

LA/MAY/2012/4

30.05.2012

<b>Bombay Stock Exchange Limited</b> <b>Department of Corporate Services</b> <b>25<sup>th</sup> Floor, P J Towers</b> <b>Dalal Street</b> <b>Mumbai – 400001</b>  <b>Fax no. 022-2272-2037/41/61</b> <b>SCRIP CODE – 533152</b>	<b>National Stock Exchange of India Limited</b> <b>Exchange Plaza</b> <b>Bandra Kurla Complex, Bandra (East)</b> <b>Mumbai – 400051</b>  <b>Fax no. 022-2659-8237 / 38</b> <b>SYMBOL – MBLINFRA, SERIES – EQ</b>
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Dear Sir/Madam,

**Re: Board Meeting held on 30.05.2012 - Audited Financial Results for the year ended 31st March 2012**

1. Pursuant to Clause 41 of the Listing Agreement, we are enclosing herewith the Statement of Audited Financial Results (Consolidated and Standalone) for the year ended 31.03.2012 and the Statement of Assets and Liabilities as on that date, in the prescribed format, as approved and taken on record by the Board of Directors in their meeting held today. The copies of the published results would be sent to you in due course.
2. Pursuant to Clause 20(a), we inform that the Board of Directors of the Company at their meeting held today have recommended a final dividend of 15% (Rs. 1.50 per equity share of Rs. 10/- each) subject to the approval of the shareholders at the ensuing Annual General Meeting.
3. Pursuant to Clause 20 (b) of the Listing Agreement, we are enclosing herewith a statement containing the required information.

The above is for your information and record.

Thanking You,



Yours faithfully  
**For MBL Infrastructures Limited**

*N. Bagaria*

Nitin Bagaria  
Company Secretary and Compliance Officer

## MBL Infrastructures Ltd.

**Corporate Office:** Baani Corporate One, 303, 3rd Floor, Plot No. 5, Commercial Centre, Jasola, New Delhi-110076 Tel.: +91-11-49593300-10, Fax : +91-11-49593320 Email : delhi@mblinfra.com  
**Regd. Office :** 23A, Netaji Subhas Road, 3rd Floor, Kolkata - 700 001 | Ph. : (+91 33) 2230 2353 / 2230 1671 | Fax : (+91 33) 2230 8807 | E-mail : kolkata@mblinfra.com | Website: www.mblinfra.com

# MBL Infrastructures Ltd.

Regd. Office : 23A, N.S. Road, 3rd Floor, Room No. 14, Kolkata-700001; Corporate Offices: Baani Corporate One, Suite No. 303, 3rd Floor, Plot No. 5, Commercial Centre, Jasola, New Delhi - 110076; Divine Bliss, 2/3 Judges Court Road, 1st Floor, Kolkata - 700027;  
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## AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED MARCH 31, 2012

