



MANGAL

CREDIT & FINCORP LIMITED

Date: October 19, 2026

To, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001. Scrip Code: 505850 Debt Scrip Code: 976597, 977659, 977808, 978135	To, National Stock Exchange of India Limited, Exchange Plaza, C-1, Bandra-Kurla Complex, Bandra (East), Mumbai: 400051. Symbol : MANCREDIT
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Sub.: Intimation under Regulation 30 and 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the allotment of 25,00,000 Convertible Equity Warrants on Preferential Basis.

Dear Sir / Madam,

Pursuant to Regulation 30 and 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") and, in accordance with the Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, and in accordance with the approval accorded by the Shareholders of the Company at their 64th Annual General Meeting held on September 22, 2026 and 'In-Principle Approval' granted by BSE Limited and National Stock Exchange of India Limited vide their respective letters dated October 6, 2026, we wish to inform that the Board of Directors of the Company, today i.e. October 19, 2026, by passing resolution through circulation, considered and approved the allotment of 25,00,000 (Twenty Five Lakhs) Convertible Equity Warrants ("Warrants") at a price of ₹ 247/- (including a face value of ₹ 10/- each and premium of ₹ 237/- each) convertible into equivalent number of Equity Shares of the Company for cash consideration, to the following persons belonging to 'Promoter' and 'Non-Promoter' category on a preferential basis on such terms and conditions as set out under the Item no.7 of the explanatory statement forming part of the 64th Annual General Meeting.

Sr. No.	Name of the Allottees	No. of Warrants	Category	Issued Price	Total Consideration	25% of the total consideration paid upfront for subscription of warrants
1	Mr. Meghraj Sohanlal Jain	2,00,000	Promoter	₹ 247/-	₹ 4,94,00,000/-	₹ 1,23,50,000/-
2	Mr. Hardik Meghraj Jain	5,50,000	Promoter	₹ 247/-	₹ 13,58,50,000/-	₹ 3,39,62,500/-
3	Ms. Seema Ajit Jain	5,50,000	Promoter	₹ 247/-	₹ 13,58,50,000/-	₹ 3,39,62,500/-
4	Ms. Indra Meghraj Jain	5,50,000	Promoter	₹ 247/-	₹ 13,58,50,000/-	₹ 3,39,62,500/-
5	Ms. Ritu Jain	5,50,000	Promoter	₹ 247/-	₹ 13,58,50,000/-	₹ 3,39,62,500/-



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6	Ms. Disha Jagdish Jain	1,00,000	Non-Promoter	₹ 247/-	₹ 2,47,00,000/-	₹ 61,75,000
Total		25,00,000	-	₹ 247/-	₹ 61,75,00,000/-	₹ 15,43,75,000/-

The information pursuant to SEBI Master Circular bearing reference no. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026, updated from time to time, and SEBI Listing Regulations, is annexed herewith as 'Annexure-A'.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the Listing Regulations.

Thanking you,

Yours faithfully,

For Mangal Credit and Fincorp Limited

CHIRAG
NARENDRA
PARMAR

Digitally signed by
CHIRAG NARENDRA
PARMAR
Date: 2026.10.19
17:43:10 +05'30'

Chirag Narendra Parmar

Company Secretary and Compliance Officer

Membership No. ACS 66852



Annexure-A

Sr. No.	Criteria	Details						
1.	Type of securities proposed to be issued	Convertible unlisted equity warrants, carrying a right exercisable by the warrant holder to subscribe to one Equity Share having face value of ₹ 10/- (Rupees Ten only) each.						
2.	Type of issuance	Preferential Allotment						
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued.	The Board of Directors have approved the allotment of 25,00,000 (Twenty Five Lakh) convertible equity warrants on preferential basis to the Promoter and Non-Promoter category investors, as disclosed herein, at a price of ₹ 247/- per warrants (including premium of ₹ 237/- per warrant)						
4.	Names of the investors	1. Mr. Meghraj Sohanlal Jain 2. Mr. Hardik Meghraj Jain 3. Ms. Seema Ajit Jain 4. Ms. Indra Meghraj Jain 5. Ms. Ritu Jain 6. Ms. Disha Jagdish Jain						
5.	Post allotment of securities -outcome of the subscription, issue price/ allotted price (in case of convertibles), number of investors	Outcome of the Subscription: <table><tr><th>Preferential Issue</th><th>Issued</th><th>Subscribed and allotted</th></tr><tr><td>Convertible Equity Warrants</td><td>25,00,000</td><td>25,00,000</td></tr></table> Issue Price / allotted price : ₹ 247/- per warrant Number of Investors: 6 (Six) Investors	Preferential Issue	Issued	Subscribed and allotted	Convertible Equity Warrants	25,00,000	25,00,000
Preferential Issue	Issued	Subscribed and allotted						
Convertible Equity Warrants	25,00,000	25,00,000						
6.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	At present there is no requirement for any disclosure under this point. However, the same will be intimated upon receipt of request for conversion of warrants.						



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		The warrants are having a validity of 18 months from the date of the allotment and any relevant occurrences during this time frame relevant disclosures under this point will be disseminated to the exchange.
7.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	At present there is no requirement for any disclosure under this point.

