



McNally Bharat Engineering Company Limited

CIN: L45202WB1961PLC025181

Corporate Office: Ecospace Campus 2B 11F/12

New Town Rajarhat North 24 Parganas Kolkata-700160

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Email: mbe.corp@mbecl.co.in Website: www.mcnallybharat.com

Registered Office: 4 Mangoe Lane Kolkata-700001

An ISO 9001:2015, ISO 14001:2015 & ISO 45001:2018 Certified Company

22nd February 2025

The National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot # C/1, 'G' Block

Bandra Kurla Complex, Bandra (East)

Mumbai – 400 051

BSE Limited

Corporate Relations Department

1st Floor, New Trading Ring, Rotunda Building

Phiroze Jeejeebhoy Towers, Dalal Street, Fort

Mumbai – 400 001

Dear Sir/Madam,

Subject: Outcome of Board Meeting

Scrip Code/Symbol: 532629 / MBECL

Further to our letter dated 19th February 2025, we write to inform you that pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 (referred to as the “SEBI Listing Regulations”) the Company’s Board at its Meeting held today i.e. 22nd February 2025 ratified and approved the following allotment of Equity Shares, **duly approved by the Monitoring Committee at its 11th Meeting held earlier today**, pursuant the Resolution Plan approved by Hon’ble NCLT, Kolkata Bench, vide its Order dated 19th December 2023 read with further Order dated 3rd December 2024:

1. Allotment of 3,00,00,000 (Three Crores) equity shares to Mandal Vyapaar Private Limited – promoter category nominated by BTL EPC Limited (Successful Resolution Applicant) at a face value of Rs. 10/- each aggregating to Rs.30,00,00,000/- (Rupees thirty crores only).
2. Allotment of 16,66,667 (Sixteen Lakhs sixty six thousand six hundred and sixty seven) Equity Shares to Financial Creditors – non promoter category at a face value of Rs. 10/- each aggregating to Rs.1,66,66,670/- (Rupees one crore sixty six lacs sixty six thousand six hundred and seventy only).

The Meeting commenced at about 11.45 AM and concluded at about 12. 30 PM.

You are requested to take the above information on record.

This letter is being uploaded on the Company’s website at www.mcnallybharat.com.

Yours faithfully

For **McNally Bharat Engineering Company Limited**

Indrani Ray

Company Secretary