McNally Bharat Engineering Company Limited
CIN : L45202WB1961PLC025181
Ecospace Campus 2B 11F/12 (Old Plot No. AA II/Blk 3)
New Town Rajarhat North 24 Parganas Kolkata 700160
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April 2, 2018

Bombay Stock Exchange Limited
Floor 25, Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400001

National Stock Exchange of India Ltd.
Exchange Plaza,
Plot no. C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai - 400 051

Dear Madam/Sir,

Sub: Declaration under Reg 7(2) of SEBI (Prohibition of Insider Trading) Regulations, 2015

Our Company had allotted Compulsorily Convertible Preference Shares to Williamson Magor & Co. Ltd, Williamson Financial Services Limited and Babcock Borsig Limited on March 26, 2018. In this regard, the said Companies have made disclosures under the provisions of Regulation 7(2)(a) of the SEBI (Prohibition of Insider Trading) Regulations, 2015, on March 29, 2018, which was duly received by our Company on March 30, 2018.

In terms of the provisions of Regulation 7(2)(b) of the SEBI (Prohibition of Insider Trading) Regulations, 2015, please find enclosed herewith the disclosures received by our Company for the following Allotments:

Name of the Allottee	No. of Shares	Category
Williamson Magor & Co Limited	40,00,000	Promoter
Williamson Financial Services Limited	40,00,000	Promoter
Babcock Borsig Limited	40,00,000	Promoter

Thanking you,

Yours faithfully
McNally Bharat Engineering Company Limited

Indranil Mitra
Company Secretary