



KILBURN ENGINEERING LTD.

PLOT NO. 6, MIDC-SARAVALI, KALYAN BHIWANDI ROAD, TALUKA BHIWANDI, DIST. THANE - 421 311, MAHARASHTRA, INDIA

Tel : 91-2522-663800 / 662200 Fax : 91-2522-281026 / 280166 Website : www.kilburnengg.com

5th April 2018

The Secretary
BSE Limited
P.J. Towers, 25th Floor
Dalal Street,
MUMBAI - 400 001
Scrip Code:532629

The Secretary
National Stock Exchange of India Ltd
Listing Department.
Exchange Plaza, 5th Fl.
Plot No.C/1, G-Block
Bandra-Kurla Complex, Bandra (E)
MUMBAI - 400 051
Scrip Code:MBECL

The Secretary
McNally Bharat Engineering Company Limited
Four Mangoe Lane
Surendra Mohan Ghosh Sarani
Kolkata - 700001

Dear Sir,

**DISCLOSURE OF SHAREHOLDING IN McNALLY BHARAT ENGINEERING COMPANY LIMITED
AS ON 31ST MARCH 2018 UNDER REGULATION 30(2) OF SEBI
(SUBSTANTIAL ACQUISITION OF SHARES & TAKEOVERS) REGULATIONS 2011**

We, being one of the Promoters of McNally Bharat Engineering Company Limited, furnish herewith the required Disclosure in the enclosed format specified under Regulation 30(2) of the SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, which we trust you will find in order.

Please acknowledge receipt.

Yours faithfully,
KILBURN ENGINEERING LIMITED

(A. BAJORIA)
COMPANY SECRETARY & SR. MANAGER-COSTING



Encl. as above.

AN ISO-9001 : 2000 CERTIFIED COMPANY

REGD. OFFICE : FOUR MANGOE LANE, SURENDRA MOHAN GHOSH SARANI, KOLKATA - 700 001, INDIA

E-MAIL : kilbncal@cal2.vsnl.net.in

CIN : L24232WB1987PLC042956



A Williamson Magor Group Enterprise

ANNEXURE - 1
DISCLOSURE UNDER REGULATION 30(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS)
REGULATIONS, 2011 AS ON 31ST MARCH 2018

Part-A-Details of Shareholding

McNALLY BHARAT ENGINEERING COMPANY LIMITED	
1. Name of the Target Company (TC)	1. BSE Limited
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	2. National Stock Exchange of India Limited
3. Particulars of the shareholder	
a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.	Not Applicable
or	
b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Kilburn Engineering Limited Brij Mohan Khaitan Amritanshu Khaitan Isha Khaitan Williamson Magor & Co. Limited Williamson Financial Services Limited Bishnauth Investments Limited McLeod Russel India Limited Babcock Borsig Limited EMC Limited MKN Investment Private Limited
4. Particulars of the shareholding of person(s) mentioned at (3) above As of March 31 st of the year, holding of:	Number of Shares as on 31.03.2018
(a) Shares	% w.r.t. total share/voting capital wherever applicable
	% of total diluted share/ voting capital of TC (*)
Kilburn Engineering Limited	854300
Brij Mohan Khaitan	21
Amritanshu Khaitan	8000
Isha Khaitan	24000
Williamson Magor & Co. Limited	27618952
Williamson Financial Services Limited	10051000
Bishnauth Investments Limited	99400
McLeod Russel India Limited	3052295
Babcock Borsig Limited	9801000
EMC Limited	14287689
MKN Investment Private Limited	5000000
Sub-Total	70796657
(b) Voting Rights (otherwise than by shares)	Nil
(c) Warrants	Nil
*(d) Convertible Securities :	
Compulsorily Convertible Preference Shares [CCPS] of Rs.10/- each allotted to the following Companies by the Target Company on 30.03.2017 and 26.03.2018 (convertible into 1 Equity Share of Rs.10/- within 18 months from the dates of allotment i.e. 30.03.2017 and 26.03.2018 respectively).	
Williamson Magor & Co. Limited:4000000 (26.03.2018)	4000000
Williamson Financial Services Ltd:6651515 (30.03.2017)+4000000 (26.03.2018)	10651515
Babcock Borsig Limited:2863636(30.03.2017)+4000000(26.03.2018)	6863636
(e) any other instrument that would entitle the holder to receive shares in the TC.	Nil
Total	21515151

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FOR KILBURN ENGINEERING LIMITED

ARVIND BAJORIA
Company Secretary

