To,

Date: 19.08.2026

National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E)
Mumbai – 400 051

Dear Sir / Madam

Symbol: MBAPL

Sub: Corrigendum to the Notice of Extra-ordinary General Meeting No. 01-2026/27 of the Company to be held August 28, 2026.

Further to our intimation dated August 01, 2026, wherein the Company had informed about the Extra Ordinary General Meeting ("EGM") scheduled to be held on Friday, August 28, 2026 at 11.00 A.M. (IST) through Video Conferencing to transact the special businesses as set out in the EGM Notice.

The EGM Notice has been dispatched to the members of the Company on August 01, 2026 in due compliance with the provisions of the Companies Act, 2013 read with the relevant rules made thereunder, circulars issued by Ministry of Corporate Affairs and Securities and Exchange Board of India and all other applicable provisions.

In this regard, we wish to inform about the changes to the Notice of the EGM vide this Corrigendum which shall form an integral part of the Notice of EGM dated July 29, 2026, which has already been circulated to members of the Company and on and from the date hereof, the Notice of the EGM shall always be read in conjunction with this Corrigendum.

A copy of the detailed Corrigendum is enclosed herewith. The said Corrigendum is also available on the website of the Company at www.mbapl.com and National Stock Exchange of India Limited at www.nseindia.com Further, the Corrigendum is circulated to the members through electronic means, in the same manner as the EGM Notice, to ensure adequate dissemination of information prior to the commencement of e-voting.

Except as detailed in the attached Corrigendum, all other items of the Notice of the EGM along with Explanatory Statement shall remain unchanged.

This is for your information and record.

Thanking You.

Yours faithfully,

For Madhya Bharat Agro Products Ltd

PALLAVI SUKHWAL
Digitally signed by PALLAVI SUKHWAL
Date: 2026.08.19 16:42:51 +05'30'

(Pallavi Sukhwal)
Company Secretary
M. No.- A43744

Registered Office: Wing A/1, 1st Floor, Ostwal Heights,
Urban Forest, Atun, Bhilwara, 311802
CIN: L24121RJ1997PLC029126
Tel. No.: 01482-294582
Website: www.mbapl.com **Email:** secretarial@mbapl.com

CORRIGENDUM TO THE NOTICE OF EXTRAORDINARY GENERAL MEETING OF THE COMPANY

This is with reference to the Notice of Extraordinary General Meeting No. 01/2026-27 of scheduled to be held on Friday, August 28, 2026 at 11.00 A.M. issued to the members of Madhya Bharat Agro Products Limited ("the Company") and e-voting available from 09.00 A.M. (IST) on Monday, August 24, 2026 to 5.00 P.M. (IST) on Thursday, August 27, 2026.

The Notice of Extraordinary General Meeting was dispatched via email to the Shareholders of the Company on August 01, 2026 ("EGM Notice), in due compliance with the provisions of the Companies Act, 2013, and rules made thereunder, read with circulars issued by the Ministry of Corporate Affairs and Securities Exchange Board of India, respectively. We draw the attention of all the members of the Company towards the said Extraordinary General Meeting Notice.

This Corrigendum is being issued to give notice to amend the details as mentioned below and pursuant to the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, applicable provisions of the Companies Act, 2013 and rules made thereunder read with the MCA Circulars and in compliance of details/clarifications in light of the suggestions/comments received from National Stock Exchange of India Limited while seeking in principle approval for Preferential issue of Equity shares:

1. **In compliance with sub-regulation (1) of Regulation 159 of SEBI (ICDR) Regulations, 2018, the proposed allottee name "Suruchi Foods Private Limited" is removed from the list of allottees and its resultant equity shares are proposed to be allotted to Paras Giri Ventures Private Limited, an existing proposed allotee of the preferential issue.**

   Accordingly, the existing table under Resolution No. 1 on pages no 2 and 3 shall be replaced with the following table:

S No.	Name of the proposed Allottee	Category	Maximum no. of equity shares to be allotted	Maximum amount to be raised (In Rs.)
1.	Anurag Choudhary	Public – Non Promoter	55,00,000	797500000
2.	Shikha Choudhary	Public – Non Promoter	20,00,000	290000000

3.	Maryada Barter Private Limited	Public – Non Promoter	33,00,000	478500000
4.	Pragya Mercantile Private Limited	Public – Non Promoter	33,00,000	478500000
5.	RCM Consumer Products Private Limited	Public – Non Promoter	18,00,000	261000000
6.	KLJ Plasticizers Limited	Public – Non Promoter	5,00,000	72500000
7.	Infinity Jeans Private Limited	Public – Non Promoter	5,00,000	72500000
8.	Mahavir Texturising Private Limited	Public – Non Promoter	5,00,000	72500000
9.	Shree Ambaji Weaves Private Limited	Public – Non Promoter	5,00,000	72500000
10.	Shrinathji Crimpers Private Limited	Public – Non Promoter	5,00,000	72500000
11.	Vaishnavi Creation Private Limited	Public – Non Promoter	5,00,000	72500000
12.	Paras Giri Ventures Private Limited	Public – Non Promoter	20,00,000	290000000
13.	Gopal Lal Melana	Public – Non Promoter	1,25,000	18125000
14.	Pooja Bachhawat	Public – Non Promoter	1,20,000	17400000
15.	Meghavi Jain	Public – Non Promoter	50,000	7250000
16.	Gautambhai Gheesulal Shah	Public – Non Promoter	7,00,000	101500000
Total			**21895000**	**3174775000**

Note-There is no change in the size and price of the issue of the equity shares. All other terms and conditions of the proposed preferential issue, as approved earlier by the Board, shall remain unchanged.

