



Creating Highways to success

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| Bombay Stock Exchange Limited Department of Corporate Services 25 th Floor P J Towers Dalal Street Mumbai - 400001 | National Stock Exchange of India Limited Exchange Plaza Bandra Kurla Complex Bandra (East) Mumbai - 400051 |
| Fax no. 022-2272-2037/41/61 | Fax no. 022-2659-8237 / 38 |
| SCRIP CODE - 533152 | SYMBOL - MBLINFRA SERIES - EQ |

Dear Sir,

Re: Award of Contract

We are pleased to inform you that the Company has been awarded the project for **"Strengthening, Widening, Maintaining and Operating of Waraseoni-Lalbarra Road of Madhya Pradesh on BOT (Annuity + Toll)"** by Madhya Pradesh Road Development Corporation Ltd (MPRDC):

The concession period is 15 years. MPRDC will contribute annuity of Rs. 84.76 Crores (Rs. 3.26 Crores Semi-annual). Besides this, MBL shall also have the right to collect Toll. The length of the project highway is 18.303 kms and the construction period is 730 days. The project will be executed through a 100% owned subsidiary, **MBL (MP) TOLL ROAD COMPANY LIMITED**.

MBL Infra has been awarded projects for construction of ROB by Haryana PWD, building construction by NBCC and other orders aggregating to Rs. 105 Crores.

This is for your information and record.

Yours faithfully
For MBL Infrastructures Limited

N. Bagaria
Nitin Bagaria
Company Secretary

MBL Infrastructures Ltd.

23A, Netaji Subhas Road, 3rd Floor, Kolkata - 700001 | Ph : (+91 33) 2230 2353 / 2230 1671 | Fax : (+91 33) 2230 8807 | E-mail : kolkata@mblinfra.com

PRESS RELEASE

MBL Infrastructures Ltd bags BOT (Annuity & Toll) Project, amongst other orders

November 14, 2011: MBL Infrastructures Limited has been awarded the project for Strengthening, Widening, Maintaining and Operating of Waraseoni-Lalbarra Road of Madhya Pradesh on BOT (Annuity + Toll) basis by Madhya Pradesh Road Development Corporation Ltd (MPRDC). The concession period is 15 years. MPRDC will contribute annuity of Rs. 84.76 Crores (Rs. 3.26 Crores Semi-annual). Besides this, MBL shall also have the right to collect Toll. The length of the project highway is 18.303 kms and the construction period is 730 days. The project will be executed through a 100% owned subsidiary, **MBL (MP) TOLL ROAD COMPANY LIMITED**.

The Project Road starts from SH-54 at Waraseoni and extends upto SH-26 junction at Lalbarra. It interconnects two BOT Roads of MBL namely, Seoni-Balaghat-Gondia and Seoni-Katangi - Maharashtra Border Section in the State of Madhya Pradesh.

MBL Infrastructures Ltd bags other orders worth Rs. 105 Crores : MBL Infra has been awarded projects for construction of ROB by Haryana PWD, building construction by NBCC and other orders aggregating to Rs. 105 Crores.

MBL stands L1 in several prestigious building projects on PAN India basis and expects significant growth in its order book in near future.

About MBL Infrastructures Ltd.

MBL Infra is into civil engineering projects with specialization in roads and highways. The Company is managed by a qualified team having good experience. It owns a large fleet of sophisticated construction equipments. It has its own RMC plants and hot mix plants. It engages in its own mechanized stone aggregate quarrying and crushing to ensure assured and timely supply of top class quality stone aggregates at a low cost. It has a good track record of successfully executing various Highway Construction and Operation & Maintenance projects with PAN India presence.

MBL Infra is following a business model where there is a fine balance of cash contracts and BOT projects. The cash contracts are giving sustained margins and the BOT projects will give long term growth.

The Company works on an integrated business model which helps the company to execute and maintain BOT projects with competitive advantages. The Company enjoys early movers' advantage in the operation and maintenance of roads and highways and it intends to capitalize on huge opportunities available in this segment.



The Company is also foraying into Urban infrastructure, Housing infrastructure, Commercial complexes, Power transmission, Rail infrastructure, etc.

MBL Infra has been pre-qualified by NHAI in annual pre-qualification for single project TPC of Rs. 401.40 Crores on standalone basis and Rs. 620.48 Crores for single project TPC in JV with Engineers India Ltd, a prestigious listed government company. MBL has also been pre-qualified for OMT projects of NHAI.

MBL Infra already has an operational BOT project of 114-km long Seoni-Balaghat-Gondia road in Madhya Pradesh, in its 100% owned subsidiary, AAP Infrastructure Limited. The Company is implementing 96.453 km Rimoli-Roxy- Rajamunda segment of National Highway-215 for NHAI in JV with SREI Infra at a subsidy/grant of Rs. 229.95 crores for a concession period of 19 years. MBL is also implementing a 75.60 kms BOT project of Seoni-Katangi - Maharashtra Border Section of State Highway-54 for MPRDC through its wholly owned subsidiary, MBL HIGHWAY DEVELOPMENT COMPANY LIMITED at a grant/subsidy of Rs. 59. 50 Crores for a concession period of 30 years.



PRESS RELEASE

Kolkata, November 14, 2011 : MBL Infrastructures Limited, an integrated infrastructure company, has reported turnover of Rs. 460.11 Crores for the first half of the current year 2011-12 as against Rs. 343.46 Crores in the corresponding period of the previous year, registering a growth of 33.96%. The Company has reported an EBIDTA of Rs. 61.37 Crores as against an EBIDTA of Rs. 49.04 Crores in the corresponding period of the previous year. The PAT has increased by 27.05% from Rs. 21.66 Crores to Rs. 27.52 Crores.

On a consolidated basis, the Company and its subsidiaries have achieved turnover of Rs. 467.08 Crores in the first half of the current year as compared to Rs. 348.41 Crores in the corresponding period of the previous year. The consolidated PAT has increased from Rs. 23.52 Crores to Rs. 28.28 Crores, registering a growth of 20.24%

The Company has reported EPS of Rs. 31.44 (annualized) on standalone basis and EPS of Rs. 32.30 (annualized) on consolidated basis.

