



माझगांव डॉक शिपबिल्डर्स लिमिटेड

(भारत सरकार का उपक्रम)

Mazagon Dock Shipbuilders Ltd.

(Formerly Mazagon Dock Limited)

(A Govt. of India Undertaking)

डॉकयार्ड रोड, माझगांव, मुंबई-400 010

Dockyard Road, Mazagon, Mumbai - 400 010

Certified - ISO 9001 Company

CIN : L35100MH1934GOI002079

संदर्भ क्रमांक :

Ref. No. : SEC/BSENSEDISCL/50/2026-27

दिनांक :

Date : 27 October 2026

To
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001
Scrip Code: 543237

To
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra Kurla Complex
Bandra (E), Mumbai – 400 051
NSE Symbol: MAZDOCK

Subject: Disclosure under Regulation 30 of SEBI (LODR) Regulations, 2015 – Corporate Investors Presentation on Company's Performance for the quarter ended on 30 September 2026.

Dear Sir/ Madam,

With reference to the captioned subject, kindly note that Corporate Investors Presentation on Company's Performance for the quarter and period ended on 30 September 2026 has been uploaded on the company's website, a copy of which is enclosed herewith for your reference.

This is for your information and record.

Thanking You,
Yours Faithfully,
For MAZAGON DOCK SHIPBUILDERS LIMITED

Lalatendu

Acharya

Lalatendu Acharya

Company Secretary and Compliance officer

FCS-6569

Digitally signed by
Lalatendu Acharya
Date: 2026.10.27 17:12:59
+05'30'

Encl: as above



A DEPARTMENT OF
INDIAN REGISTER OF
SHIPPING

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+91(22) 2376 4000

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वेबसाईट : www.mazdock.com
Website : www.mazdock.com

INVESTOR PRESENTATION

HALF YEARLY / FY 2026-27



MAZAGON DOCK SHIPBUILDERS LIMITED
(Government of India Enterprise, Ministry of Defence)



INDEX

1

MDL OVERVIEW



2

**FINANCIAL PERFORMANCE
HIGHLIGHTS**



3

MAJOR EVENTS



4

MAJOR AWARDS





MDL IN A SNAPSHOT



01

809 Vessels Delivered from 1960: 34 Warships from advanced Destroyer to Missile Boats, & 8 Submarines

04

We are proud to celebrate **250** years of excellence, dedication, and service to the nation. Since 1774, Mazagon Dock Shipbuilders Limited has played a vital role in building India's maritime strength. Our journey reflects growth, innovation, and commitment to the nation.

02

Frigate Project

MDL is the lead shipyard for building 4 of the Nilgiri Class Stealth Frigates, 1st Ship was delivered on 20th Dec 2024, 2nd Ship delivered on 01st July 2025, 3rd Ship delivered on 28th Nov 2025 and 4th ship delivered on 30th April 2026.

05

Only

India's only shipyard to have built Destroyers, conventional Submarines for the Indian Navy & manufactured Corvettes in India



