

McNally Bharat Engineering Company Limited

CIN: L45202WB1961PLC025181

Corporate Office: Ecospace Campus 2B 11F/12

New Town Rajarhat North 24 Parganas Kolkata-700160

Telephone +91 33 68311001/+91 33 68311212

Email: mbe.corp@mbeccl.co.in Website: www.mcnallybharat.com

Registered Office: 4 Mangoe Lane Kolkata-700001

An ISO 9001:2015, ISO 14001:2015 & ISO 45001:2018 Certified Company

December 18, 2024

The National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot # C/1, 'G' Block

Bandra Kurla Complex, Bandra (East)

Mumbai – 400 051

BSE Limited

Corporate Relations Department

1st Floor, New Trading Ring, Rotunda Building

Phiroze Jeejeebhoy Towers, Dalal Street, Fort

Mumbai – 400 001

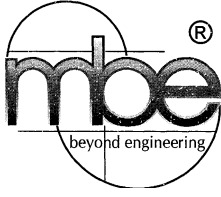
Dear Sir/Madam,

Subject: Disclosure under Regulation 29 & 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Monitoring Committee Meeting – Prior Intimation

Scrip Code/Symbol: 532629 / MBECL

The undersigned received information on December 18, 2024 that the Company's Monitoring Committee (MC) formed in accordance with the National Company Law Tribunal (NCLT) Order dated December 19, 2023 shall be holding its meeting on Saturday, December 21, 2024, physically or through video-conferencing mode to *inter alia* transact the following items of business:

- (i) To approve the “**Record Date**” for restructuring/ reconstitution of share capital of the Company in accordance with the terms of the Approved Resolution Plan;
- (ii) To approve the **issue of equity shares** of the Company to assenting Financial Creditors and Successful Resolution Applicant (SRA) in terms of the Approved Resolution Plan;
- (iii) To approve the **filing of application for new ISINs** as may be required for Plan implementation; and
- (iv) To approve the **appointment of Chief Executive Officer** in terms of Regulation 26A of SEBI LODR, as amended w.e.f. 12.12.2024.



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You are requested to take the above information on record.

This letter is being uploaded on the Company's website at www.mcnallybharat.com.

Yours faithfully

For **McNally Bharat Engineering Company Limited**

Indrani Ray

Company Secretary