

United Spirits Limited

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17th September 2025

BSE Limited
Listing Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001
Scrip Code: 532432

The National Stock Exchange of India Limited
Exchange Plaza, C-1 Block G,
Bandra Kurla Complex,
Bandra East, Mumbai – 400 051
Scrip Code: UNITDSPR

Dear Sirs,

Sub: Newspaper publication – special window for re-lodgement of transfer request for physical shares

Pursuant to the provisions of Regulation 30 read with Schedule III of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended from time to time, copies of newspaper advertisement published today in 'Business Standard' (English) and 'Prajavani' (Kannada) regarding notice of special window for re-lodgement of transfer request for physical shares are enclosed herewith.

This is for your information and records.

Thank you,

For United Spirits Limited

Pragya Kaul
Company Secretary and Compliance Officer

Encl: as above



...continued from previous page.

BID/ISSUE PROGRAMME

ANCHOR INVESTOR BID/ISSUE DATE OPENED AND CLOSED ON: TUESDAY, SEPTEMBER 09, 2025
BID/ISSUE OPENED ON: WEDNESDAY, SEPTEMBER 10, 2025 | BID/ISSUE CLOSED ON: FRIDAY, SEPTEMBER 12, 2025

The Issue was being made through the Book Building process in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR"), read with Regulation 31 of the SEBI ICDR Regulations. The Issue was being made through the Book Building Process, in compliance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Net Issue was available for allocation on a proportionate basis to Qualified Institutional Buyers (the "QIBs" and such portion, "QIB Portion"), provided that our Company, in consultation with the BRLM, may allocate up to 60% of the QIB Category to Anchor Investors, on a discretionary basis in accordance with SEBI ICDR Regulations (the "Anchor Investor Portion"). One-third of the Anchor Investor Portion was reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the price at which allocation was made to Anchor Investors. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares was added to the QIB Portion (other than Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion was available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion was available for allocation on a proportionate basis to all QIBs (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion were added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, (a) not less than 15% of the Net Issue was available for allocation to Non-Institutional Bidders (out of which one third shall be reserved for Bidders with Bids exceeding ₹ 2,00,000 and up to ₹ 10,00,000 and two-thirds was reserved for Bidders with Bids exceeding ₹ 10,00,000) and (b) not less than 35% of the Net Issue was available for allocation to Retail Individual Bidders ("RIBs") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. Further, Equity Shares was allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids received from them at or above the Issue Price. All potential Bidders, other than Anchor Investors, are mandatorily required to participate in the Issue through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) and UPI ID in case of UPI Bidders (defined hereinafter), which will be blocked by the Self Certified Syndicate Banks ("SCSBs") or the Sponsor Bank(s), as the case may be, to the extent of their respective Bid Amounts. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For further details, please see "Issue Procedure" on page 363 of the Prospectus.

The bidding for Anchor Investor opened and closed on Tuesday, September 09, 2025. The Company received 14 applications from 14 Anchor Investors for 93,95,280 Equity Shares. The Anchor Investor Issue Price was finalized at ₹165 per Equity Share. A total of 72,84,000 Equity Shares were allocated under the Anchor Investor Portion aggregating to ₹ 1,20,18,60,000.

The Issue received 23,97,730 applications for 1,02,76,32,600 Equity Shares resulting in 60.39 times subscription. The details of the applications received in the Issue from Retail Individual Bidders, Non-Institutional Bidders and QIBs are as under (before rejections):

Sl. no.	Category	No. of Applications applied	No. of Equity Shares	Shares Reserved as per Prospectus	No. of times Subscribed	Amount (₹)
A	Retail Individual Bidders	22,77,419	23,27,31,360	84,98,000	27.39	38,39,97,54,870.00
B	Non-Institutional Bidders – more than ₹0.20 million and upto ₹1 million	75,409	9,79,16,400	12,14,000	80.66	16,15,56,39,360.00
C	Non-Institutional Bidders – more than ₹1 million	32,959	20,51,90,010	24,28,000	84.51	33,85,62,56,250.00
D	Eligible Employees	11,882	13,86,810	20,000	69.34	20,79,78,390.00
E	Qualified Institutional Bidders (excluding Anchor Investors)	61	49,04,08,020	48,56,000	100.99	80,91,73,23,300.00
	Total	23,97,730	1,02,76,32,600	1,70,16,000	60.39	1,69,53,69,52,170.00