Particulars	STANDALONE						CONSOLIDATED						(Rs. in Crores)
	Quarter Ended 31.03.2012	Quarter Ended 31.12.2011	Quarter Ended 31.03.2011	Year Ended 31.03.2012	Year Ended 31.03.2011	Quarter Ended 31.03.2012	Quarter Ended 31.12.2011	Quarter Ended 31.03.2011	Year Ended 31.03.2012	Year Ended 31.03.2011			
	Unaudited	Unaudited	Unaudited	Audited	Audited	Unaudited	Unaudited	Unaudited	Audited	Audited			
PART - I													
1 Income From Operations													
(a) Net Sales / Income From Operations (Net of Excise Duty)	455	336	383	1,251	992	459	340	385	1,265	1,002			
(b) Other Operating Income	-	-	-	-	-	-	-	-	-	-			
Total Income from Operations (Net)	455	336	383	1,251	992	459	340	385	1,265	1,002			
2 Expenditure													
a. Cost of Raw Materials Consumed	374	254	277	959	522	374	254	277	959	522			
b. Direct Labour, Sub-contracts etc.	14	13	44	63	259	14	13	44	63	259			
c. Purchase of Stock-in-Trade	-	-	-	-	-	-	-	-	-	-			
d. Changes in inventories of finished goods, work-in-progress and Stock-in-Trade and work in progress	-	-	-	-	-	-	-	-	-	-			
e. Employee benefits expense	6	4	4	17	16	6	4	4	17	16			
f. Depreciation and amortisation expense	3	2	2	8	6	4	4	2	11	10			
g. Other expenditure	16	16	23	56	71	16	16	23	58	72			
Total Expenditure	413	289	350	1,103	874	414	291	350	1,108	879			
Profit from operations before other Income, finance costs and Exceptional items	42	47	33	148	118	45	49	35	157	123			
3 (1-2)													
4 Other Income	2	0	2	2	2	2	0	2	2	2			
5 Profit from ordinary activities before finance costs and exceptional items (3+4)	44	47	35	150	120	47	49	37	160	125			
6 Finance Costs	14	14	6	46	30	16	15	7	53	33			
Profit from ordinary activities after finance costs but before Exceptional items (5-6)	30	33	29	104	90	31	34	30	106	92			
7 6)													
8 Exceptional items	-	-	-	-	-	-	-	-	-	-			
9 Profit(+)Loss(-)from Ordinary Activities before Tax(7+8)	30	33	29	104	90	31	34	30	106	92			
10 Tax Expense	10	11	13	33	30	10	11	13	33	30			
11 Net Profit(+)Loss(-)from Ordinary activities after Tax(9-10)	20	22	16	71	60	21	23	17	74	62			
12 Extra Ordinary item (net of tax expense)	-	-	-	-	-	-	-	-	-	-			
13 Net Profit(+)Loss(-) for the period (11-12)	20	22	16	71	60	21	23	17	74	62			
14 Share of profit / (loss) of associates	-	-	-	-	-	-	-	-	-	-			
15 Minority interest	-	-	-	-	-	-	-	-	-	-			
Net Profit (13-15) after taxes, minority interest and share of profit / (loss) of associates (13+14+15)	20	22	16	71	60	21	23	17	74	62			
17 Paid-up Equity Share Capital (Face value of Rs.10/- each)	18	18	18	18	18	18	18	18	18	18			
18 Reserve (excluding Revaluation Reserves)	-	-	-	325	260	-	-	-	330	263			
19 Earnings Per Share (EPS) (Not Annualised for Quarterly Figures)													
a. EPS before Extraordinary items (Basic and Diluted) (Rs.)	11.48	12.68	9.06	40.46	34.44	12.33	13.28	9.74	42.13	35.23			
b. EPS after Extraordinary items (Basic and Diluted) (Rs.)	11.48	12.68	9.06	40.46	34.44	12.33	13.28	9.74	42.13	35.23			

### PART - II - SELECT INFORMATION FOR THE QUARTER / YEAR ENDED MARCH 31, 2012

#### A PARTICULARS OF SHAREHOLDING

1 Public Shareholding													
a. Number of Shares	74,75,625	74,75,625	74,75,625	74,75,625	74,75,625	74,75,625	74,75,625	74,75,625	74,75,625	74,75,625	74,75,625	74,75,625	
b. Percentage of Shareholding	42.68%	42.68%	42.68%	42.68%	42.68%	42.68%	42.68%	42.68%	42.68%	42.68%	42.68%	42.68%	
2 Promoters and Promoter Group Shareholding													
a. Pledged/Encumbered													
-Number of Shares	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	
-Percentage of Shares (as a % of the total shareholding of Promoter and Promoter Group)	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	
b. Non - Encumbered													
-Percentage of Shares (as a % of the total share Capital of the Company)	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	
-Number of Shares	1,00,38,102	1,00,38,102	1,00,38,102	1,00,38,102	1,00,38,102	1,00,38,102	1,00,38,102	1,00,38,102	1,00,38,102	1,00,38,102	1,00,38,102	1,00,38,102	
-Percentage of Shares(as a % of the total shareholding of Promoter and Promoter Group)	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	
-Percentage of Shares(as a % of the total share Capital of the Company)	57.32%	57.32%	57.32%	57.32%	57.32%	57.32%	57.32%	57.32%	57.32%	57.32%	57.32%	57.32%	

#### B INVESTOR COMPLAINTS

Pending at the beginning of the Quarter	31.03.2012
Received during the Quarter	NIL
Resolved during the Quarter	NIL
Remaining unresolved at the end of the quarter	NIL



**NOTES:**

1. The above results were reviewed by the Audit Committee and thereafter taken on record by the Board of Directors at their meeting held on May 30, 2012. The Statutory Auditors have audited the figures for the year ended 31.3.2012.
2. Figures for the previous year/quarter have been reworked/re-grouped/re-casted wherever necessary.
3. During the Quarter / Year ended 31.03.2012 and the corresponding previous quarter/ year, the Company has operated only in one segment, namely, Infrastructure Activity and only in one geographical segment. Hence Segment Reporting is not given.

