WILLIAMSON MAGOR & CO. LIMITED

Corporate Identity Number (CIN) : L01132WB1949PLC017715
REGISTERED OFFICE : FOUR MANGOE LANE, SURENDRA MOHAN GHOSH SARANI, KOLKATA - 700 001
TELEPHONE : 033-2210-1221, 2243-5391, 2248-9434, 2248-9435, FAX : 91-33-2248-8114 / 6265
E-mail : administrator@mcleodrussel.com, Website : www.wmtea.com
E-mail : administrator@wmg.co.in

17th March 2015

The Secretary
Bombay Stock Exchange Limited
P.J. Towers, 25th Floor
Dalal Street, Fort
MUMBAI –400 001
Scrip Code:532629

The Secretary
The National Stock Exchange
of India Limited, Listing Dept.
Exchange Plaza, 5th Fl.
Plot No.C/1, G-Block
Bandra-Kurla Complex
Bandra (E)
MUMBAI – 400 051
Scrip Code:MBECL

The Secretary
McNally Bharat Engineering Company Limited
Four Mangoe Lane
Surendra Mohan Ghosh Sarani
Kolkata - 700001

Dear Sirs,

Securities and Exchange Board of India
(Prohibition of Insider Trading) Regulations 1992
Details of change in Shareholding

Pursuant to the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992, we, being one of the Promoters of McNally Bharat Engineering Company Limited ('the Target Company'), hereby disclose that we have acquired 30,00,000 Warrants (Convertible into 1 Equity Share of Rs.10/- each within 18 months from the date of Allotment) of the Target Company by way of Preferential Allotment on 13th March 2015. After such conversion, we shall hold 81,79,748 Equity Shares of Rs.10/- each representing 18.76% of Post Issue Paid-Up Capital of the Target Company.

We trust that you will find the above disclosure in order.

Please acknowledge receipt.

Yours faithfully,
WILLIAMSON MAGOR & CO. LIMITED



(H. U. SANGHAVI)
COMPANY SECRETARY

Encl. as above.