

**McNally Bharat Engineering Company Limited**

CIN: L45202WB1961PLC025181

Corporate Office: Ecospace Campus 2B 11F/12

New Town Rajarhat North 24 Parganas Kolkata-700160

Telephone +91 33 68311001/+91 33 68311212

Email: mbe.corp@mbecl.co.in Website: www.mcnallybharat.com

Registered Office: 4 Mangoe Lane Kolkata-700001

Jan 07, 2025

Bombay Stock Exchange Limited

Floor 25, Phiroze Jeejeebhoy Towers

Dalal Street, Mumbai – 400001

National Stock Exchange of India Ltd.

Exchange Plaza,

Plot no. C/1, G Block, Bandra - Kurla Complex,

Bandra (E), Mumbai - 400 051

Dear Madam/Sir,

Sub: Disclosure by listed entities for defaults on payment of interest / repayment of principal amount on loans from banks / financial institutions and unlisted debt securities.

Scrip Code/Symbol: 532629/MBECL

In terms of the Circular No. SEBI/HO/CFD/CMD1/CIR/P/2019/140 dated November 21, 2019 on the subject mentioned above, please find below disclosure regarding the default on loans, including revolving facilities like cash credit from banks / financial institutions which continues beyond 30 days in the prescribed format C2.

Sl.No	Particulars	Rs. in Cr (Unaudited)
1	Loans/Revolving Facilities like Cash Credit from Banks/ Financial Institutions	
A.	Total Amount outstanding as on 31.12.2024	2027.87
B.	Of the Total amount outstanding, amount of default as on 31.12.2024	2027.87
2	Unlisted debt securities i.e. NCD/NCRPS	
A.	Total Amount outstanding, as on 31.12.2024	54.51
B.	Of the Total amount outstanding, amount of default as on 31.12.2024	54.51
3	Total Financial indebtedness of the listed entities including short term and long term debt as on 31.12.2024	2082.38

Note: The above amount excludes interest provision of Rs. 2082.38 Crores has been recognized till Dec'2024 on loan/NCRPS

The above disclosure regarding the default on loans, including revolving facilities like cash credit from banks/financial institutions is subject to the resolution plan approved by Hon'ble National Company Lay Tribunal, Kolkata branch (NCLT) vide its order dt. 03.12.2024.

The above is for your information and record.

Thanking you,

Yours faithfully,

For McNally Bharat Engineering Company Limited

Rupak Chandra
AGM Finance