

McNally Bharat Engineering Company Limited

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30th March, 2016,

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400001

The Secretary
National Stock Exchange Limited
Exchange Plaza
Plot no. C/1, G Block
Bandra-Kurla Complex
Bandra (E)
Mumbai – 400 051

Dear Sirs,

Sub: Board Meeting to consider a Scheme of Arrangement and Amalgamation of the Company, EMC Ltd and McNally Sayaji Engineering Ltd with Kilburn Engineering Limited.

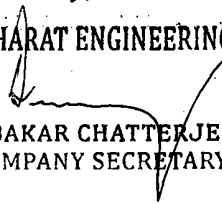
Further to our letter dated 22nd March, 2016, we write to inform you that a Board Meeting of the Company has been convened at Kolkata on 31st March, 2016 to consider a Scheme of Arrangement and Amalgamation of the Company, EMC Ltd and McNally Sayaji Engineering Ltd with Kilburn Engineering Limited, containing detailed terms of the Arrangement and Amalgamation. This intimation may please be considered as compliance of Regulation 30 of SEBI (Listing Obligations and Disclosure) Regulations, 2015.

In connection with the above, the trading window in respect of the Company's shares will remain closed from 30th March, 2016, until the expiry of 48 hours after disclosure of the outcome of the Board Meeting.

Thanking you,

Yours faithfully,

McNALLY BHARAT ENGINEERING CO. LTD.


DIBAKAR CHATTERJEE
COMPANY SECRETARY