Date: 10.09.2026

To,

National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E)
Mumbai – 400 051

Dear Sir / Madam,

<u>Sub: Outcome of the Meeting of the Board of Directors pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) (LODR) Regulations, 2015</u>

Pursuant to the Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and other applicable regulations, as amended, read with relevant circulars thereto issued by Securities and Exchange Board of India from time to time ("SEBI Listing Regulations") and in compliance with the Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations") and furtherance to our intimation letter dated August 01, 2026, we wish to inform that pursuant to Special resolution passed by the members of the Company at the Extraordinary General Meeting of the Company held on August 28, 2026 and in-principle approval from the Stock Exchange i.e., National Stock Exchange India Limited for issue of the aforesaid Equity Shares on Preferential Basis on August 25, 2026, the Board of Directors of the Company at its meeting held on Thursday, September 10, 2026 has approved and allotted 2,07,23000 Equity Shares of face value of Rs. 2/- each at an issue price of Rs. 145/- per equity share (including premium of Rs. 143/- per equity share) on a preferential basis to identified non-promoter investors, for cash, for an aggregating amount up to Rs. 300,48,35,000/- (Rupees Three Hundred Crores Forty Eight Lakhs Thirty Five Thousand Only) as per **Annexure-A**, in accordance with the provisions of Sections 23, 42, 62(1)(c) and other applicable provisions, if any, of the Companies Act, 2013 read with the Companies (Prospectus and Allotment of Securities) Rules, 2014 and the Companies (Share Capital and Debentures) Rules, 2014, the provisions of Chapter V and other applicable provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, the SEBI (Listing Obligations and Disclosure Requirements).

(As reported previously, the Issue size was 317,47,75,000 /- (Rupees Three Hundred and Seventeen Crores Forty Seven Lakhs and Seventy Five Thousand Only), which has not been fully subscribed by the proposed allottees and the total consideration received as of now is of Rs. 300,48,35,000/- (Rupees Three Hundred Crores Forty Eight Lakhs Thirty Five Thousand Only)

Consequent to the above allotment, the Paid-up Equity Share Capital of the Company stands increased from 87,62,69,400/- comprising of 438134700 equity shares of face value of Rs. 2/- (Rupees Two Only) each to Rs. 91,77,15,400/- comprising of 458857700 Equity Shares of face value of Rs. 2/- (Rupees Two Only) each, post allotment of shares as per above. The total shareholding before and after the allotment of equity shares under Preferential Issue is enclosed as **Annexure B**. Further, the new equity shares shall rank pari-passu, in all respects with the existing equity shares of the company.

The Application for listing approval to the stock exchange for the equity shares allotted as above will be made in due course. The disclosure as required under Regulation 30 of the Listing Regulations read with SEBI Circular on Continuous Disclosure (SEBI Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024), regarding the issue of equity shares on a preferential basis is enclosed as **Annexure C**.

The Equity shares so allotted to the respective allottees shall be locked in for such period as specified under Chapter V of SEBI (Issue of Capital and Disclosure Requirements Regulations 2018).

The meeting of the Board of Directors of the Company commenced at 12:30 P.M. and concluded at 12: 55 P.M. The above information shall also be available on the website of the Company at www.mbapl.com. We request you to kindly take the above information on your records.

Thanking you.

Yours sincerely,

For Madhya Bharat Agro Products Ltd

PALLAVI SUKHWAL
Digitally signed by PALLAVI SUKHWAL
Date: 2026.09.10 12:55:59 +05'30'

(Pallavi Sukhwal)
Company Secretary
M.No. A43744

Annexure – A

S No.	Name of the Allottee	Category	No. of equity shares allotted	amount raised (In Rs.)
1.	Anurag Choudhary	Public – Non Promoter	5500000	797500000
2.	Shikha Choudhary	Public – Non Promoter	2000000	290000000
3.	Maryada Barter Private Limited	Public – Non Promoter	3300000	478500000
4.	Pragya Mercantile Private Limited	Public – Non Promoter	3300000	478500000
5.	RCM Consumer Products Private Limited	Public – Non Promoter	1800000	261000000
6.	KLJ Plasticizers Limited	Public – Non Promoter	500000	72500000
7.	Infinity Jeans Private Limited	Public – Non Promoter	500000	72500000
8.	Shree Ambaji Weaves Private Limited	Public – Non Promoter	500000	72500000
9.	Shrinathji Crimpers Private Limited	Public – Non Promoter	500000	72500000
10.	Vaishnavi Creation Private Limited	Public – Non Promoter	500000	72500000
11.	Paras Giri Ventures Private Limited	Public – Non Promoter	1500000	217500000
12.	Gopal Lal Melana	Public – Non Promoter	125000	18125000
13.	Meghavi Jain	Public – Non Promoter	50000	7250000
14.	Gautambhai Gheesulal Shah	Public – Non Promoter	648000	93960000
Total			**20723000**	**3004835000**