03

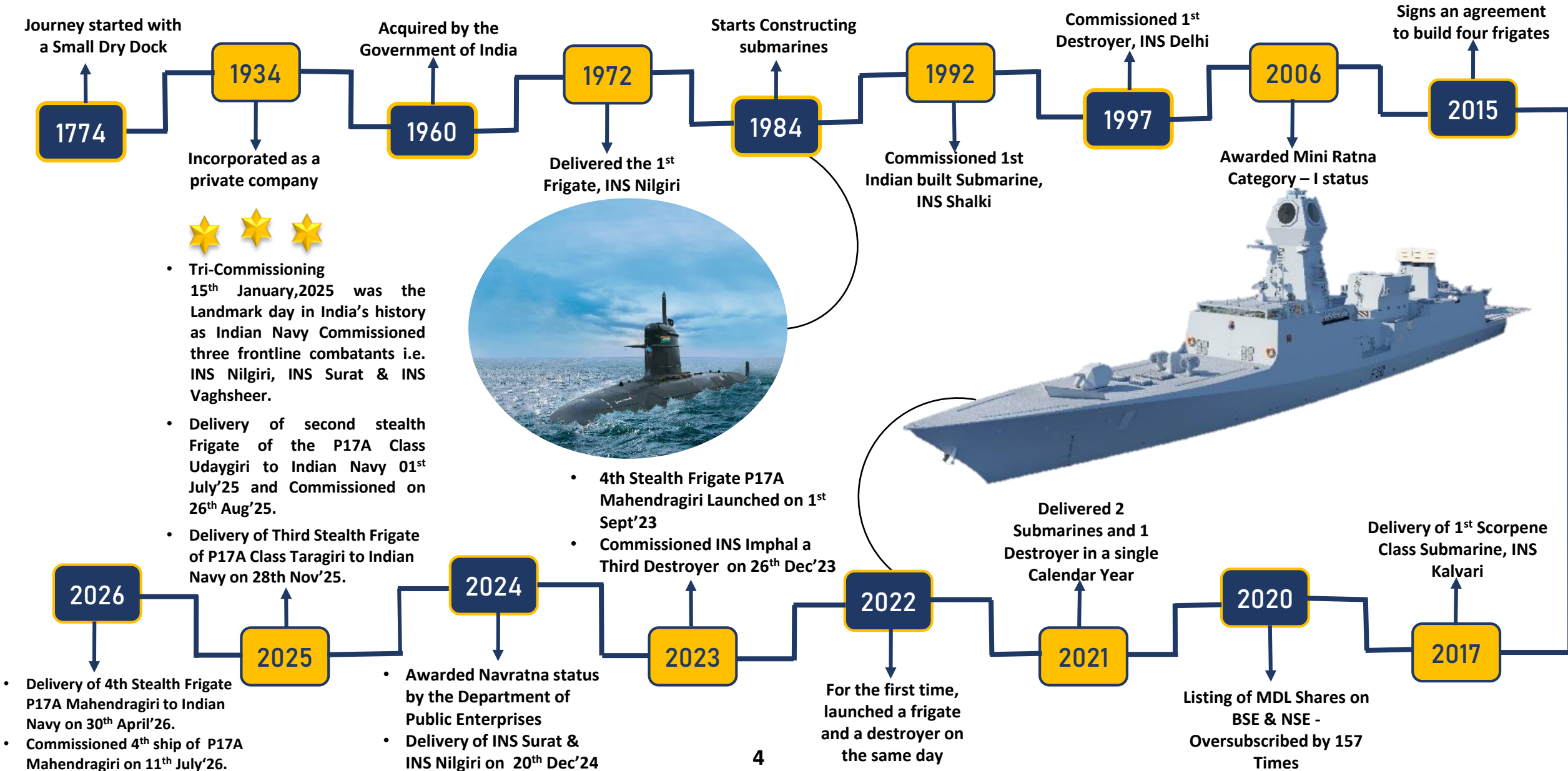
Destroyer Project

All 4 Destroyers are delivered ahead of schedule

06

Kalvari Class

Submarines Project Delivered all 6 Submarines between 2017-2025





STRENGTH OF THE COMPANY



1

Only Public Sector Defence Shipyard Constructing Destroyers and Submarines



2

- World Class Infrastructure
- Capacity of building 11 Submarines & 10 War Ships concurrently



3

- Strategically Located
- Healthy Order Book
- Indigenization of Warships



4

Despite COVID-19 Pandemic & associated shortage of oxygen , global shortage of chips, delivered 6 Scorpene Submarine to Indian Navy between 2017 to 2025.



5

- Delivered 7 Destroyers between 2014 to 2025 i.e., One Destroyer every 18 Months
- 3rd Destroyer of P15B delivered 5 Months ahead of Schedule
- 4th Destroyer of P15B delivered 2 Months ahead of Schedule



6

- Consistent Profitability since more than 20 years
- Consistent Dividend
- Zero Debt



❑ Shipbuilding Division:

- ❖ 3 Dry Docks, 3 Wet Basins, 3 Big Slipways, 6 Small Slipways
- ❖ Production, Assembly & Electrical Shops
- ❖ 300 Tonne Goliath Crane
- ❖ Shore Integration Facility
- ❖ Machine and Fitting, Instrumentation Shop

