



McNally Bharat Engineering Company Limited

CIN: L45202WB1961PLC025181

Corporate Office: Ecospace Campus 2B 11F/12

New Town Rajarhat North 24 Parganas Kolkata-700160

Telephone +91 33 68311001/+91 33 68311212

Email: mbe.corp@mbecl.co.in Website: www.mcnallybharat.com

Registered Office: 4 Mangoe Lane Kolkata-700001

An ISO 9001:2015, ISO 14001:2015 & ISO 45001:2018 Certified Company

2nd April 2025

The National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot # C/1, 'G' Block

Bandra Kurla Complex,

Bandra (East), Mumbai – 400 051

BSE Limited

Corporate Relations Department

1st Floor, New Trading Ring, Rotunda Building

Phiroze Jeejeebhoy Towers, Dalal Street,

Fort, Mumbai – 400 001

Dear Sir/Madam,

Subject: Disclosure of event or information under Regulation 30 of SEBI (LODR) Regulations, 2015 – Status of Resolution Plan implementation.

Scrip Code/Symbol: 532629/ MBECL.

The Company's Monitoring Committee at its 16th Meeting on 1st April 2025 *inter alia* noted the due dates for payment of second and third tranche by BTL EPC Limited, the Successful Resolution Applicant (SRA), as envisaged in the National Company Law Tribunal Order dated 3rd December 2024 (NCLT Order).

The SRA representative apprised the Committee that BTL EPC Limited is willing to implement the Resolution Plan despite operational challenges faced by the Company, safeguard the existing bank guarantees, protect lenders' interests and accordingly, sought extension of time till 30th June 2025 for making the aforesaid payments, including interest for delayed payments, in terms of the NCLT Order.

You are requested to take the above information on record.

This letter is being uploaded on the Company's website at www.mcnallybharat.com.

Yours faithfully,

For **McNally Bharat Engineering Company Limited**

Indrani Ray

Company Secretary