

**McNally Bharat Engineering Company Limited**

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14.05.2012

National Stock Exchange of India Ltd
"Exchange Plaza"
Bandra – Kurla Complex
Bandra (E)
Mumbai 400051

Dear Sirs,

Sub: Unaudited Financial Results

We enclose Unaudited Financial Results for the Quarter ended 31st March, 2012, which were taken on record by the Board of Directors of the Company at its Meeting held on 14th May, 2012. Kindly acknowledge receipt.

Thanking you.

Yours faithfully,
For McNally Bharat Engg. Co. Ltd.

A handwritten signature in black ink, appearing to read 'Sukanta Chattopadhyay'.

Sukanta Chattopadhyay
V.P Commercial & Company Secretary

MCNALLY BHARAT ENGINEERING COMPANY LIMITED /
Regd. Office: 4 MANGO LANE, Kolkata 700 001 /
Unaudited Financial Results /
for the Quarter / Year ended 31st March 2012 /

(Rs. Lacs) /

Sl. No.	Particulars / (Refer Notes Below)	3 months ended / 31/03/2012/ Unaudited	Preceding / 3 months ended / 31.12.2011/ Unaudited	Corresponding 3 months ended 31/03/2011 in the previous year Unaudited /	Current year ended 31/03/2012/ Unaudited /	Previous year ended 31/03/2011/ Audited /
1	Income from operations / (a) Net Sales/ Income from operations (Net of Excise Duty) / (b) Other operating income / Total Income from operations (net) /	72,584/ 187/ 72,771/	49,003/ 40/ 49,043/	69,002/ 379/ 69,381/	207,392/ 527/ 207,919/	175,414/ 458/ 175,872/
2	Expenses /	- /	- /	- /	- /	- /
a	Changes in inventories of finished goods, work in progress and stock in trade /	39,409/	26,442/	37,390/	106,311/	91,908/
b	Cost of materials consumed /	- /	- /	- /	- /	- /
c	Purchases of stock-in-trade /	17,191/	11,760/	20,449/	52,375/	42,300/
d	Outsourcing expenses to outsiders for job work /	3,452/	3,854/	3,185/	14,339/	12,115/
e	Employee benefit expenses /	320/	282/	229/	1,050/	832/
f	Depreciation and amortisation expenses /	1,423/	3,785/	4,224/	20,916/	19,427/
g	Other expenses /	67,795/	46,143/	65,473/	194,994/	166,633/
	Total expenses /	4,976/	2,600/	3,908/	12,925/	9,239/
3	Profit/(Loss) from Operations before other income, finance cost and exceptional items (1-2) /	353/	284/	101/	944/	1,590/
4	Other Income /	5,339/	3,184/	4,009/	13,869/	10,829/
5	Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4) /	2,103/	1,374/	875/	6,029/	3,427/
6	Finance costs /	3,235/	1,810/	3,134/	7,840/	7,367/
7	Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5-6) /	- /	- /	- /	- /	- /
8	Exceptional items /	3,236/	1,810/	3,134/	7,840/	7,367/
9	Profit / (Loss) from ordinary activities before tax (7-8) /	993/	599/	909/	2,510/	2,510/
10	Tax expense /	2,243/	1,251/	2,234/	5,330/	4,752/
11	Net Profit / (Loss) from ordinary activities after tax (9-10) /	- /	- /	- /	- /	- /
12	Extraordinary item (net of tax expense Rs. Nil) /	2,243/	1,251/	2,234/	5,330/	4,752/
13	Net Profit / (Loss) for the period (11-12) /	3,109/	3,109/	3,109/	3,109/	3,109/
14	Paid up Equity share Capital (Face value of the share Rs. 10) /					
15	Reserves excluding Revaluation Reserve as per Balance Sheet of previous accounting year /					23,522/
16	Earning per Share (before and after extraordinary items) Basic EPS (Rs.) / Diluted EPS (Rs.) /	7.21/ / 7.21/	4.02/ / 4.02/	7.18/ / 7.18/	17.14/ / 17.14/	15.41/ / 15.41/
	See accompanying note to the financial results					

Select information for the Quarter / Year ended 31st March 2012 /

Sl. No.	Particulars /	3 months ended / 31/03/2012/ Unaudited	Preceding / 3 months ended / 31.12.2011/ Unaudited	Corresponding 3 months ended 31/03/2011 in the previous year Unaudited /	Current year ended 31/03/2012/ Unaudited /	Previous year ended 31/03/2011/ Audited /
A	PARTICULARS OF SHAREHOLDING /					
1	Public Shareholding / No. of Shares / Percentage of Shareholding /	21,056,075 / 67.72 /	21,056,075 / 67.72 /	21,592,676 / 69.44 /	21,056,075 / 67.72 /	21,592,676 / 69.44 /
2	Promoters and promoter Group Shareholding /					
b	Placed/Encumbered / Number of Shares / - Percentage of shares (as a % of the total shareholding of promoter and promoter group) / - Percentage of shares (as a % of the total share capital of the Company) /	5,325,000 / 53.05 / 17.12 /	4,325,000 / 43.09 / 13.51 /	1,750,000 / 18.42 / 5.63 /	5,325,000 / 53.05 / 17.12 /	1,750,000 / 18.42 / 5.63 /
b	Non-encumbered number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) / - Percentage of shares (as a % of the total share capital of the Company) /	4,712,743 / 45.95 / 15.16 /	5,712,743 / 56.91 / 18.37 /	7,751,142 / 27.58 / 24.93 /	4,712,743 / 46.95 / 15.16 /	7,751,142 / 27.58 / 24.93 /

Sl. No.	Particulars /	3 months ended 31/03/2012 /
5	INVESTOR COMPLAINTS / Pending at the beginning of the quarter / Received during the quarter / Disposed of during the quarter / Remaining unresolved at the end of the quarter /	NIL / NIL / NIL / NIL /

- The above unaudited results have been reviewed by the Audit Committee and taken on record by the Board of Directors of the Company at its meeting held on 14th May, 2012 /
- The operation of the Company is a single segment, hence segment reporting as defined in Accounting Standard 17 is considered not applicable /
- Previous year's figures have been regrouped/rearranged wherever necessary /

Kolkata
14th May 2012 /PRABIR GHOSH /
WHOLETIME DIRECTOR & CHAIRMAN