❑ Submarine Division:

- ❖ Fabrication Shops
- ❖ Sub-section Assembly & Section formation Shops
- ❖ Cradle Assembly Shop for equipment outfitting
- ❖ Submarine Dry Dock
- ❖ Shore Integration Facility



A DIVERSE AND DISTINGUISHED MARITIME PROFILE



Naval Platforms

- Destroyers
- Conventional Submarines
- Frigates
- Corvettes
- Missile Boat
- Offshore Patrol vessels
- Floating Border Outposts
- Coast Guard Training Ship
- Next Generation Off-shore Patrol Vessels
- Fast Patrolling Vessels



Merchant Ships/Others

- General Cargo Vessel
- Multipurpose Support Vessel
- Offshore Supply vessel
- Tugs
- Dredgers
- Passenger cum Cargo Vessel
- Water tankers
- Trawlers
- Windmill towers Pontoons
- MPV
- Containers



Oil Sector

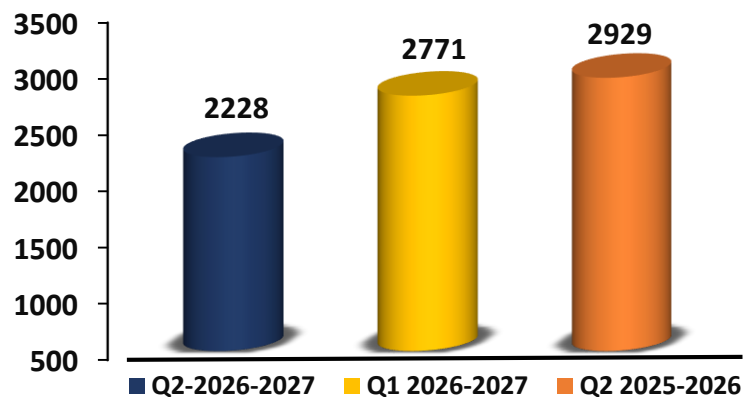
- Offshore Platforms
- Jack-up rigs
- Sub Sea Pipe Laying



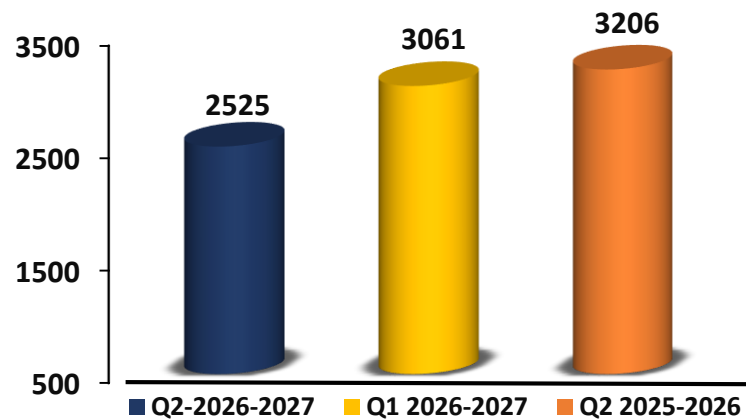
QUARTERLY PERFORMANCE (STANDALONE) Q2 OF FY 2026-27



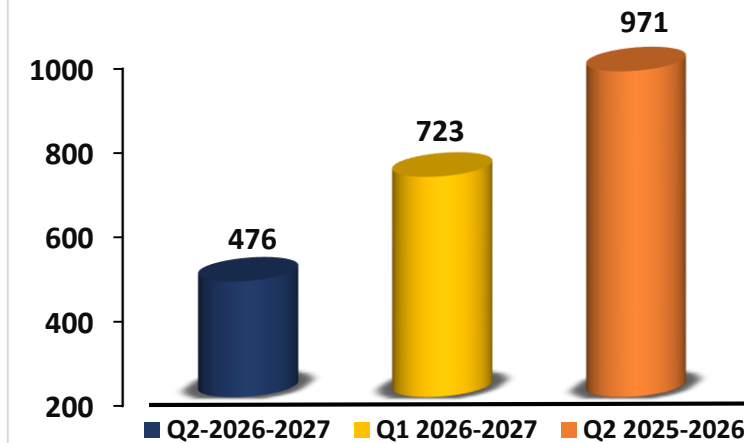
Revenue from Operation (₹ in Cr)



