

DIAGEO

Relay B.V.
Molenwerf 12, 1014 BG
P.O. Box 58182, 1040 HD
Amsterdam, The Netherlands

Tel. +31 (0) 20 774 5000

To

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai- 400 001
Scrip Code: 532432

National Stock Exchange of India Ltd.

Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E)
Mumbai - 400 051
Scrip Code: McDOWELL-N

United Spirits Limited

UB Tower, Level 6, UB City
24 Vittal Mallya Road, Bangalore – 560 001
FAO: Mital Sanghvi

Amsterdam, 6 April 2021

Dear Sir,

Subject: Disclosures under Regulations 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SEBI (SAST) Regulations)

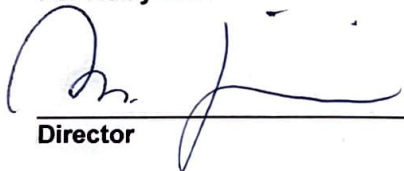
Please find enclosed the disclosures under Regulations 30(1) and 30(2) of the SEBI (SAST) Regulations.

Request you to kindly take this on record.

Thanking you,

Yours faithfully

For Relay B.V.


Director

Encl.: As above

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	United Spirits Limited		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	BSE Limited National Stock Exchange of India Limited		
3. Particulars of the shareholder(s) ^[1] a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Relay B.V. (Shareholder and Promoter) Relay B.V. is an indirect wholly owned subsidiary of Diageo plc. Diageo plc is a part of the promoter and promoter group of the Target Company		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31st of the year, holding of:	(As of March 31, 2021)		
a) Shares	40,64,47,245	55.94%	55.94%
b) Voting Rights (otherwise than by shares)	NIL	N.A.	N.A.

^[1] Since the shareholder is a promoter and also holds more than 25% in the Target Company, this disclosure covers the particulars to be disclosed both under Regulation 30(1) and Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

c) Warrants	NIL	N.A.	N.A.
d) Convertible Securities	NIL	N.A.	N.A.
e) Any other instrument that would entitle the holder to receive shares in the TC	NIL	N.A.	N.A.
Total	40,64,47,245	55.94%	55.94%

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Part-B**

Name of the Target Company: United Spirits Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PACs
Relay B.V.	Yes	
Diageo Plc, as PAC	Yes	

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

For Relay B.V.

A handwritten signature in blue ink, appearing to be 'M.C.T.M. Gerichhausen', written over a horizontal line.

M.C.T.M. Gerichhausen

Director

Place: Amsterdam

Date: 1 April 2021

A handwritten signature in black ink, appearing to be 'S. Marragony', written over a horizontal line.

S. Marragony

Director

Place: Amsterdam

Date: 1 April 2021