

MBL Infrastructures Ltd.

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AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED MARCH 31, 2011

(Rs. In Lakhs)

| Particulars | STANDALONE | | CONSOLIDATED | |
|---|--------------------------|--------------------------|--------------------------|--------------------------|
| | Year Ended 31.03.2011 | Year Ended 31.03.2010 | Year Ended 31.03.2011 | Year Ended 31.03.2010 |
| | Audited | Audited | Audited | Audited |
| 1 Net Sales / Income From Operations | 99,153 | 62,889 | 100,160 | 63,700 |
| Other Operating Income | - | - | - | - |
| Total Operating Income | 99,153 | 62,889 | 100,160 | 63,700 |
| 2 Expenditure | | | | |
| a. (Increase)/ Decrease in Stock in Trade and work in progress | - | 386 | - | 386 |
| b. Materials, Sub Contracts | 81,319 | 40,114 | 81,319 | 40,114 |
| c. Purchase of Traded goods | - | 10,623 | - | 10,623 |
| d. Employee cost | 1,615 | 1,022 | 1,619 | 1,029 |
| e. Depreciation | 631 | 434 | 956 | 666 |
| f. Other expenditure | 3,465 | 2,388 | 3,512 | 2,413 |
| Total Expenditure | 87,030 | 54,967 | 87,406 | 55,231 |
| 3 Profit from operations before other Income, Interest and Exceptional items (1-2) | 12,123 | 7,922 | 12,754 | 8,469 |
| 4 Other Income | 53 | 66 | 53 | 66 |
| 5 Profit before Interest and Exceptional Items (3+4) | 12,176 | 7,988 | 12,807 | 8,535 |
| 6 Interest | 3,183 | 2,819 | 3,577 | 3,025 |
| 7 Profit after Interest but before Exceptional Items(5-6) | 8,993 | 5,169 | 9,230 | 5,510 |
| 8 Exceptional Items | - | - | - | - |
| 9 Profit/(+)/Loss(-)/from Ordinary Activities before Tax(7+8) | 8,993 | 5,169 | 9,230 | 5,510 |
| 10 Tax Expense | 2,961 | 1,753 | 3,057 | 1,811 |
| 11 Net Profit (+)/Loss(-) from Ordinary activities after Tax(9-10) | 6,032 | 3,416 | 6,173 | 3,699 |
| 12 Extra Ordinary item(net of tax expense) | - | - | - | - |
| 13 Net Profit(+)/Loss(-) for the period (11-12) | 6,032 | 3,416 | 6,173 | 3,699 |
| 14 Paid-up Equity Share Capital (Face value of Rs.10/- each) | 1,751 | 1,751 | 1,751 | 1,751 |
| 15 Reserve (excluding Revaluation Reserves) | 25,994 | 20,470 | 26,322 | 20,657 |
| 16 Earnings Per Share (EPS) | | | | |
| a. EPS before Extraordinary Items (Basic and Diluted) (Rs.) | 34.44 | 25.96 | 35.25 | 28.12 |
| b. EPS after Extraordinary Items (Basic and Diluted) (Rs.) | 34.44 | 25.96 | 35.25 | 28.12 |
| 17 Public Shareholding | | | | |
| a. Number of Shares | 7,475,625 | 7,475,625 | 7,475,625 | 7,475,625 |
| b. Percentage of Shareholding | 42.68% | 42.68% | 42.68% | 42.68% |
| 18 Promoters and Promoter Group Shareholding | | | | |
| a. Pledged/Encumbered | | | | |
| -Number of Shares | NIL | NIL | NIL | NIL |
| -Percentage of Shares (as a % of the total shareholding of Promoter and Promoter Group) | NIL | NIL | NIL | NIL |
| -Percentage of Shares (as a % of the total share Capital of the Company) | NIL | NIL | NIL | NIL |
| b. Non - Encumbered | | | | |
| -Number of Shares | 10,038,102 | 10,038,102 | 10,038,102 | 10,038,102 |
| -Percentage of Shares(as a % of the total shareholding of Promoter and Promoter Group) | 100% | 100% | 100% | 100% |
| -Percentage of Shares(as a % of the total share Capital of the Company) | 57.32% | 57.32% | 57.32% | 57.32% |

