

Formerly Known as MASTER COMPONENTS PRIVATE LIMITED

AN IATF16949: 2016 & ISO 9001: 2015 CERTIFIED COMPANY

CIN: L28900MH1999PLC123308

Registered Office: Plot No. D-10/A & D-10/B, MIDC Ambad, Nashik- 422010. MH, INDIA Website: www.master-group.in/mastercomponents.html TEL.: (0253) 6604938

E-mail: customersupport@master-components.com

Date: November 16, 2025

To,

National Stock Exchange of India Ltd.

Address: Exchange Plaza, Plot no. C/1,

G Block, Bandra-Kurla Complex, Bandra (E),

Mumbai - 400 051.

**NSE Scrip Symbol:** MASTER

Subject: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("SEBI Listing Regulations")

Ref - Disclosure filed vide NEAPS App. No. 2025/Nov/245355/17230 on 14th November, 2025.

Respected Sir/Madam,

This is with reference to the disclosure filed under Regulation 30 read with Schedule III of the SEBI Listing Regulations, on 14<sup>th</sup> November, 2025 vide NEAPS App. No. 2025/Nov/245355/17230 on the NSE Portal.

Please note that there has been a typographical error in "ANNEXURE A – BRIEF DETAILS OF AMALGAMATION" – point no. 6 "brief details of change in shareholding pattern (if any) of listed entity", where the post-scheme shareholding of promoters has been mistakenly mentioned as 3,88,40,000 instead of 38,84,000.

Accordingly, please note the following correct information in the shareholding pattern mentioned which should be considered and read wherever it appears in the disclosure filed previously:

"The pre and post shareholding pattern of the transferee company will be as follows:

Pre-scheme			Post-scheme		
Category	No. of	%	Category	No. of	%
	shares	holding		shares	holding
Promoters	26,84,000	67.10	Promoters	38,84,000	74.69
Non-	13,16,000	32.90	Non-	13,16,000	25.31
promoters			promoters		
Total	40,00,000	100.00	Total	52,00,000	100.00



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Please note that the corrected annexure is attached herewith.

Kindly acknowledge and oblige.

Yours faithfully,

For and on behalf of Board of Directors of, MASTER COMPONENTS LIMITED

Ms. Riddhi Bheda

(Company Secretary & Compliance

Membership No.: A65803

**Address:** Plot No. D-10/A and D-10/B, M.I.D.C, Ambad, Nashik - 422010 Maharashtra, India.

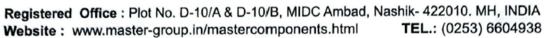
Encl.: Annexure A



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#### ANNEXURE A - BRIEF DETAILS OF AMALGAMATION

(Disclosure as per SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dt. November 11, 2024)

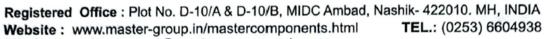
Sr.	Particulars	Γ	<b>Details</b>		
No.	Name of the entity(ies)	MASTER MOULDS PRIVATE LIMITED ("Transferor Company")			
1	forming part of the	MASTER MOOLDS PRIVATE LIMITED (Transferor Company)			
	amalgamation/ merger,	Master Moulds Private Limited	1		
	details in brief such as,				
	size, turnover etc.	an unlisted private limited company			
		a company limited by shares			
		a non- government con			
		Incorporated on - March 04, 1997,			
		Registered office - Plot No. D-1/14, M. I. D. C., Ambad, Nashik,			
		422010 Maharashtra.			
		The Transferor Company is a sister concern of the Transferee			
		Company and is not listed on any stock exchange in India or abroad.			
		As per audited financial statements of Master Moulds Private Limited ("transferor company") as on 30.09.2025:			
		Particulars	Amount		
		Assets	Rs. 9,27,00,230/-		
		Net worth	Rs. 6,65,84,950/-		
		Turnover	Rs. 3,96,46,790/-		
		MASTER COMPONENTS LIMITED ("Transferee Company")			
		Master Components Limited (CIN: L28900MH1999PLC123308)			
		a listed public company,			
		<ul> <li>a company limited by the shares</li> </ul>			
		a non-government company			
		Incorporated on - December 27, 1999			
		Registered office - Plot No. D-10/A and D-10/B, M.I.D.C,			
		Ambad, Nashik, 422010 Maharashtra			
		As per unaudited financial statements of Master Components Limited			
		("transferee company") as on 30.09.2025:			
		Particulars	Amount		
		Assets	Rs. 51,65,28,000/-		



