

Date: 05.04.2021

To,

National Stock Exchange of India Ltd.  
Exchange Plaza, C-1, Block G,  
BandraKurla Complex,  
Bandra (E)  
Mumbai – 400 051

Dear Sir / Madam,

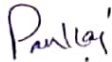
**(Ref: Script Code - MBAPL & Script Name – Madhya Bharat Agro Products Limited)**  
**Sub: Disclosure under Regulation 30(1) and 30(2) of the SEBI (Substantial Acquisition of**  
**Shares and Takeovers) Regulations, 2011**

Pursuant to the requirement of Regulation 30(1) and 30(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed herewith the disclosure of Promoters and Promoters Group holding in the specified format as on 31<sup>st</sup> March 2021.

Kindly take note of the above.

Thanking you,

Yours faithfully,



Mr. Pankaj Ostwal

Signing on Behalf of Promoters and Promoter Group

Encl.: - As above

## ANNEXURE - 1

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

### Part-A- Details of Shareholding

|    |                                                                                                                                                                                                                                                                                                                                                                                                                         |                                                                                                                                                                                                                                                                                                                        |                                                          |                                                   |
|----|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------|---------------------------------------------------|
| 1. | Name of the Target Company (TC)                                                                                                                                                                                                                                                                                                                                                                                         | Madhya Bharat Agro Products Limited                                                                                                                                                                                                                                                                                    |                                                          |                                                   |
| 2. | Name(s) of the stock exchange(s) where the shares of the TC are listed                                                                                                                                                                                                                                                                                                                                                  | National Stock Exchange of India Ltd                                                                                                                                                                                                                                                                                   |                                                          |                                                   |
| 3. | Particulars of the shareholder(s) :<br>Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.<br>or<br>Name(s) of promoter(s), member of the promoter group and PAC with him. | Pankaj Ostwal<br>Praveen Ostwal<br>Ostwal Phoschem (India) Limited<br>Mahendra Kumar Ostwal<br>Pankaj Ostwal HUF (through Karta Pankaj Ostwal)<br>Praveen Ostwal HUF (through Karta Praveen Ostwal)<br>Ekta Kanthed<br>Nitu Jain<br>Nirmala Realinfrastructure Private Limited<br><br><b>Details as per annexure A</b> |                                                          |                                                   |
| 4. | Particulars of the shareholding of person(s) mentioned at (3) above                                                                                                                                                                                                                                                                                                                                                     | Number of shares                                                                                                                                                                                                                                                                                                       | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
|    | As of March 31 <sup>st</sup> of the year, holding of:                                                                                                                                                                                                                                                                                                                                                                   | 16373529                                                                                                                                                                                                                                                                                                               | 74.74                                                    | 74.74                                             |
|    | a) Shares                                                                                                                                                                                                                                                                                                                                                                                                               |                                                                                                                                                                                                                                                                                                                        |                                                          |                                                   |
|    | b) Voting Rights (otherwise than by shares)                                                                                                                                                                                                                                                                                                                                                                             | -                                                                                                                                                                                                                                                                                                                      | -                                                        | -                                                 |
|    | c) Warrants,                                                                                                                                                                                                                                                                                                                                                                                                            | -                                                                                                                                                                                                                                                                                                                      | -                                                        | -                                                 |
|    | d) Convertible Securities                                                                                                                                                                                                                                                                                                                                                                                               | -                                                                                                                                                                                                                                                                                                                      | -                                                        | -                                                 |
|    | e) Any other instrument that would entitle the holder to receive shares in the TC.                                                                                                                                                                                                                                                                                                                                      | -                                                                                                                                                                                                                                                                                                                      | -                                                        | -                                                 |
|    | <b>TOTAL</b>                                                                                                                                                                                                                                                                                                                                                                                                            | <b>16373529</b>                                                                                                                                                                                                                                                                                                        | <b>74.74</b>                                             | <b>74.74</b>                                      |

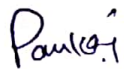
## Annexure A

### Names and Particulars of Promoter (s) & the Promoter Group

As on 31st day of March, 2021

| S. No. | Names and Particulars of Promoter (s) & Promoter Group | Number of shares | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
|--------|--------------------------------------------------------|------------------|----------------------------------------------------------|---------------------------------------------------|
| 1.     | Pankaj Ostwal                                          | 201015           | 0.92                                                     | 0.92                                              |
| 2.     | Praveen Ostwal                                         | 332700           | 01.52                                                    | 01.52                                             |
| 3.     | Ostwal Phoschem (India) Limited                        | 14251554         | 65.05                                                    | 65.05                                             |
| 4.     | Mahendra Kumar Ostwal                                  | 8500             | 00.04                                                    | 00.04                                             |
| 5.     | Pankaj Ostwal HUF (through Karta Pankaj Ostwal)        | 57120            | 00.26                                                    | 00.26                                             |
| 6.     | Praveen Ostwal HUF (through Karta Praveen Ostwal)      | 6000             | 00.03                                                    | 00.03                                             |
| 7.     | Ekta Kanthad                                           | 661840           | 03.02                                                    | 03.02                                             |
| 8.     | Nitu Jain                                              | 5000             | 00.02                                                    | 00.02                                             |
| 9.     | Nirmala Realinfrastructure Private Limited             | 849800           | 03.88                                                    | 03.88                                             |
|        |                                                        | <b>16373529</b>  | <b>74.74</b>                                             | <b>74.74</b>                                      |

Signature of the Authorised Signatory



Mr. Pankaj Ostwal

Signing on Behalf of Promoters and Promoter Group

Note:

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Part-B

Name of the Target Company:

| Name(s) of the person and Persons Acting in Concert (PAC) with the person | Whether the person belongs to Promoter/ Promoter group |
|---------------------------------------------------------------------------|--------------------------------------------------------|
| Pankaj Ostwal                                                             | Yes                                                    |
| Praveen Ostwal                                                            | Yes                                                    |
| Ostwal Phoschem (India) Limited                                           | Yes                                                    |
| Mahendra Kumar Ostwal                                                     | Yes                                                    |
| Pankaj Ostwal HUF (through Karta Pankaj Ostwal)                           | Yes                                                    |
| Praveen Ostwal HUF (through Karta Praveen Ostwal)                         | Yes                                                    |
| Ekta Kanthad                                                              | Yes                                                    |
| Nitu Jain                                                                 | Yes                                                    |
| Nirmala Realinfrastructure Private Limited                                | Yes                                                    |

Is

Signature of the Authorised Signatory

Pankaj

Mr. Pankaj Ostwal

Signing on Behalf of Promoters and Promoter Group

Place: Bhilwara

Date: 05.04.2021