M&B ENGINEERING
M&B Engineering Ltd.
Registered Office: 'MB House', 51, Chandroday Society, Stadium Road, Naranpura, Ahmedabad - 380 014, Gujarat, India
CIN: L45200GJ1981PLC004437 | **T:** +91 79 2640 5563/ 2646 1314 | **E:** info@mbphenix.com / info@mbproflex.com

5th November, 2026

To, **National Stock Exchange of India Limited** Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400051 **Symbol: MBEL**	To **BSE Limited** Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001 **Script Code: 544470**

Dear Sir,

Sub: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Press Release for Unaudited financial results for the quarter & half year ended 30th September 2026.

Dear Sir/Ma'am,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations 2015, we are enclosing copy of Press Release for the Unaudited Financial Results for the quarter & half year ended 30th September 2026.

The aforesaid intimation is also being made available on the website of the Company at https://www.mbel.in/.

Request you to please take the same on your records.

Thanking you

for M & B ENGINEERING LIMITED

PALAK DILIPBHAI PAREKH
Digitally signed by PALAK DILIPBHAI PAREKH
Date: 2026.11.05 13:16:11 +05'30'

PALAK DILIPBHAI PAREKH
COMPANY SECRETARY &
COMPLIANCE OFFICER
(M. No. F10209)

Financial Press Release

M&B Engineering Reports Highest-Ever Quarterly earned in any quarter and highest ever half-yearly revenue earned during first half in Q2FY27 & H1FY27

Q2FY27 Revenue at ₹385 crore, up 25.4% YoY; PAT increases 32.8% YoY to ₹29 crore
H1FY27 Revenue at ₹676 crore, up 24.1% YoY; PAT increases 28.0% YoY to ₹51 crore

Ahmedabad, 05 November 2026: M&B Engineering Limited (the "Company"), one of India's leading engineering-led construction companies with capabilities across Pre-Engineered Buildings (PEBs) and self-supported steel roofing solutions, announced its consolidated financial results for the quarter ended & half year ended 30 Sep 2026.

Financial Performance (Consolidated)

Particulars (₹ crore)	Q2FY27	Q2FY26	YoY Change	H1FY27	H1FY26	YoY Change
Sales & Services	384.67	306.85	25.4%	675.77	544.51	24.1%
Total Income	387.18	309.18	25.2%	683.36	551.04	24.0%
EBITDA	43.29	36.82	17.6%	79.05	70.50	12.1%
EBITDA Margin	11.3%	12.0%	-	11.7%	13.0%	-
Profit Before Tax	35.94	28.77	24.9%	65.21	53.20	22.6%
Profit After Tax	29.49	22.20	32.8%	51.39	40.14	28.0%
PAT Margin	7.7%	7.2%	-	7.6%	7.4%	-

Operational Performance – Q1FY27

ORDERS ON HAND	PHENIX ORDERS ON HAND	PROFLEX ORDERS ON HAND
₹1,109 Cr	₹874 Cr	₹235 Cr
19.2% YoY growth	78.8% of order book	21.2% of order book

Key Highlights of Q2FY27 & H1FY27

Q2FY27

- Revenue from Operations stood at ₹385 crore, 25.4% growth compared to ₹307crore in Q2FY26 due to strong execution of the healthy order book across both Phenix and Proflex divisions.
- EBITDA for the quarter was ₹43 crore; 17.6% growth compared to ₹37 crore in Q2FY26.
- Profit After Tax (PAT) was ₹29 crore, 32.8% growth compared to ₹22 crore in Q2FY26.
- Export revenue came in at ₹67 crore, representing a healthy 25.00% YoY growth.

H1FY27

- Revenue from Operations stood at ₹676 crore, 24.1% growth compared to ₹545 crore in H1FY26.
- EBITDA for the half year ended was ₹79 crore, 12.1% growth compared to ₹70 crore in H1FY26.
- Profit After Tax (PAT) was ₹51 crore, 28.0% growth compared to ₹40 crore in H1FY26.
- Export revenue came in at ₹95 crore, representing a robust 68.1% YoY growth.

Management Commentary

Commenting on the Q2FY27 & H1FY27 performance, Mr. Malav Patel, Joint Managing Director, M&B Engineering Limited, said:

"We are pleased to report our highest-ever quarterly earned in any quarter and highest ever half-yearly revenue earned during first half. Revenue grew by 25.4% YoY to ₹385 crore in Q2FY27 and by 24.1% YoY to ₹676 crore in H1FY27. Our Orders on Hand stood at ₹1,109 crore, while order inflow during Q2FY27 was ₹441 crore, supported by continued business momentum across both the Phenix and Proflex divisions. During the period, we continued to expand our capabilities with the commencement of Phase-I of the Sanand brownfield expansion, taking our total PEB manufacturing capacity to approximately 124,000 MTPA. Expanded presence in emerging growth segments, having secured a large order for a Data Centre as well as one for a High-rise building, further strengthening the Company's capabilities and positioning in these growing segments. While the CE certification for our Sanand facility opens opportunities in the European market. Supported by our order book, enquiry pipeline and capacity additions, we remain confident of delivering over 25% revenue growth in FY27 and continue to target over 20% CAGR over the next three to four years, along with progressive improvement in profitability."

About M&B Engineering Limited

M&B Engineering Limited is an engineering-led construction company offering Pre-Engineered Buildings and complex structural steel components through its Phenix division, along with self-supported steel roofing solutions through its Proflex division. The Company has strategically located manufacturing facilities at Sanand, Gujarat and Cheyyar, Tamil Nadu, and operates 17 mobile manufacturing units. Its operations span 23 countries, including the US, Canada, Brazil, South Africa, Qatar, Sri Lanka, Morocco, Nigeria, Kenya and Seychelles.

For further information, please contact

EY Investor Relations

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Safe Harbor Statement

Certain statements in this release may be forward-looking in nature and are subject to risks and uncertainties. Actual results may differ materially from those expressed or implied due to various factors. This release is based on information available on the date of publication and should not be considered as a recommendation to buy, sell or hold securities of the Company.