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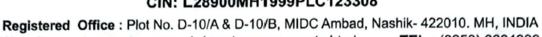
		Net worth	Rs. 32,44,64,000 /-
		Turnover	Rs. 36,77,38,000/-
2	whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length"	with common directors and promoters hence related parties under to Companies Act, 2013.	
		"arm's length" basis an	the amalgamation shall be discharged on an ad has been arrived based on share exchange by CA Sayali Deshkar (Registration No. 246), registered valuer.
		_	ectors and the Audit Committee have also recommending the Scheme.
3	Area of business of the entities	the same line of bus fabricating, pressing, d engineering, altering, trading and dealing i engineering componer machine used in or u	ny and the Transferee Company are engaged in iness of Manufacturing, producing, making lesigning, moulding, developing, assembling, repairing, importing, exporting, marketing, n all kinds of tools, moulds, jigs, fixtures, ats, engineering instruments, machine tools, used by all types of engineering and allied commercial establishments.
4	Rationale for amalgamation	Transferee Company w  The amalgama Transferee Co efficiencies of and/or optimiz other expenses, optimal utilizati The aggregation with the Transfe combining of f entity and the beneficial for the The combined	amation of the Transferor Company with the ould have the following benefits: tion of the Transferor Company with the mpany would consolidate the operative the companies and would thereby reduce the overheads, administrative, managerial, and operational rationalization, and would ensure to of resources; and the operations of the Transferor Company there Company as a consequence of pooling and inances and resources into one consolidated resultant reduction in compliances would be a Transferee Company; operations of the Transferor Company and apany would aid in achieving more focused
		<ul> <li>The combined Transferee Com operational eff</li> </ul>	operations of the Transferor Company and



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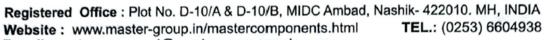
		<ul> <li>The amalgamation of the Transferor Company and Transferee Company would enhance the customer service and the synergy would benefit the customers, thereby leading to increased Business opportunities;</li> <li>The amalgamation of the Transferor Company with the Transferee Company would eliminate the duplication of efforts to be undertaken in multiple entities, and lead to an alignment of the Business, consequently, streamlining the operations of the Transferee Company;</li> <li>The Scheme is commercially and economically viable, feasible, fair, and reasonable and would protect the interest of the Transferor Company, the Transferee Company and their respective stakeholders.</li> </ul>
5	In case of cash	There is no cash consideration involved in the Scheme.
	consideration - amount	
	or otherwise share exchange ratio	On amalgamation of the Transferor Company, the Transferee Company shall, without any further application, act, consent, instrument or deed, issue and allot, on a proportionate basis to each shareholder of the Transferor Company, whose name is recorded in the register of members as member of the Transferor Company as on the Record Date, as under:
		"40 (Forty) equity shares of the Transferee Company of INR 10/- (Rupees Ten) each fully paid up for every 1 (One) equity share held by the Shareholders of the Transferor Company"
		The Share Exchange Ratio is arrived on the basis of the joint share exchange ratio report issued by CA Sayali Deshkar (Registration No. IBBI/RV/07/2019/12246) Independent Registered Valuer appointed by Transferee Company and Transferor Company, describing the methodology adopted by her in arriving at the share exchange ratio.
		Aryaman Financial Services Limited, the Independent SEBI registered merchant bankers, appointed by Transferee Company and Transferor Company has issued the fairness opinion stating that the share exchange ratio determined under the share exchange ratio report is fair from a financial point of view.
6	brief details of change in shareholding pattern (if any) of listed entity.	Post the Scheme becoming effective, in consideration of amalgamation, the shareholders of Transferor Company would be issued equity shares of the Transferee Company, as per the Share Exchange Ratio, as mentioned in Sr. No. 5.



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re-scheme No. of	% holding	Po Category	ost-scheme No. of shares	% holding
		Category		
shares	holding		shares	holding
			SHALES	Horamg
26,84,000	67.10	Promoters	38,84,000	74.69
13,16,000	32.90	Non-	13,16,000	25.31
		promoters		
40,00,000	100.00	Total	52,00,000	100
	13,16,000	13,16,000 32.90	13,16,000 32.90 <b>Non- promoters</b>	13,16,000 32.90 <b>Non-</b> 13,16,000 <b>promoters</b>

