JM FINANCIAL

October 14, 2014

National Stock Exchange of India Limited
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E)
Mumbai – 400051

Dear Sir / Madam,

Sub: Open Offer ("Open Offer") to acquire up to 26% of the paid up equity share capital of Mangalore Chemicals & Fertilizers Limited ("Target Company") under the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SAST Regulations")

With respect to the captioned subject and pursuant to the public announcement dated April 23, 2014, the detailed public statement dated May 1, 2014 ("**DPS**") and the letter of offer dated September 16, 2014 we, the Manager to the Offer, enclose herewith the Corrigendum dated October 14, 2014 ("Third **Corrigendum**") with regards to the Open Offer pursuant to declaration of Wednesday, October 15, 2014 as a public holiday by The Government of Maharashtra, vide its notification dated October 7, 2014 (bearing reference no.: PHD. 144/C.R.343/2014/XXIX) on account of polling for the General Assembly Elections in the state of Maharashtra.

This Third Corrigendum shall appear, on October 15, 2014, in the same newspapers in which the DPS was published.

We request you to take the Third Corrigendum on your records.

Thanking You,
Yours sincerely

For **JM Financial Institutional Securities Limited**

Authorized Signatory
Name: Jitendra Gupta
Designation: Vice President
Encl: a/a

JM Financial Institutional Securities Limited
(Formerly known as JM Financial Institutional Securities Private Limited)
Corporate Identity Number : U65192MH1995PLC092522
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