



McLEOD RUSSEL

Believe in tea

Date : 30.06.15

The Secretary,
The National Stock Exchange Limited
Exchange Plaza , Plot No. C/1, G Block,
Bandra Kurla Complex
Bandra East,
Mumbai – 400 051

The Secretary
The Calcutta Stock Exchange
Association Limited
7, Lyons Range
KOLKATA - 700001

The Secretary,
Bombay Stock Exchange Limited,
Floor 25,
P. J. Towers,
Dalal Street,
Mumbai – 400 001

Dear Sir,

We write to inform you that the Board of Directors has today passed a Resolution deciding that the Company in its capacity as one of the promoters of McNally Bharat Engineering Company Limited ('MBECL') will sign an Agreement to be entered into between MBECL and its existing Promoters of the one part and EMC Limited, Constantia Office Complex, (South Block), 8th Floor, 11, Dr. U.N. Brahmachari Street, Kolkata – 700 017 ('EMCL') of the other part, by virtue of which EMCL will purchase / subscribe for one Crore Equity Shares of Rs. 10/- each at a price of Rs. 100/- per Share of MBECL. MBECL will offer the Shares by way of Private Placement subject to the approval of its Shareholders and compliance with other statutory and Regulatory provisions.

According to the Agreement mentioned above EMCL and Williamson Magor & Co. Limited (one of the existing Promoters of MBECL) will, inter alia, comply with the SEBI (Acquisition of Shares and Takeover) Regulations, 2011, in the matter of Open Offer as may be applicable.

Thanking you,

Yours faithfully,
McLeod Russel India Limited

A.GUHA SARKAR
COMPANY SECRETARY

Registered Office :

McLEOD RUSSEL INDIA LIMITED

Corporate Identity Number (CIN) : L51109WB1998PLC087076

FOUR MANGOE LANE, SURENDRA MOHAN GHOSH SARANI, KOLKATA - 700 001

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E-mail : administrator@mcleodrusssel.com Website : www.mcleodrusssel.com



A Williamson Magor Group Enterprise