

Date: 12.09.2025

The Secretary,
BSE Limited,
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai-400001
Scrip Code: 533152

The Manager,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block "G",
5th floor, Bandra Kurla Complex
Mumbai-400051
Symbol: MBLINFRA

Sir,

This is in continuation to our letter dated 22.01.2025 and subsequent disclosures made by the Company in connection with Corporate Insolvency Resolution Process of MBL(MP) Toll Road Company Ltd (MPTRCL), a wholly owned subsidiary company of MBL Infrastructure Ltd (MBL). Please note that Hon'ble Adjudicating Authority vide order dated 12.09.2025 has approved the Resolution Plan under IBC, 2016 submitted by MBL for MPTRCL. With this, the powers of the Board of Directors of MPTRCL stand restated.

In terms of the approved Resolution Plan, MBL will infuse funds of Rs 9.11 crores (inclusive of EMD and Performance Security of Rs 2 crores already deposited in escrow account) in form of equity in MPTRCL. The amount of Rs 9.11 crores (inclusive of EMD and Performance Security) and cash and bank balance, liquid assets such as Fixed Deposits, forfeiture amount, if any, and annuities accruals as on the reference date i.e. 30th June 2025 net of CIRP expenses till effective date (date of approval of the Resolution Plan by the Adjudicating Authority i.e. 12.09.2025) in MPTRCL, shall be paid to Punjab National Bank (International) Ltd (PNBIL), sole secured financial creditor of MPTRCL, as full and final settlement, within 30 days and no claims shall be pursued by MPTRCL and MBL against PNBIL and similarly PNBIL shall not pursue any claim against MPTRCL and MBL.

On such payment all the liabilities of MPTRCL shall stand extinguished and MPTRCL will be a debt free company. The surplus arising out of toll fees, annuities, receivables (including proceeds of arbitration claims) etc. after keeping MPTRCL as a going concern shall be available to MBL, the amounts of which shall be quantified and disclosed in due course. The management and control of MPTRCL shall vest with the Board of Directors of MPTRCL.

Please treat this as compliance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015.

Thanking you,

Yours faithfully,

For MBL Infrastructure Ltd.

(Anubhav Maheshwari)
Company Secretary



MBL Infrastructure Ltd.

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