

Date: 27.08.2025

**The Secretary**

BSE Limited

Phiroze Jeejeebhoy Towers,

Dalal Street,

Mumbai- 400001.

Scrip Code: 533152

**The Manager**

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block "G"

5<sup>th</sup> floor, Bandra Kurla Complex,

Bandra East, Mumbai- 400051.

Symbol: MBLINFRA

Sir,

Sub: Disclosures under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed disclosure under Regulation 31(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Thanking you,

Yours faithfully,

(Anjaneer Kumar Lakhotia on behalf of

Self and entities forming part of Promoters & Promoter Group)

Encl: a/a

CC

Mr. Anubhav Maheshwari

Company Secretary

MBL Infrastructure Ltd.

308, Baani Corporate One,

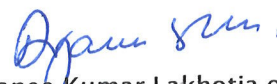
Commercial Centre, Jasola,

New Delhi- 110025

## Annexure

| Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / <del>invocation of encumbrance</del> / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 |                                                    |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------|
| Name of the Target Company(TC)                                                                                                                                                                                                                                                               | MBL Infrastructure Ltd.                            |
| Names of the stock exchanges where the shares of the target company are listed                                                                                                                                                                                                               | 1. National Stock Exchange of India 2. BSE Limited |
| Date of reporting                                                                                                                                                                                                                                                                            | 27 <sup>th</sup> August, 2025                      |
| Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked                                                                                                                                                                                                    | MBL A Capital Ltd.                                 |
| Details of the creation of encumbrance:                                                                                                                                                                                                                                                      |                                                    |

| Name of the promoter (s) or PACs with him | Promoter holding in the target company (1) |       | Promoter holding already encumbered (2) |      | Details of events pertaining to encumbrance (3) |                                                      |                                                                      |                                                                                                                                                                                                                  |         |                          |                                                     | Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)] |                          |
|-------------------------------------------|--------------------------------------------|-------|-----------------------------------------|------|-------------------------------------------------|------------------------------------------------------|----------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------|--------------------------|-----------------------------------------------------|--------------------------------------------------------------------------------------------------------|--------------------------|
|                                           |                                            |       |                                         |      | Type of event (creation / release / invocation) | Date of creation/ release/ invocation of encumbrance | Type of encumbrance (pledge/ lien/ non disposal undertaking/ others) | Reasons for encumbrance                                                                                                                                                                                          | Number  | % of total share capital | Name of the entity in whose favor shares encumbered | Number                                                                                                 | % of total share capital |
| MBL A Capital Ltd.                        | 32190047                                   | 21.10 | 6326718                                 | 4.15 | creation of pledge on shares                    | 26.08.2025                                           | Pledge                                                               | Shares pledged in favour of SBICAP Trustee Company Ltd. on behalf of Working Capital Consortium pursuant to execution of documents for implementation of approved Resolution Plan by Working Capital Consortium. | 8956480 | 5.87                     | SBICAP Trustee Company Limited                      | 15283198                                                                                               | 10.02                    |

  
 (Anjanee Kumar Lakhotia on behalf of  
 Self and entities forming part of Promoters & Promoter Group)