



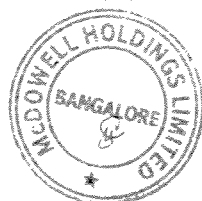
McDowell Holdings Limited

Regd. Office: Canberra, Level 9, UB City, #24 Vittal Mallya Road, Bangalore - 560 001

Email: mhlinvestor@ubmail.com; website: www.mcdowellholdings.com

Unaudited Financial Results (Provisional) for the three months ended June 30, 2011

	Three months ended June 30,		Year ended March 31,
	2011	2010	2011
	UNAUDITED		AUDITED
1) Income from Operations (including Dividend Income)	17.19	17.19	230.16
2) Expenditure :			
a) Employee Cost	1.16	-	-
b) Mailing charges	0.24	0.24	13.51
c) Share transfer agent fees	1.71	1.99	5.76
d) Other expenditure	7.27	6.26	33.39
Expenditure Total	10.37	8.48	52.67
3) Profit before Interest and Tax	6.81	8.71	177.50
4) Interest	23.48	71.28	277.90
5) Profit /(Loss) Before Tax	(16.67)	(62.58)	(100.40)
6) Tax Expense (Income Tax)	5.71	5.84	14.84
7) Net Profit / (Loss) for the period / year	(22.38)	(68.42)	(115.24)
8) Paid-up Equity Share Capital (Face value Rs.10)	1,274.93	1,214.43	1,274.93
9) Reserves	-	-	4,141.98
10) Earnings per Share - Basic & Diluted	(0.18)	(0.56)	(0.95)
11) Public Shareholding			
- No. of Shares	7,692,657	7,692,657	7,692,657
- Percentage of shareholding	60.34	63.34	60.34
12) Promoters and promoter group Shareholding			
a) Pledged/Encumbered			
- Number of Shares	4,220,239	4,305,030	3,017,030
- Percentage of Shares (as a % of the total Shareholding of promoter and promoter group)	83.46	96.71	59.66
- Percentage of Shares (as a % of the total share Capital of the Company)	33.10	35.45	23.66
b) Non-encumbered :			
- Number of Shares	836,385	146,594	2,039,594
- Percentage of Shares (as a % of the total Shareholding of promoter and promoter group)	16.54	3.29	40.34
- Percentage of Shares (as a % of the total share Capital of the Company)	6.56	1.21	16.00





McDowell Holdings Limited

Regd. Office: Canberra, Level 9, UB City, #24 Vittal Mallya Road, Bangalore - 560 001

Email: mhlinvestor@ubmail.com; website: www.mcdowellholdings.com

Unaudited Financial Results (Provisional) for the three months ended June 30, 2011

Unaudited Financial Results (Provisional) for the three months ended June 30, 2011			
	Three months ended June 30,		Year ended March 31,
	2011	2010	2011
	UNAUDITED		AUDITED
Segment Results :			
1) Segment Revenue :			
Investments	-	-	161.41
Financial Services	17.19	17.19	68.75
Income from Operations	17.19	17.19	230.16
2) Segment Results :			
Investments	(23.48)	(71.28)	(116.48)
Financial Services	6.81	8.70	16.08
Total Result	(16.67)	(62.58)	(100.40)
Total Profit / (Loss) before tax	(16.67)	(62.58)	(100.40)
3) Capital Employed :			
(Segment Assets - Segment Liabilities)			
Investments	5,367.75	4,629.47	5,403.95
Financial Services	26.78	22.23	12.96
Total	5,394.53	4,651.70	5,416.91

Notes :

- 1 A limited review of the above financial results has been carried out by the Statutory Auditors of the Company
- 2 The above financial results were reviewed by the Audit Committee and taken on record by the Board of Directors at their meeting held on Aug 2, 2011.
- 3 Three complaints from investors, received during the quarter ended June 30, 2011, were resolved. There was no complaint pending at the beginning or at the end of the quarter.

By authority of the board

Sd/-

A. Harish Bhat
Managing Director

Place :New Delhi

Date : August 2, 2011