Final Demand

Summary of the final demand as per NSE and BSE as on the Bid/Issue Closing Date at different Bid prices is as under:

Sr. No.	Bid Price	No. of Equity Shares	% to Total	Cumulative Total	Cumulative % of Total
1	155	3,85,470	0.04	3,85,470	0.04
2	156	19,620	0.00	4,05,090	0.04
3	157	11,610	0.00	4,16,700	0.04
4	158	18,720	0.00	4,35,420	0.04
5	159	12,690	0.00	4,48,110	0.04
6	160	2,45,430	0.02	6,93,540	0.06
7	161	16,200	0.00	7,09,740	0.07
8	162	37,620	0.00	7,47,360	0.07
9	163	1,43,460	0.01	8,90,820	0.08
10	164	2,27,070	0.02	11,17,890	0.10
11	165	85,45,73,310	79.97	85,56,91,200	80.08
12	CUT-OFF	21,29,15,610	19.92	1,06,86,06,810	100.00
	TOTAL	1,06,86,06,810	100.00		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange, being NSE on September 15, 2025.

A. Allotment to Retail Individual Bidders (After Rejections) (Including ASBA Applications)

The Basis of Allotment to the Retail Individual Bidders, who have bid at cut-off or at the Issue Price of ₹165 per Equity, was finalized in consultation with NSE. This category has been subscribed to the extent of 27.39 times. The total number of Equity Shares Allotted in Retail Individual Bidders category is 84,98,000 Equity Shares to 94,422 successful applicants. The category-wise details of the Basis of Allotment are as under:

Sr. No.	Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares allotted
1	90	21,09,491	95.21	18,98,54,190	83.80	90	28:657	80,91,270
2	180	56,908	2.57	1,02,43,440	4.52	90	28:657	2,18,250
3	270	17,795	0.80	48,04,650	2.12	90	28:657	68,220
4	360	6,973	0.31	25,10,280	1.11	90	28:657	26,730
5	450	6,667	0.30	30,00,150	1.32	90	28:657	25,560
6	540	2,687	0.12	14,50,980	0.64	90	28:657	10,350
7	630	2,818	0.13	17,75,340	0.78	90	28:657	10,800
8	720	929	0.04	6,68,880	0.30	90	28:657	3,600
9	810	569	0.03	4,60,890	0.20	90	24:569	2,160
10	900	2,304	0.10	20,73,600	0.92	90	28:657	8,820
11	990	497	0.02	4,92,030	0.22	90	21:497	1,890
12	1080	467	0.02	5,04,360	0.22	90	20:467	1,800
13	1170	7,440	0.34	87,04,800	3.84	90	28:657	28,530
14	0	4519 Allottees from Serial no 2 to 13 Additional 1(One) share 1				1	20:4519	20
	TOTAL	22,15,545	100.00	22,65,43,590	100.00			84,98,000

B. Allotment to Non-Institutional Bidders (more than ₹0.20 million and upto ₹1 million) (After Rejections) (Including ASBA Applications)

The Basis of Allotment to the Non-Institutional Bidders (more than ₹ 0.20 million and upto ₹1 million), who have bid at the Issue Price of ₹ 165 per Equity Share or above, was finalized in consultation with NSE. This category has been subscribed to the extent of 80.66 times. The total number of Equity Shares allotted in this category is 12,14,000 Equity Shares to 963 successful applicants. The category-wise details of the Basis of Allotment are as under: (Sample)

