

United Spirits Limited

Registered Office:

UB Tower

#24, Vittal Mallya Road,
Bengaluru 560 001

Tel: +91 80 2221 0705

Fax: +91 80 2224 5253

www.diageoindia.com

4th August 2025

BSE Limited
Listing Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001
Scrip Code: 532432

The National Stock Exchange of India Limited
Exchange Plaza, C-1 Block G,
Bandra Kurla Complex, Bandra East,
Mumbai – 400 051
Scrip Code: UNITDSPR

Dear Sirs,

Sub: Quarterly update (Preview): Q1FY26

Please refer to our intimation of even date, wherein we have informed that Company's board meeting has been convened on Wednesday, 13th August 2025 to *inter-alia* approve unaudited results for the quarter ended 30th June, 2025. Diageo plc (ultimate holding company of the Company) is scheduled to announce its preliminary results tomorrow i.e. 5th August 2025 which would contain certain references to Company's performance.

In view of the above, we are releasing the quarterly revenue update, both standalone and consolidated for the quarter ended 30th June 2025 which is self-explanatory.

This is for your information and records.

Thank you,

For United Spirits Limited

Mital Sanghvi
Company Secretary

Encl: As above



Quarterly update (Preview): Q1FY26

This update provides a summary top-line performance of the company during the quarter ended June 30, 2025. This is based on internal unaudited financials. Detailed consolidated and standalone financial results for the quarter ended June 30, 2025, will be released post the approval of the Board of Directors of the Company on 13th Aug 2025.

Net sales value for the quarter ended 30 June 2025 (INR Cr.)			
Consolidated			
Segment	Q1FY26	Q1FY25	Movement (%)
Total	3,021	2,761	9.4

Segment-wise net sales value for the quarter ended 30 June 2025 (INR Cr.)			
Standalone			
Segment	Q1FY26	Q1FY25	Movement (%)
P&A	2,251	2,066	9.0
Popular	250	220	13.6
Other/NBR	48	66	(27.3)
Total	2,549	2,352	8.4

The quarter is lapping a high prior year base that involved proactive actions to mitigate potential supply chain disruption in view of Union Elections. While the demand environment remains muted, we have been able to sustain the growth momentum.

About Diageo India

Diageo India is among India's leading beverage alcohol (alcobev) companies with an outstanding portfolio of premium brands. A subsidiary of Diageo Plc., it is listed in India on both the National Stock Exchange (NSE) and Bombay Stock Exchange (BSE) as United Spirits Limited (USL).

Headquartered in Bengaluru, Diageo India has one of the largest manufacturing footprints in alcobev with 36 facilities across India. It manufactures, sells and distributes Johnnie Walker, Black Dog, Black & White, VAT 69, Antiquity, Signature, The Singleton, Royal Challenge, McDowell's No1, Smirnoff, Ketel One, Tanqueray, Captain Morgan and Godawan, an artisanal single malt whisky from India, bringing together global expertise and local pride to deliver innovative, world-class products and experiences to consumers. With a strong focus on driving a positive impact on society, Diageo India has been working on collective action to improve livelihoods, championing Grain to Glass sustainability, responsible consumption and nurturing the alcobev ecosystem, to contribute to India's growth agenda.

For more information about Diageo India, our people, our brands, and our performance, visit us at www.diageoindia.com. Visit Diageo's global responsible drinking resource, <http://www.DRINKiQ.com>, for information, initiatives, and ways to share best practices.

Celebrating life, every day, everywhere.

Cautionary statement concerning forward-looking statements

This document contains 'forward-looking' statements. These statements can be identified by the fact that they do not relate only to historical or current facts. In particular, forward-looking statements include all statements that express forecasts, expectations, plans, outlook and projections with respect to future matters, including trends in results of operations, margins, growth rates, overall market trends, the impact of changes in interest or exchange rates, the availability or cost of financing to United Spirits Limited ("USL"), anticipated cost savings or synergies, expected investments, the completion of USL's strategic transactions and restructuring programmes, anticipated tax rates, expected cash payments, outcomes of litigation, anticipated deficit reductions in relation to pension schemes and general economic conditions. By their nature, forward-looking statements involve risk and uncertainty because they relate to events and depend on circumstances that will occur in the future. There are a number of factors that could cause actual results and developments to differ materially from those expressed or implied by these forward-looking statements, including factors that are outside USL's control. USL neither intends, nor assumes any obligation, to update or revise these forward-looking statements in the light of any developments which may differ from those anticipated.

Investor enquiries to:	Shweta Arora	shweta.arora@diageo.com
Media enquiries to:	Shefali Sapra	shefali.sapra@diageo.com