Annexure B- Post Allotment of Securities

S No.	Name of the Allottee	Category (Pre Issue)	Pre-issue		No. of Shares Allotted	Post-issue*		Category (Post Issue)
			No. of Shares	%		No. of Shares	%	
1.	Anurag Choudhary	Public – Non promoter	-	-	5500000	55,00,000	1.20	Public – Non promoter
2.	Shikha Choudhary	Public – Non promoter	-	-	2000000	20,00,000	0.44	Public – Non promoter
3.	Maryada Barter Private Limited	Public – Non promoter	-	-	3300000	33,00,000	0.72	Public – Non promoter
4.	Pragya Mercantile Private Limited	Public – Non promoter	-	-	3300000	33,00,000	0.72	Public – Non promoter
5.	RCM Consumer Products Private Limited	Public – Non promoter	1243045	0.28	1800000	30,43,045	0.66	Public – Non promoter
6.	KLJ Plasticizers Limited	Public – Non promoter	-	-	500000	5,00,000	0.11	Public – Non promoter
7.	Infinity Jeans Private Limited	Public – Non promoter	1126950	0.26	500000	16,26,950	0.35	Public – Non promoter
8.	Shree Ambaji Weaves Private Limited	Public – Non promoter	1387450	0.32	500000	1887450	0.41	Public – Non promoter

9.	Shrinathji Crimpers Private Limited	Public – Non promoter	1261950	0.29	500000	17,61,950	0.38	Public – Non promoter
10.	Vaishnavi Creation Private Limited	Public – Non promoter	1363205	0.31	500000	18,63,205	0.41	Public – Non promoter
11.	Paras Giri Ventures Private Limited	Public – Non promoter	-	-	1500000	15,00,000	0.33	Public – Non promoter
12.	Gopal Lal Melana	Public – Non promoter	-	-	125000	1,25,000	0.03	Public – Non promoter
13.	Meghavi Jain	Public – Non promoter	-	-	50000	50,000	0.01	Public – Non promoter
14.	Gautambhai Gheesulal Shah	Public – Non promoter	-	-	648000	6,48,000	0.14	Public – Non promoter

***Post Issue holding percentage is calculated considering the allotment of 20723000 equity shares under preferential issue.**

Annexure C - Allotment of Securities

Disclosure pursuant to Regulation 30 of SEBI (LODR) Regulations, 2015 read with SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 and SEBI Circular SEBI/HO/CFD/CFD- PoD-1/P/CIR/P/2023/123 dated July 13, 2023 is as below:

Type of securities Allotted	Fully paid-up Equity Shares of face value Rs. 2 (Rupees Two) each.
Type of issuance	Preferential allotment of equity shares in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("ICDR Regulations"), read with the Companies Act, 2013 and rules made thereunder.
Total number of securities proposed to be issued or total amount for which the securities will be issued	Allotment of 2,07,23,000 Equity Shares of face value of Re. 2/- each at an issue price of Rs. 145/- each (including premium of Rs. 143/- each) on preferential basis for cash for an aggregating amount up to Rs. 300,48,35,000/- (Rupees Three Hundred Crores Forty Eight Lakhs Thirty Five Thousand Only).
Additional Information in case of Preferential Issue	
Names of the Investors	As per annexure A
Post Allotment of Securities	As per annexure B
outcome of the subscription	Consequent to the aforesaid allotment, the Paid-up Equity Share Capital of the Company stands increased from 87,62,69,400/- comprising of 438134700 equity shares of face value of Rs. 2/- (Rupees Two Only) each to Rs. 91,77,15,400/- comprising of 458857700 Equity Shares of face value of Rs. 2/- (Rupees Two Only) each
Issue Price/ Allotted Price	Rs. 145/- (Rupees One hundred and Forty Five Only) (including a premium of Rs. 143/-)
Number of Investors	14
In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable
Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable