UNITED SPIRITS

March 30, 2015

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001
(Regular office and Corporate Relations Dept. Scrip Code – 532432)

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra Kurla Complex, Bandra East
Mumbai 400 051

Dear Sirs,

Sub: Scheme of Arrangement ("Scheme") between United Spirits Limited ("the Company") and Enrica Enterprises Private Limited ("Enrica")

With reference to our earlier communication dated February 20, 2015 informing you that the Hon'ble High Court of Karnataka at Bangalore had sanctioned, on February 19, 2015, the Scheme of Arrangement ("Scheme") between United Spirits Limited ("Company") and Enrica Enterprises Private Limited ("Enrica") and their respective shareholders and creditors, in respect of hive off of the Company's Unit at Poonamallee, Chennai to Enrica, we are pleased to inform you that a certified copy of the aforesaid Order sanctioning the Scheme has been filed today with the Registrar of Companies, Karnataka. Please note that the certified copy of the Order sanctioning the Scheme by the Hon'ble High Court of Judicature at Madras, has already been filed with the Registrar of Companies, Tamil Nadu at Chennai by Enrica. Accordingly, in terms of the Scheme, the Scheme has become effective from today, with the Appointed Date being 1st April, 2013.

This may be treated as compliance, pursuant to Clause 36 of the Listing Agreement.

Please take the above in your records.

Thanking you,

Yours faithfully,
for UNITED SPIRITS LIMITED

V.S. VENKATARAMAN
COMPANY SECRETARY