Sr. No.	Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares allotted per applicant	Ratio	Total No. of Equity Shares allotted
1	1,260	71,216	95.78	8,97,32,160	92.97	1,260	7:540	11,62,980
2	1,350	1,065	1.43	14,37,750	1.49	1,275	14:1065	17,850
3	1,440	270	0.36	3,88,800	0.40	1,275	3:270	3,825
4	1,530	131	0.18	2,00,430	0.21	1,275	2:131	2,550
5	1,620	87	0.12	1,40,940	0.15	1,275	1:87	1,275
6	1,800	245	0.33	4,41,000	0.46	1,275	3:245	3,825
7	1,890	110	0.15	2,07,900	0.22	1,275	1:110	1,275
8	2,250	51	0.07	1,14,750	0.12	1,275	1:51	1,275
9	2,430	42	0.06	1,02,060	0.11	1,275	1:42	1,275
10	2,520	163	0.22	4,10,760	0.43	1,275	2:163	2,550
11	2,700	100	0.13	2,70,000	0.28	1,275	1:100	1,275
12	2,970	269	0.36	7,98,930	0.83	1,275	3:269	3,825
13	3,060	62	0.08	1,89,720	0.20	1,275	1:62	1,275
14	6,030	95	0.13	5,72,850	0.59	1,275	1:95	1,275
15	1,710	37	0.05	63,270	0.07	1,275	0:37	0
16	4,410	2	0.00	8,820	0.01	1,275	0:2	0
17	4,500	32	0.04	1,44,000	0.15	1,275	0:32	0
18	4,590	6	0.01	27,540	0.03	1,275	0:6	0
19	4,680	3	0.00	14,040	0.01	1,275	0:3	0
20	4,770	2	0.00	9,540	0.01	1,275	0:2	0
21	4,860	6	0.01	29,160	0.03	1,275	0:6	0
22	0	All applicants from Serial no 15 to 51 for 1 (one) lot of 1,275 shares				1,275	6:445	7,650
23	0	40 Allottees from Serial no 2 to 52 Additional 1(One) share				1	20:40	20
	TOTAL	74,351	100.00	9,65,15,190	100.00			12,14,000

C. Allotment to Non-Institutional Bidders (more than ₹1 million) (After Rejections) (Including ASBA Applications)

The Basis of Allotment to the Non-Institutional Bidders (more than ₹1 million), who have bid at the Issue Price of ₹165 per Equity Share or above, was finalized in consultation with NSE. This category has been subscribed to the extent of 84.51 times. The total number of Equity Shares allotted in this category is 24,28,000 Equity Shares to 1,926 successful applicants. The category-wise details of the Basis of Allotment are as under: (Sample)

Sr. No.	Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares allotted per applicant	Ratio	Total No. of Equity Shares allotted
1	6,120	31,168	95.37	19,07,48,160	93.77	1,260	24:407	23,15,880
2	6,210	363	1.11	22,54,230	1.11	1,260	21:363	26,460
3	6,300	345	1.06	21,73,500	1.07	1,260	20:345	25,200
4	6,390	145	0.44	9,26,550	0.46	1,260	9:145	11,340
5	6,480	54	0.17	3,49,920	0.17	1,260	3:54	3,780
6	6,570	45	0.14	2,95,650	0.15	1,260	3:45	3,780
7	6,660	37	0.11	2,46,420	0.12	1,260	2:37	2,520
8	6,750	43	0.13	2,90,250	0.14	1,260	3:43	3,780
9	6,840	14	0.04	95,760	0.05	1,260	1:14	1,260
10	6,930	38	0.12	2,63,340	0.13	1,260	2:38	2,520
11	7,020	10	0.03	96,300	0.05	1,260	1:10	1,260
12	7,110	9	0.03	91,530	0.05	1,260	1:9	1,260
13	7,200	37	0.11	4,12,920	0.20	1,260	2:37	2,520
14	7,290	10	0.03	1,12,500	0.06	1,260	1:10	1,260
15	7,380	11	0.03	1,33,650	0.07	1,260	1:11	1,260
16	7,470	9	0.03	1,22,310	0.06	1,260	1:9	1,260
17	7,560	1	0.00	33,480	0.02	1,260	0:1	0
18	7,650	2	0.01	72,720	0.04	1,260	0:2	0
19	7,740	1	0.00	36,450	0.02	1,260	0:1	0
20	7,830	2	0.01	85,680	0.04	1,260	0:2	0
21	7,920	1	0.00	45,540	0.02	1,260	0:1	0
22	0	All applicants from Serial no 29 to 91 for 1 (one) lot of 1260 shares				1,260	3:133	3,780
23	0	1926 Allottees from Serial no 1 to 92 Additional 1(One) share 1				1	38:59	1,240
	TOTAL	32,680	100.00	20,34,31,500	100.00			24,28,000