2. **In the Explanatory statement of the said Notice of EGM, at point No. 2 of Item no. 1 at pages no. 21 and 22, the disclosure relating to the "Objects of the Issue" to be read as under**:

- **Objects of the Issue:**
  The Company intends to utilize the proceeds raised through the issue of Equity Shares ("Issue Proceeds") towards the following objects:
  1. Capital Expenditure
  2. Working Capital Requirements.
  3. General Corporate Purposes.

  (Hereinafter collectively referred to as "Objects")

Utilization of Proceeds

The Company shall utilize the proceeds from the preferential issue of Equity Shares as under:

S. No.	Object of the proposed issue	Estimated Amount to be utilized for each of the objects (Rs.)	Tentative Time Frame for utilization
1.	To meet the capital expenditure requirement for the purchase and installation of Plant, Machineries and Equipment and civil construction of buildings for new manufacturing facility of the company at Dhule, Maharashtra.	50,00,00,000 (Rupees Fifty Crores Only)	Within 6 months from the date of receipt of funds
2.	Working Capital Requirements	192,47,75,000 (Rupees One Hundred and ninety two Crores Forty Seven Lakhs Seventy Five Thousand Only)	Within 6 months from the date of receipt of funds
3.	General corporate purposes	75,00,00,000 (Rupees Seventy-five Crores Only)	Within 6 months from the date of receipt of funds
Total		**317,47,75,000/-** (Rupees Three Hundred and Seventeen Crores Forty Seven Lakhs Seventy Five Thousand Only)	

The amounts specified above is based on the management estimates made currently, which may vary due to circumstances in future and hence there may be a deviation of +/- 10% in each of the above specified objects in terms of NSE Circular No. NSE/CML/2022/56 dated 13th December 2022.

Further, the amount pending utilisation towards the objects of the issue, will be invested in the manner and on the terms and conditions, deemed fit/appropriate and approved by the Board of the Company and as may be permitted under Applicable Laws.

If the Issue Proceeds are not utilised (in full or in part) for the Objects during the period stated above due to any such factors, the remaining Issue Proceeds shall be utilised in subsequent periods in such manner as may be determined by the Board/Committee, in accordance with applicable laws.

3. **In the Explanatory statement of the said Notice of EGM, at point No. 8 of Item no. 1 at pages no. 24, 25 and 26, the disclosure relating to the "Name of the proposed allottees, class, category and percentage of pre and post Preferential Issue capital that may be held by them and change of control if any" to be read as under:**

- **Name of the proposed allottees, class, category and percentage of pre and post Preferential Issue capital that may be held by them and change of control if any:**

S No.	Name of the Proposed Allottee	Category (Pre Issue)	Pre-issue*		Post-issue**		Category (Post Issue)
			No. of Shares	%	No. of Shares	%	
1.	Anurag Choudhary	Public – Non promoter	-	-	55,00,000	1.20	Public – Non promoter
2.	Shikha Choudhary	Public – Non promoter	-	-	20,00,000	0.43	Public – Non promoter
3.	Maryada Barter Private Limited	Public – Non promoter	-	-	33,00,000	0.72	Public – Non promoter
4.	Pragya Mercantile Private Limited	Public – Non promoter	-	-	33,00,000	0.72	Public – Non promoter
5.	RCM Consumer Products Private Limited	Public – Non promoter	1243045	0.28	30,43,045	0.66	Public – Non promoter
6.	KLJ Plasticizers Limited	Public – Non promoter	-	-	5,00,000	0.11	Public – Non promoter

7.	Infinity Jeans Private Limited	Public – Non promoter	1126950	0.26	16,26,950	0.35	Public – Non promoter
8.	Mahavir Texturising Private Limited	Public – Non promoter	1731450	0.40	22,31,450	0.49	Public – Non promoter
9.	Shree Ambaji Weaves Private Limited	Public – Non promoter	1387450	0.32	1887450	0.41	Public – Non promoter
10.	Shrinathji Crimpers Private Limited	Public – Non promoter	1261950	0.29	17,61,950	0.38	Public – Non promoter
11.	Vaishnavi Creation Private Limited	Public – Non promoter	1363205	0.31	18,63,205	0.41	Public – Non promoter
12.	Paras Giri Ventures Private Limited	Public – Non promoter	-	-	20,00,000	0.43	Public – Non promoter
13.	Gopal Lal Melana	Public – Non promoter	-	-	1,25,000	0.03	Public – Non promoter
14.	Pooja Bachhawat	Public – Non promoter	-	-	1,20,000	0.03	Public – Non promoter
15.	Meghavi Jain	Public – Non promoter	-	-	50,000	0.01	Public – Non promoter
16.	Gautambhai Gheesulal Shah	Public – Non promoter	-	-	7,00,000	0.15	Public – Non promoter

*The pre-issue shareholding is as on July 24, 2026.
** The post-issue shareholding is arrived at after considering the preferential allotment to be made under this notice (Item No. 1) on a fully diluted basis.