**4. STATEMENT OF ASSETS AND LIABILITIES :**

**PARTICULARS**  
**A. EQUITY AND LIABILITIES**

**1. SHAREHOLDERS' FUNDS**

- (a) Share Capital
- (b) Reserves and Surplus

	AS AT 31.03.2012 (Unaudited)		(Rs. in Crores) AS AT 31.03.2011 (Unaudited)	
	STANDALONE	CONSOLIDATED	STANDALONE	CONSOLIDATED
Sub-total - Shareholders' funds	18	18	18	18
	325	330	260	263
	343	348	278	281

**2. Non-current liabilities**

- (a) Long-term borrowings
- (b) Deferred tax liabilities (net)
- (c) Other long-term liabilities
- (d) Long-term provisions

Sub-total - Non-current liabilities	47	154	68	112
	26	26	21	21
	14	3	11	11
	1	1	0	0
	88	184	100	144

**3. Current liabilities**

- (a) Short-Term Borrowings
- (b) Trade Payables
- (c) Other Current Liabilities
- (d) Short-Term Provisions

Sub-total - Current liabilities	287	287	152	152
	22	22	28	28
	129	124	122	127
	37	37	18	19
Sub-total - Current liabilities	475	470	320	326
Total - Equity and Liabilities	906	1,002	698	751

**B. ASSETS**

**1. Non-current Assets**

- (a) Fixed Assets
- (b) Non-current investments
- (c) Deferred tax assets (net)
- (d) Long-term loans and advances
- (e) Other non-current assets

Sub-total - Non-current assets	112	238	107	166
	72	0	12	0
	-	-	-	-
	23	25	22	23
	-	-	-	-
Sub-total - Non-current assets	207	263	141	189

**2. Current Assets**

- (a) Current investments
- (b) Inventories
- (c) Trade receivables
- (d) Cash and cash equivalents
- (e) Short-term loans and advances
- (f) Other current assets

Sub-total - Current assets	449	449	192	192
	174	167	267	267
	21	68	22	30
	54	54	75	71
	1	1	1	2
Sub-total - Current assets	699	739	557	562
Total - Assets	906	1,002	698	751

5. During the year MBL Highway Development Company Limited and MBL (MPP) Toll Road Company Limited became wholly owned subsidiaries of the company.

6. During the year, Narayan Infracon Pvt. Ltd. became a subsidiary of the company and subsequently ceased to be a subsidiary of the company.

7. The figures for the last quarter (ending 31.3.2012 and 31.3.2011) are balancing figures between the audited figures in respect of the full financial years and the published year-to-date figures upto the third quarter of the financial year.

8. The Board of Directors has recommended a final dividend of Rs. 1.50 Per Equity Share of Rs. 10 Each (15%) in addition to the interim dividend of Rs. 1.50 Per Equity Share of Rs. 10 Each (15%), already paid during the quarter ended 31.3.2012.

Date: 30.05.2012  
Place: New Delhi



For MBL INFRASTRUCTURES LIMITED

*Anil Kumar Lakhotia*  
Anil Kumar Lakhotia  
CEO and Wholtime Director

**Disclosure under Clause 20 of the Listing Agreement**

In Compliance with the Listing requirements, we give below the financial results for the year ended March 31, 2012 considered by the Board at its meeting held on May 30, 2012

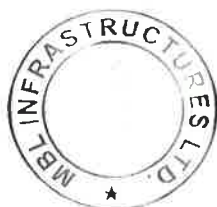
(Rs. In Crores)

Particulars	Year Ended 31.03.2012	Year Ended 31.03.2011
Total Turnover	1,251	992
Gross Profit (Earnings before Depreciation, Interest & Tax)	158	126
Interest	46	30
Depreciation	8	6
Tax Provisions (including Deferred Tax liability)	33	30
Net Profit available for appropriation	71	60
Profit brought forward	43	13
Dividend on Equity Shares	5	4
Corporate Tax on Dividend	1	1
Transfer to General Reserve	50	25
Balance in Profit and Loss Account	58	43

The Board of Directors has recommended a final dividend @ 15 % i.e. Rs. 1.50 per Equity Share of the Company. This is in addition to the interim dividend of 15% paid during the year 2011-2012.

