

Anjaneer Kumar Lakhotia

B-37, Soami Nagar (South), FF, New Delhi - 110 017

E-mail: aklakhoria@gmail.com, Contact no. 9818796631

Date: 01.07.2024

The Secretary

BSE Limited

Phiroze Jeejeebhoy Towers,

Dalal Street,

Mumbai- 400001.

Scrip Code: 533152

The Manager

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block "G"

5th floor, Bandra Kurla Complex,

Bandra East, Mumbai- 400051.

Symbol: MBLINFRA

Sir,

Sub: Disclosures under Regulation 29 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed disclosure under Regulation 29 of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 of the Promoters and entities forming part of Promoters & Promoter Group, as on 27th June 2024.

Please find above in order and acknowledge the same.

Thanking you,

Yours faithfully,

**(Anjaneer Kumar Lakhotia on behalf of
Self and entities forming part of Promoters & Promoter Group)**

Encl : a/a

Cc

Mr. Anubhav Maheshwari
Company Secretary
MBL Infrastructure Ltd
308, Baani Corporate One
Commercial Centre, Jasola
New Delhi-110025

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**Part-A- Details of the Acquisition**

Name of the Target Company (TC)	MBL INFRASTRUCTURE LTD.		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Anjaneer Kumar Lakhoria and entities forming part of the Promoters and Promoter Group as per Annexure		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE LIMITED (BSE) AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED (NSE)		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	7,05,52,806	67.35	-
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	7,05,52,806	67.35	
Details of acquisition			
a) Shares carrying voting rights acquired	50,00,000	4.56	-
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired			
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)			
e) Total (a+b+c+-d)	50,00,000	4.56	
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	7,55,52,806	68.84	
b) VRs otherwise than by equity shares			



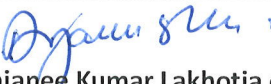
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) e) Total (a+b+c+d)	7,55,52,806	68.84	
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Preferential Allotment of equity shares of Rs 10 each pursuant to Resolution Plan approved under IBC, 2016		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Preferential Allotment of equity shares of Rs 10 each pursuant to Resolution Plan approved under IBC, 2016		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	27.06.2024		
Equity share capital / total voting capital of the TC before the said acquisition	70552806	67.35	-
Equity share capital/ total voting capital of the TC after the said acquisition	75552806	68.84	-
Total diluted share/voting capital of the TC after the said acquisition	Nil	Nil	-



Part-B

Name of the Target Company: **MBL Infrastructure Ltd.**

Name(s) of the person and forming part of to Promoter/ Promoter group Persons Acting in Concert	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
Anjanee Kumar Lakhotia	Yes	[REDACTED]
MBL A Capital Ltd.	Yes	[REDACTED]
SMH Infrastructure Private Limited	Yes	[REDACTED]
Chetan Commotrade LLP	Yes	[REDACTED]
Dipika Suppliers LLP	Yes	[REDACTED]
Prabhu International Vyapar Pvt. Ltd.	Yes	[REDACTED]
Jyoti Mundra	Yes	[REDACTED]


(Anjanee Kumar Lakhotia on behalf of

Self and entities forming part of Promoters & Promoter Group)

Place: New Delhi

Date: 01.07.2024

Anjaneer Kumar Lakhotia

B-37, Soami Nagar (South), FF, New Delhi - 110 017

E-mail: aklakhotia@gmail.com, Contact no. 9818796631

Annexure

Shareholding of Anjaneer Kumar Lakhotia and entities forming part of Promoters & Promoter Group of the Company as on 27.06.2024

Name(s) of the person and forming part of Promoter/ Promoter group/ Persons Acting in Concert	Number of Equity Shares	% of grand total
Anjaneer Kumar Lakhotia	11808716	10.76
MBL A Capital Ltd.	32296877	29.43
SMH Infrastructure Private Limited	5000000	4.56
Chetan Commotrade LLP	9900000	9.02
Dipika Suppliers LLP	11800000	10.75
Prabhu International Vyapar Pvt. Ltd.	3184213	2.90
Jyoti Mundra	1563000	1.42
Total	75552806	68.84


(Anjaneer Kumar Lakhotia on behalf of

Self and entities forming part of Promoters & Promoter Group)

Place: New Delhi

Date: 01.07.2024