AUDITED SEGMENT-WISE RESULTS FOR THE YEAR ENDED MARCH 31, 2011

(Rs. In Lakhs)

| Particulars | STANDALONE | | CONSOLIDATED | |
|---|--------------------------|--------------------------|--------------------------|--------------------------|
| | Year Ended 31.03.2011 | Year Ended 31.03.2010 | Year Ended 31.03.2011 | Year Ended 31.03.2010 |
| | Audited | Audited | Audited | Audited |
| 1 Segment Revenue | | | | |
| - Infrastructure Activity | 99,153 | 51,666 | 100,160 | 52,477 |
| - Others | - | 11,223 | - | 11,223 |
| Total | 99,153 | 62,889 | 100,160 | 63,700 |
| 2 Segment Result before Interest & Taxes (PBIT) | 12,176 | 7,988 | 12,807 | 8,535 |
| Less: Interest & Finance Charges | 3,183 | 2,819 | 3,577 | 3,025 |
| Profit Before Tax | 8,993 | 5,169 | 9,230 | 5,510 |
| 3 Capital Employed | | | | |
| (Segment Assets - Segment Liabilities) | | | | |
| - Infrastructure Activity | 29,824 | 23,718 | 30,152 | 23,857 |
| - Others | - | - | - | - |
| - Unallocated | - | - | - | - |
| Total | 29,824 | 23,718 | 30,152 | 23,857 |



| Particulars | STANDALONE | | CONSOLIDATED | |
|---|--------------------------|--------------------------|--------------------------|--------------------------|
| | Year Ended 31.03.2011 | Year Ended 31.03.2010 | Year Ended 31.03.2011 | Year Ended 31.03.2010 |
| | Audited | Audited | Audited | Audited |
| Shareholders' Fund | | | | |
| (a) Capital | 1,751 | 1,751 | 1,751 | 1,751 |
| (b) Reserves & Surplus | 25,994 | 20,470 | 26,322 | 20,657 |
| Loan Funds | 24,258 | 19,134 | 29,087 | 20,685 |
| Deferred Tax Liabilities (Net) | 2,079 | 1,497 | 2,079 | 1,448 |
| Total | 54,082 | 42,852 | 59,239 | 44,541 |
| Fixed Assets | 10,655 | 8,248 | 16,578 | 14,495 |
| Investments | 1,201 | 1,200 | 1 | - |
| Current Assets, Loans and Advances | | | | |
| (a) Inventories | 19,419 | 9,765 | 19,419 | 9,765 |
| (b) Sundry Debtors | 22,162 | 24,011 | 22,162 | 22,206 |
| (c) Cash and Bank Balances | 2,217 | 3,302 | 2,990 | 3,357 |
| (d) Other Current Assets | 2,235 | 2,633 | 2,478 | 2,762 |
| (e) Loans and Advances | 7,492 | 7,530 | 7,040 | 5,925 |
| Less: Current Liabilities & Provisions | | | | |
| (a) Liabilities | 9,442 | 13,296 | 9,533 | 13,370 |
| (b) Provisions | 1,857 | 541 | 1,896 | 599 |
| Miscellaneous Expenditure (Not Written off or Adjusted) | - | - | - | - |
| Total | 54,082 | 42,852 | 59,239 | 44,541 |

NOTES:

- The above results were reviewed by the Audit Committee and thereafter taken on record by the Board of Directors at their meeting held on May 29, 2011.
- Figures for the previous year have been regrouped/recasted wherever necessary.
- Status of Investor Complaints during the quarter ended 31st March, 2011: Pending at the beginning of the Quarter : Nil, Received during the Quarter : 1, Resolved during the Quarter : 1, Pending at the end of the Quarter : Nil.
- The Board of Directors has recommended a dividend of 25% ie. Rs.2.50/- per Equity Share subject to approval of shareholders in the ensuing Annual General Meeting.

Date: 29.05.2011
Place: New Delhi

For MBL INFRASTRUCTURES LIMITED

Anjanee Kumar Lakhota
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CEO and Wholetime Director

