan	72504	0.07	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0.00	N.A.	0	0.00
Kavita Khaitan	2200	0.00	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0.00	N.A.	0	0.00
Isha Khaitan	7500	0.01	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0.00	N.A.	0	0.00
Vanya Khaitan	5909	0.01	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0.00	N.A.	0	0.00
Babcock Borsig Limited	95989	0.09	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0.00	N.A.	0	0.00
United Machine Co. Limited	129927	0.12	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0.00	N.A.	0	0.00
Kilburn Engineering Limited	66666	0.06	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0.00	N.A.	0	0.00
Nitya Holdings & Properties Limited	10000	0.01	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0.00	N.A.	0	0.00
Dufflaghur Investments Limited	3030	0.00	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0.00	N.A.	0	0.00
Eveready Industries India Limited	40	0.00	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0.00	N.A.	0	0.00
Total	**28202813**	**27.00**	**10615978**	**10.16**					**17067500**	**16.34**		**27683478**	**26.50**

Signature of the Authorized Signatory:

Place: Kolkata
Date : 17.09.2019

ICHAMATI INVESTMENTS LIMITED

[D. M. MEHTA]
AUTHORISED SIGNATORY

(*) The names of all the promoters, their shareholding in the Target Company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(**) For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party pledge etc.

(***) This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.