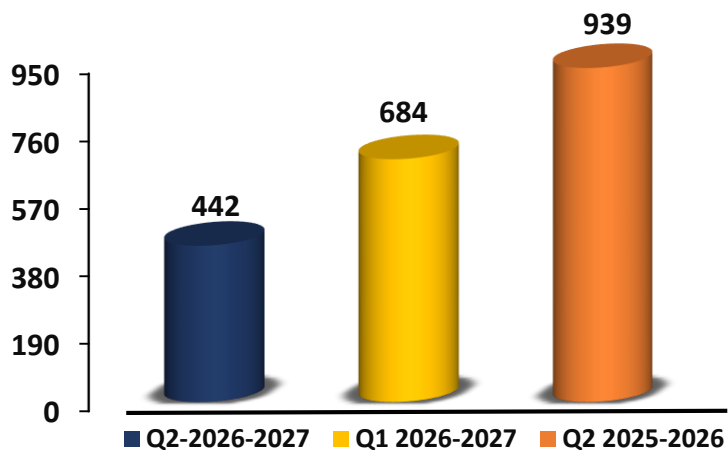
Total Income (₹ in Cr)



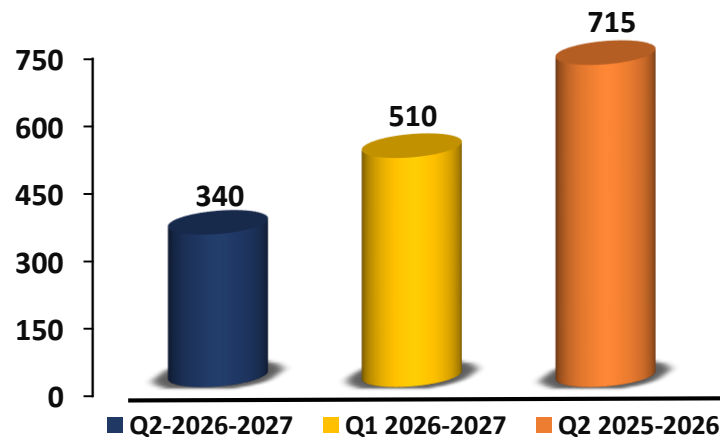
EBITDA (₹ in Cr)



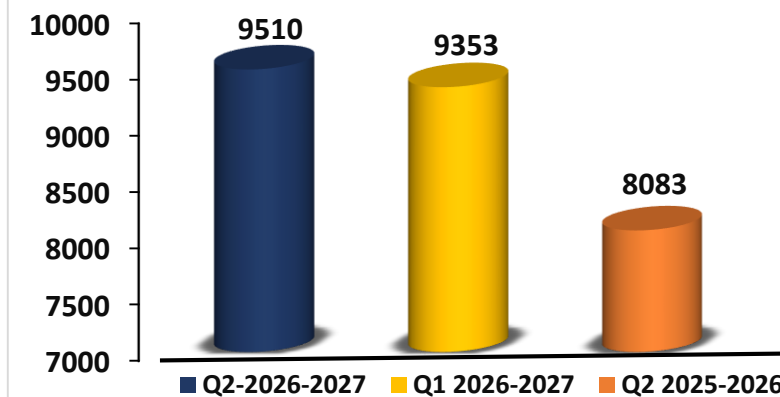
PBT (₹ in Cr)



PAT (₹ in Cr)

