UNITED SPIRITS

June 3, 2014

Securities and Exchange Board of India
Plot No.C4-A,'G' Block, Bandra Kurla Complex,
Bandra (East), Mumbai 400051.

Bangalore Stock Exchange Limited
51, Stock Exchange Towers,
1st Cross, J.C. Road,
Bangalore - 560 027

BSE Limited
(Regular Office & Corporate Relations Dept. – Scrip Code No.532432)
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400001

National Stock Exchange of India Limited
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex,
Bandra (E)
Mumbai - 400 051.

J.M. Financial Institutional Securities Private Limited
141, Maker Chambers III, Nariman Point,
Mumbai – 400 021.

HSBC Securities and Capital Markets (India) Private Limited
52/60, M.G.Road, Fort,
Mumbai – 400 001.

Dear Sirs,

Sub: Recommendations of the Committee of Independent Directors of United Spirits Limited (the Company) on the Open Offer to the public shareholders of the Company Pursuant to Regulation 26(7) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

We forward herewith a copy of the recommendations of the Committee of Independent Directors of the Company pursuant to Regulation 26(7) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011("Takeover

Code") on the Open Offer made by Relay B.V. (**"Acquirer"**) along with Diageo Plc, (**"Person Acting in Concert"**) to the public shareholders of the Company for the acquisition of up to 37,785,214 Equity Shares of Rs.10/- each at a price of Rs.3,030/- per equity share representing 26.0% of the Voting Share Capital of the Company.

We are making arrangements to publish the enclosed recommendations in the following newspapers, being the same newspapers where the public announcement of the Open Offer was published, in terms of the requirements of the Regulation 26(7) of Takeover Code:

1. The Economic Times and Business Standard, English National Daily, all editions.
2. Navbharat Times and Business Standard, a Hindi National Daily, all editions.
3. Samyukta Karnataka, a Regional Daily, Bangalore edition.
4. Maharashtra Times, a Regional Daily, Mumbai edition.

We understand from J.M. Financial Institutional Securities Private Limited and HSBC Securities and Capital Markets (India) Private Limited, Managers to the Open Offer that the tendering period for the Open Offer shall commence on June 06, 2014.

Thanking you,

Yours faithfully,
for UNITED SPIRITS LIMITED,

V.S. VENKATARAMAN
COMPANY SECRETARY

Encl: As above