

McDOWELL HOLDINGS LIMITED (in CIRP)

21st July, 2025

The Manager Dept. of Corporate Service BSE Limited Phiroze Jeejebhoy Tower Dalal Street, Mumbai 40001	The Asst. Vice President Listing Department National Stock Exchange of India Limited Exchange Plaza, c-1, Block-g Bandra- Kurla Complex, Bandra (East) Mumbai – 400051
BSE Scrip Code: 532852	NSE Symbol: MCHOLDING

Dear Sir,

Sub: Certificate from Practicing Company Secretary under Regulation 76 of the SEBI (DEPOSITORIES AND PARTICIPANTS) REGULATIONS, 2018.

In compliance to the provisions under Regulation 76 of the SEBI (DEPOSITORIES AND PARTICIPANTS) REGULATIONS, 2018, Enclosed herewith certificate from Practicing Company Secretary for Quarter ended June 30, 2025.

This may please be treated as compliance of the provisions under the above said Circular.

Thanking you,

Yours faithfully,

FOR McDOWELL HOLDINGS LIMITED (in CIRP)

(signature)

Konduru Prasanth Raju,

Interim Resolution Professional

IBBI/IPA-002/IP-N00708/2018-19/12200

Encl: As above



Punita Sahal & Co.
COMPANY SECRETARIES
E-MAIL: cspunitasahal@gmail.com
Contact: +91 9958324475

#45, 2ND Floor, 1st Main, 3rd Cross
Vignan Nagar, Bangalore-560075

To,
The Resolution Professional,
Mcdowell Holdings Limited (in CIRP)
UB Tower, Level 12, UB City 24 Vittal Mallya Road
Bangalore - 560001

CERTIFICATE

I have examined relevant books, documents and papers produced before us by M/s. Mcdowell Holding Limited ("the company") and by Integrated Registry Management Services Private Limited, Registrar and Transfer agent of the Company for issuing certificate in respect of Reconciliation of Share Capital Audit as per Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018. To the best of our knowledge and according to the information and explanation given to us, we hereby certify the 'Reconciliation of Share Capital Audit Report' for the quarter ended 30th June 2025 as per Annexure A.

FOR PUNITA SAHAL & CO.,
Company Secretaries,
ICSI Unique Code No.: S2016DE365900

PUNITA Digitally signed by
PUNITA SAHAL
SAHAL Date: 2025.07.21
10:28:54 +05'30'

Punita Sahal
Proprietor
Mem. No. 36258
C.P. No. 15822
UDIN: F013564G000821613
Date: 21.07.2025
Place: Bangalore



Punita Sahal & Co.
COMPANY SECRETARIES
E-MAIL: cs_punitasahal@gmail.com
Contact: +91 9958324475

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Annexure A
RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1	For Quarter Ended	30.06.2025
2	ISIN	INE836H01014
3	Face Value	Rs. 10/-
4	Name of the company	M/s. Mcdowell Holdings Limited
5	Registered office Address	104, First Floor, Raheja Chambers, 12 Museum Road, Bengaluru 560001
6	Correspondence Address	104, First Floor, Raheja Chambers, 12 Museum Road, Bengaluru 560001
7	Telephone no.	91-6361163783
8	E-Mail Address	IRP_RP@CORPN.IN
9	Names of Stock Exchanges where the company's securities listed:	1. BSE Limited 2. National Stock Exchange of India Limited (Suspended on both exchanges due to penal reasons)

		Number of share capital	% of Total Issued Capital
10	Issued Capital	1,39,92,258	100%
11	Listed Capital	1,39,92,258	100%
12	Held in Dematerialized form in CDSL	39,24,129	28.05%
13	Held in Dematerialized form in NSDL	97,01,501	69.33%
14	Physical	3,66,628	2.62%
15	Total number of Shares (12+13+14)	1,39,92,258	100%

16. Reasons for difference if any, between (10&11), (10&15), (11&15): Not Applicable

17. Certifying the details of changes in share capital during the quarter under consideration as per table below:

Particulars	No. of shares	Applied/not Applied for Listing	Listed in Stock Exchange	Whether intimated to CDSL	Whether intimated to NSDL	Is In-principal approval
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						pending for SE
NIL	NIL	NA	NA	NA	NA	NA

18	Register of members is updated (Yes / No) If not, updated up to which date	YES
19	Reference of previous quarter with regard to excess dematerialized shares, if any.	NIL
20	Has the Company Resolved the Matter mentioned in point No. 19 above in the current quarter? If not, reasons Why?	NA

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reason for delay:

Total No. of Demat Requests	No. of requests	No. of shares	Reason for delay
Confirmed after 21 days	NIL	NIL	NA
Pending for more than 21 days	NIL	NIL	NA

22	Name, Telephone & Fax No. of the Compliance Officer of the Company	Ms. Shradha Somani, Company Secretary and Compliance officer Contact No.: 74069 80970
23	Name, Address, Tel. & Fax No. Regn. No. of the Company Secretary	Ms. Punita Sahal Punita Sahal & Co., Company Secretaries #45, 1 st Main, 3 rd Cross, Vignan Nagar, Bangalore 560075 FCS: 13564 / COP: 15822 Phone No.: 9958324475
24	Appointment of common Agency for share registry work	Integrated Registry Management Services Private Limited 2 nd Floor Kences Towers ,1 Ramakrishna Street North Usman Road T Nagar Chennai Chennai, TN 600017 IN
25	Any other detail that the auditor may like to provide (e.g. BIFR Company, Delisting	Company is under Corporate Insolvency



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	from Stock Exchange, Company changed its name etc.)	Resolution Process under Sec 7 of IBC Code, 2016. Further, NCLT has appointed Mr. Konduru Prasanth Raju as Resolution Professional (RP). • Company is Suspended on both stock exchanges due to penal reasons.
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FOR PUNITA SAHAL & CO.,
Company Secretaries,
ICSI Unique Code No.: S2016DE365900

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by PUNITA SAHAL
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