

To,

August 06, 2025

The Manager,
Listing & Compliance Department,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra Kurla Complex, Bandra,
Mumbai – 400051
Security ID: MBAPL

Dear Sir,

Subject: Intimation under Regulation 30 of the Listing Regulations with respect to the issuance of securities:

Pursuant to Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 ('Listing Regulations'), we wish to inform you that the Board of Directors of the Company, at their meeting held today, Wednesday, August 06, 2025, have approved:

Raising of funds through issuance of equity shares of the Company ("**Equity Shares**") preference shares/ bonds/ debentures/nonconvertible debt instruments/ warrants or any other Equity linked Securities of the Company or other securities convertible into or exchangeable for Equity Shares by way of private placement or preferential issue or public issue or rights issue or qualified institutional placement or through any other permissible mode and/or combination thereof, in one or more of the tranches for an aggregate amount up to ₹ 1000 Crores (Rupees One Thousand Crores) at such price or prices as may be permissible under applicable law, subject to necessary approval including the approval of the members of the Company and such other permissions, sanctions and statutory approvals, as may be required;

A detailed disclosure in adherence to SEBI Listing Regulations read with the circular dated September 09, 2015 bearing reference no. CIR/CFD/CMD/4/2015 issued by Securities and Exchange Board of India is disclosed in **Annexure - A**

You are requested to take the above information on record.

Yours faithfully,

For Madhya Bharat Agro Products Limited

Pallavi Sukhwal
(Company Secretary)

Annexure-A

Further, as per regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 please find below disclosure regarding issue of QIP:

Sr. No	Particulars	Details
1	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.	To be ascertained.
2	Type of issuance	To be ascertained.
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Issue size of up to ₹ 1000 Crores (Rupees One Thousand Crores Only). The total number of securities proposed to be issued shall be determined after fixation of Issue Price at the time of issuance of securities.
4	In case of preferential issue, the listed entity	NA
5	In case of bonus issue the listed entity	NA
6	In case of issuance of depository receipts (ADR/GDR) or FCCB the listed entity	NA
7	In case of issuance of debt securities or other non-convertible securities the listed entity	NA
8	any cancellation or termination of proposal for issuance of securities including reasons thereof.	NA