No change in control or management of the Company is contemplated consequent to the proposed preferential issue of Equity Shares.

4. **In the Explanatory statement of the said Notice of EGM, at point No. 11 of Item no. 1 at pages no. 28, 29 and 30, the disclosure relating to the "Identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and/or who ultimately control the proposed allottees, the percentage of post preferential issue capital that may be held by them and change in control, if any, in the issuer consequent to the Preferential Allotment" to be read as under:**

- **Identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and/or who ultimately control the proposed allottees, the**

percentage of post preferential issue capital that may be held by them and change in control, if any, in the issuer consequent to the Preferential Allotment:

The identity of the natural persons who are the ultimate beneficial owners of the Equity shares proposed to be allotted and/or who ultimately control the proposed allottees, the percentage of post preferential issue capital that may be held by them is as under:

Name of the proposed allottee	Identity of the natural persons who are the ultimate beneficial owners	Category	Pre issue		Post issue	
			No of shares	%	No of shares	%
Anurag Choudhary	Not Applicable-Natural Person	Public – Non Promoter	-	-	55,00,000	1.20
Shikha Choudhary	Not Applicable-Natural Person	Public – Non Promoter	-	-	20,00,000	0.43
Maryada Barter Private Limited	1. Tulsi Kumar Dugar 2. Shreyans Dugar	Public – Non Promoter	-	-	33,00,000	0.72
Pragya Mercantile Private Limited	1. Tulsi Kumar Dugar 2. Rishabh Dugar	Public – Non Promoter	-	-	33,00,000	0.72
RCM Consumer Products Private Limited	1. Saurabh Chhabra	Public – Non Promoter	1243045	0.28	30,43,045	0.66
KLJ Plasticizers Limited	1. Kanhaiya Lal Jain	Public – Non Promoter	-	-	5,00,000	0.11
Infinity Jeans Private Limited	1. Shashi A Jain	Public – Non Promoter	1126950	0.26	16,26,950	0.35
Mahavir Texturising Private Limited	1. Shashi A Jain	Public – Non Promoter	1731450	0.40	22,31,450	0.49
Shree Ambaji Weaves Private Limited	1. Shashi A Jain	Public – Non Promoter	1387450	0.32	1887450	0.41

Shrinathji Crimpers Private Limited	1. Shashi A Jain	Public – Non Promoter	1261950	0.29	17,61,950	0.38
Vaishnavi Creation Private Limited	1. Shashi A Jain	Public – Non Promoter	1363205	0.31	18,63,205	0.41
Paras Giri Ventures Private Limited	1. Girish Ostwal 2. Shikha Ostwal	Public – Non Promoter	-	-	20,00,000	0.43
Gopal Lal Melana	Not Applicable-Natural Person	Public – Non Promoter	-	-	1,25,000	0.03
Pooja Bachhawat	Not Applicable-Natural Person	Public – Non Promoter	-	-	1,20,000	0.03
Meghavi Jain	Not Applicable-Natural Person	Public – Non Promoter	-	-	50,000	0.01
Gautambhai Gheesulal Shah	Not Applicable-Natural Person	Public – Non Promoter	-	-	7,00,000	0.15

*The pre-issue shareholding is as on July 24, 2026.
** The post-issue shareholding is arrived at after considering the preferential allotment to be made under this notice (Item No. 1) on a fully diluted basis.

There shall be no change in control or Management of the Company pursuant to the aforesaid issue of Equity Shares of the Company.

This Corrigendum to the EGM Notice shall form an integral part of the EGM Notice, which has already been circulated to the Shareholders of the Company and on and from the date hereof, the EGM Notice shall always be read in conjunction with this Corrigendum. This Corrigendum is also be made available on website of the National stock exchange i.e. NSE and on the website of the Company at www.mbapl.com All other contents of the EGM Notice, save and except as modified or supplemented by this Corrigendum, shall remain unchanged.

Dated: 19/08/2026
Place: Bhilwara

By Order of the Board of Directors
For Madhya Bharat Agro Products Limited

PALLAVI SUKHWAL
Digitally signed by PALLAVI SUKHWAL
Date: 2026.08.19 17:04:45 +05'30'

(Pallavi Sukhwal)
Company Secretary & Compliance Officer