Previous year figures have been regrouped and rearranged wherever necessary.

New Delhi  
Date : 30.05.2012



For MBL Infrastructures Limited

*NB Bagaria*  
Nitin Bagaria  
Company Secretary

LA/MAY/2012/5

30.05.2012

<b>Bombay Stock Exchange Limited</b> <b>Department of Corporate Services</b> <b>25<sup>th</sup> Floor, P J Towers</b> <b>Dalal Street</b> <b>Mumbai – 400001</b>  <b>Fax no. 022-2272-2037/41/61</b> <b>SCRIP CODE – 533152</b>	<b>National Stock Exchange of India Limited</b> <b>Exchange Plaza</b> <b>Bandra Kurla Complex, Bandra (East)</b> <b>Mumbai – 400051</b>  <b>Fax no. 022-2659-8237 / 38</b> <b>SYMBOL – MBLINFRA, SERIES – EQ</b>
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Dear Sir/Madam,

**Re: Proviso to Clause 20**

Pursuant to the Proviso to Clause 20, we would like to inform that the dividend of Rs. 1.50 per equity share of Rs. 10/- each, subject to the approval of the shareholders at the ensuing Annual General Meeting, shall be paid on or after 4<sup>th</sup> August 2012.

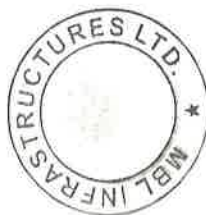
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Thanking You,

Yours faithfully  
For MBL Infrastructures Limited

*N. Bagaria*  
Nitin Bagaria

Company Secretary and Compliance Officer



**MBL Infrastructures Ltd.**

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LA/MAY/2012/6

30.05.2012

<b>Bombay Stock Exchange Limited</b> Department of Corporate Services 25 <sup>th</sup> Floor, P J Towers Dalal Street Mumbai – 400001	<b>National Stock Exchange of India Limited</b> Exchange Plaza Bandra Kurla Complex, Bandra (East) Mumbai – 400051
Fax no. 022-2272-2037/41/61	Fax no. 022-2659-8237 / 38
SCRIP CODE – 533152	SYMBOL – MBLINFRA, SERIES – EQ

Dear Sir/Madam,

Please find attached Press Release (dated 30 May 2012) pertaining to Announcement of Audited Annual results for the year 2011-12.

The above is for your information and record.

Thanking You,

Yours faithfully  
**For MBL Infrastructures Limited**

  
Nitin Bagaria

Company Secretary and Compliance Officer

## **MBL Infrastructures Ltd.**

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## **PRESS RELEASE**

### **MBL INFRA CONSOLIDATED REVENUES UP BY 26% AT RS. 1265 CRORES; CONSOLIDATED PAT RISES BY 18%; TOTAL DIVIDEND FOR THE YEAR – 30% (INCL. INTERIM DIVIDEND 15%)**

May 30, 2012: MBL Infrastructures Limited, an integrated infrastructure company, has posted a Net Profit of Rs. 71 Crores after tax for the year ended 31st March 2012 on standalone basis reflecting a growth of 18%. The Earnings per share was Rs. 40.46 per share on standalone basis.

The Turnover of the Company on consolidated basis was Rs. 1265 Crores for the year 2011-12 as against Rs. 1002 Crores in the previous year.

Considering the performance of the Company, the Board has recommended a final dividend of Rs. 1.50 per share (15%) in addition to the interim dividend of 15% paid during the year.

On standalone basis, the turnover increased by 26% to Rs. 1251 Crores in the year 2011-2012 as against Rs. 992 Crores in the previous year. The Turnover in the last quarter of 2011-12 was Rs. 455 Crores as against Rs. 383 Crores in the corresponding quarter of the previous year registering a growth of 18%. The Company has reported EBIDTA of Rs. 156 Crores in the year ended 31<sup>st</sup> March 2012. The PAT has increased by 18% from Rs. 60 Crores in the previous year to Rs. 71 Crores in the year 2011-12.

On a consolidated basis, the Company and its subsidiary have achieved a turnover of Rs. 1265 Crores as compared to Rs. 1002 Crores in the previous year. The consolidated PAT has increased from Rs. 62 Crores to Rs. 73 Crores, registering a growth of 18%. The Company has reported a consolidated EPS of Rs. 41.62 for the year 2011-12 as against Rs. 35.23 for the previous year.

