



UNITED SPIRITS

February 20, 2015

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001
(Regular office and Corporate Relations Dept. Scrip Code – 532432)

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra Kurla Complex, Bandra East
Mumbai 400 051

Dear Sirs,

**Sub: Update on the Scheme of Arrangement between United Spirits Limited and
Enrica Enterprises Private Limited**

We hereby inform you that the Hon'ble High Court of Karnataka, Bangalore, at the hearing held on February 19, 2015, has sanctioned the Scheme of Arrangement ("Scheme") between United Spirits Limited ("the Company") and Enrica Enterprises Private Limited (Enrica) and their respective shareholders and creditors, in respect of hive off of the Company's unit at Poonamallee, Chennai to Enrica. The Hon'ble High Court of Judicature at Madras has already approved the Scheme and certified copy of the order has also been filed with the Registrar of Companies, Tamil Nadu by Enrica

In terms of the Scheme, the Appointed Date is April 01, 2013 and the Scheme shall become effective upon filing the certified copy of the Order of the Hon'ble High Court of Karnataka with the Registrar of Companies, Karnataka by the Company. The certified copy of the order is awaited.

The Company will take all necessary steps to make the Scheme effective / operational.

Please take the above intimation on record and acknowledge receipt.

Thanking you,

Yours faithfully,
for UNITED SPIRITS LIMITED


V.S. VENKATARAMAN
COMPANY SECRETARY