D. Allotment to Eligible Employee (After Rejections) (Including ASBA Applications)

The Basis of Allotment to the Eligible Employees, who have bid at the Issue Price of ₹165 per Equity, was finalized in consultation with NSE. This category has been subscribed to the extent of 1.10 times. The total number of Equity Shares Allotted in this category is 20,000 Equity Shares to 29 successful applicants. The category-wise details of the Basis of Allotment are as under:

Sr. No.	Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares allotted per applicant	Ratio	Total No. of Equity Shares allotted
1	90	9	40.91	810	5.84	90	1:1	810
2	180	1	4.55	180	1.30	180	1:1	180
3	360	1	4.55	360	2.60	360	1:1	360
4	630	2	9.09	1,260	9.09	630	1:1	1,260
5	1,170	1	4.55	1,170	8.44	1,170	1:1	1,170
6	1,260	1	4.55	1,260	9.09	1,260	1:1	1,260
7	1,350	2	9.09	2,520	18.18	1,260	1:1	2,520
8	2,160	1	4.55	1,260	9.09	1,260	1:1	1,260
9	2,700	2	9.09	2,520	18.18	1,260	1:1	2,520
10	3,330	2	9.09	2,520	18.18	1,260	1:1	2,520
	TOTAL	22	100.00	13,860	100.00			13,860

Employees below ₹ 2,00,000/- to ₹ 5,00,000/-

Sr. No.	Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares allotted per applicant	Ratio	Total No. of Equity Shares allotted
1	1,350	2	28.57	180	2.22	68	1:1	136
2	2,160	1	14.29	900	11.11	682	1:1	682
3	2,700	2	28.57	2,880	35.56	1,092	1:1	2,184
4	3,330	2	28.57	4,140	51.11	1,569	1:1	3,138
	TOTAL	7	100.00	8,100	100.00			6,140

E. Allotment to QIBs (After Rejections)

Allotment to QIBs, who have bid at the Issue Price of ₹165 per Equity Share or above, has been done on a proportionate basis in consultation with NSE. This category has been subscribed to the extent of 100.99 times of Net QIB portion. As per the SEBI Regulations, Mutual Funds were allotted 5% of the Equity Shares of Net QIB portion available i.e. 2,42,800 Equity Shares and other QIBs and unsatisfied demand of Mutual Funds were allotted the remaining available Equity Shares i.e. 46,13,200 Equity Shares on a proportionate basis. The total number of Equity Shares allotted in the QIB category is 48,56,500 Equity Shares, which were allotted to 61 successful Applicants.

Category	FIS/BANK'S	MFS	IC'S	NBFC'S	AIF	FPC/FII	OTHERS	Total
Allotment	30,80,776	2,85,005	73,898	5,44,469	13,508	8,58,344	-	48,56,000

F. Allotment to Anchor Investors (After Rejections)

The Company, in consultation with the BRLM, have allocated 72,84,000 Equity Shares to 14 Anchor Investors (through 14 Anchor Investor Application Forms) (including Nil domestic Mutual Funds through -schemes) at an

