

# MBL A CAPITAL LIMITED

Registered office: "DIVINE BLISS", 2/3, Judges Court Road (1st Floor), Kolkata – 700 027

Ref : B12/03

Dated : 30.12.2013

<b>BSE Limited</b> Department of Corporate Services 25 <sup>th</sup> Floor, P J Towers Dalal Street Mumbai – 400001  Fax no. 022-2272-3121/2037/41/61	<b>National Stock Exchange of India Limited</b> <b>Exchange Plaza</b> Bandra Kurla Complex Bandra (East) Mumbai – 400051  Fax no. 022-2659-8237 / 38
---	--

Dear Sir/Madam,

**Sub : Disclosure by Company to Stock Exchange under Regulation 10(5) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (Target Company-MBL Infrastructures Limited)**

In compliance with the captioned Regulation, enclosed please find a copy of the disclosure under Regulation 10(5) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge receipt.

Thanking you.

Yours faithfully,  
For MBL A Capital Limited

  
Director

Encl.: as above

**Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC)	MBL Infrastructures Limited
2.	Name of the acquirer(s)	MBL A Capital Limited
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes
4.	<b>Details of the proposed acquisition</b>	
	a. Name of the person(s) from whom shares are to be acquired	Prabhu International Vyapar (P) Limited
	b. Proposed date of acquisition	06.01.2014
	c. Number of shares to be acquired from each person mentioned in 4(a) above	3,00,000
	d. Total shares to be acquired as % of share capital of TC	1.7129 %
	e. Price at which shares are proposed to be acquired	Prevailing market price on the date of acquisition
	f. Rationale, if any, for the proposed transfer	Inter se transfer of shares between promoters of the Company
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10(1)(a)(ii) of SEBI(SAST) regulations 2011.
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Rs. 76.15
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not Applicable
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	We hereby declare that the acquisition price would not be higher by more than 25% of the price computed in point 6 above.
9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	We hereby declare that the transferor and transferee will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	We hereby declare that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly



11.	Shareholding details	complied with.			
		Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
	<b>Acquirer(s) and PACs (other than sellers)(*)</b>				
	MBL A Capital Limited	5027400	28.7055	5327400	30.4184
	Anjaneer Kumar Lakhotia	537115	3.0668	537115	3.0668
	Other Promoter group (other than Acquirer and seller)	2154977	12.3045	2154977	12.3045
	<b>Seller (s)</b>				
	Prabhu International Vyapar (P) Limited	2504158	14.2983	2204158	12.5853
	<b>Total Promoter/Promoter Group</b>	<b>10223650</b>	<b>58.38</b>	<b>10223650</b>	<b>58.38</b>

For MBL A Capital Limited



Authorised Signatory

Date : 30.12.2013

Place : Delhi