

Date: 16.09.2025

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001.
Scrip Code: 533152

The Manager
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block "G"
5th floor, Bandra Kurla Complex,
Bandra East, Mumbai- 400051.
Symbol: MBLINFRA

Sir,

In continuation to our letter dated 12.09.2025, please find enclosed Press Release relating approval of Resolution Plan of MBL (MP) Toll Road Company Ltd., for your information and records.

Thanking you,
Yours faithfully,
For MBL Infrastructure Ltd

(Anubhav Maheshwari)
Company Secretary

Encl: a/a

MBL Infrastructure Ltd.

Registered & Corporate Office : Bani Corporate One, 308, 3rd Floor, Plot No. 5, Commercial Centre, Jasola, New Delhi-110 025
Tel. : +91-11-44792982,43401205 Email : delhi@mblinfra.com Website : www.mblinfra.com, CIN-L27109DL1995PLC338407

Date: 16.09.2025

Press Release

Approval of Resolution Plan of MBL (MP) Toll Road Co. Ltd

The Hon'ble Adjudicating Authority vide order dated 12.09.2025 has approved the Resolution Plan submitted by MBL Infrastructure Ltd (MBL) for MBL(MP) Toll Road Company Ltd (MPTRCL), a wholly owned subsidiary company of MBL.

In terms of the approved Resolution Plan, MBL will infuse funds of Rs 9.11 crores (inclusive of EMD and Performance Security of Rs 2 crores already deposited in escrow account) in form of equity in MPTRCL. The amount of Rs 9.11 crores (inclusive of EMD and Performance Security) and cash and bank balance, liquid assets such as Fixed Deposits, forfeiture amount, if any, and annuities accruals as on the reference date i.e. 30th June 2025 net of CIRP expenses till effective date (date of approval of the Resolution Plan by the Adjudicating Authority i.e. 12.09.2025) in MPTRCL, shall be paid to Punjab National Bank (International) Ltd (PNBIL), sole secured financial creditor of MPTRCL, as full and final settlement, within 30 days and no claims shall be pursued by MPTRCL and MBL against PNBIL and similarly PNBIL shall not pursue any claim against MPTRCL and MBL.

On such payment all the liabilities of MPTRCL shall stand extinguished and MPTRCL will be a debt free company. The surplus arising out of toll fees, annuities, receivables (including proceeds of arbitration claims) etc. after keeping MPTRCL as a going concern shall be available to MBL.

With this the management and control of MPTRCL now vest with the Board of Directors of MPTRCL.

MPTRCL is SPV for execution of Waraseoni- Lalbarra Road on BOT (Toll + Annuity) basis in the state of Madhya Pradesh pursuant to the concession agreement dated 07.12.2011 with MPRDCL. MPTRCL is entitled for semi-annuities of Rs 3.26 crores from MPRDCL and user fees (toll) from vehicles in terms of concession agreement.

About MBL Infrastructure Ltd.:

MBL Infrastructure Ltd (MBL) established in 1995 and listed since 2010, is engaged in the execution of civil engineering infrastructure projects: Roads & Highways (Construction, BOT, O&M), Building, Housing & Urban Infrastructure, Railways/Metro and Other Infrastructure. MBL has executed projects PAN India.

For more information, visit: www.mblinfra.com

Forward-Looking Statement:

Certain statements in this document may be forward-looking statements. Such forward looking statements are subject to certain risks and uncertainties like regulatory changes, local

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political or economic developments, technological risks, and many other factors that could cause our actual results to differ materially from those contemplated by the relevant forward looking statements. MBL Infrastructure Ltd will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances. For more details, please visit: <https://www.mblinfra.com>.

For further information please contact:

Company MBL Infrastructure Ltd. – Mr. Anubhav Maheshwari, CS & Compliance Officer Email: cs@mblinfra.com	Adfactors PR – Investor Relations Ms. Shruti Jain shruti.jain@adfactorspr.com Ms. Nishita Bhatt Nishita.bhatt@adfactorspr.com www.adfactorspr.com
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