

**McNally Bharat Engineering Company Limited**

CIN: L45202WB1961PLC025181

Corporate Office: Ecospace Campus 2B 11F/12

New Town Rajarhat North 24 Parganas Kolkata-700160

Telephone +91 33 68311001/+91 33 68311212

Email: mbe.corp@mbecl.co.in Website: www.mcnallybharat.com

Registered Office: 4 Mangoe Lane Kolkata-700001

An ISO 9001:2015, ISO 14001:2015 & ISO 45001:2018 Certified Company

The National Stock Exchange of India Limited

July 04, 2024

Exchange Plaza, 5th floor, Plot # C/1, 'G' Block

Bandra Kurla Complex, Bandra (East)

Mumbai – 400 051

BSE Limited

Corporate Relations Department

1st Floor, New Trading Ring, Rotunda Building

Phiroze Jeejeebhoy Towers, Dalal Street, Fort

Mumbai – 400 001

Dear Madam/Sir,

Sub: Disclosure by listed entities for defaults on payment of interest / repayment of principal amount on loans from banks / financial institutions and unlisted debt securities.

Scrip Code/Symbol: 532629/MBECL

In terms of the Circular No. SEBI/HO/CFD/CMD1/CIR/P/2019/140 dated November 21, 2019 on the subject mentioned above, please find below disclosure regarding the default on loans, including revolving facilities like cash credit from banks / financial institutions which continues beyond 30 days in the prescribed format C2:

Sl. No	Particulars	Rs. in Cr
1	Loans/Revolving Facilities like Cash Credit from Banks/ Financial Institutions	
A.	Total Amount outstanding as on 30.06.2025	1995.50
B.	Of the Total amount outstanding, amount of default as on 30.06.2025	1995.50
2	Unlisted debt securities i.e. NCD/NCRPS	
A.	Total Amount outstanding, as on 30.06.2025	54.51
B.	Of the Total amount outstanding, amount of default as on 30.06.2025	54.51
3	Total Financial indebtedness of the listed entities including short term and long term debt as on 30.06.2025	2014.01

Note: The above amount excludes interest provision of Rs. 3089.26 Crores has been recognized till March'2025 on loan/NCRPS

The above disclosure is subject to the Resolution Plan approved by Hon'ble National Company Law Tribunal, Kolkata branch (NCLT) vide its order dt. 03.12.2024.

This is for your information and records.

Yours faithfully,

For McNally Bharat Engineering Company Limited

Rupayan Majumdar

Chief Financial Officer