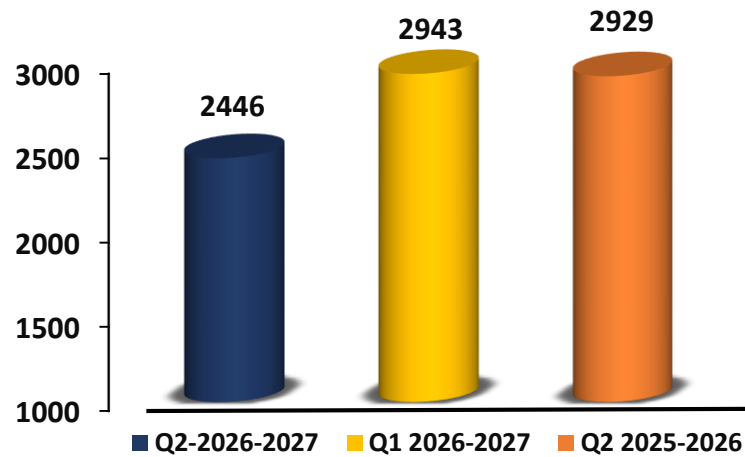


Net worth (₹ in Cr)

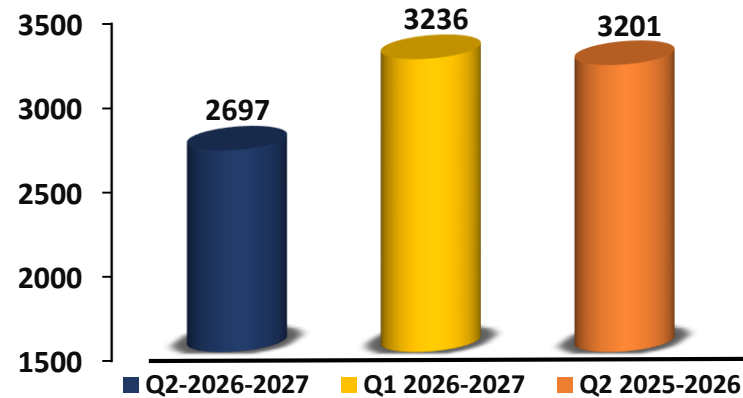




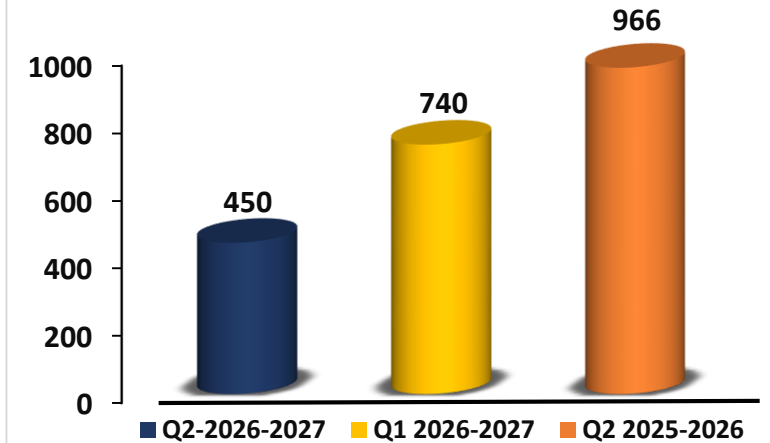
Revenue from Operation (₹ in Cr)



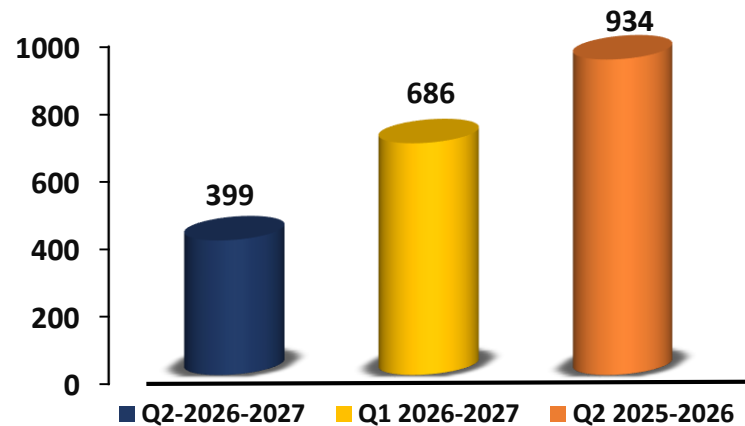
Total Income (₹ in Cr)



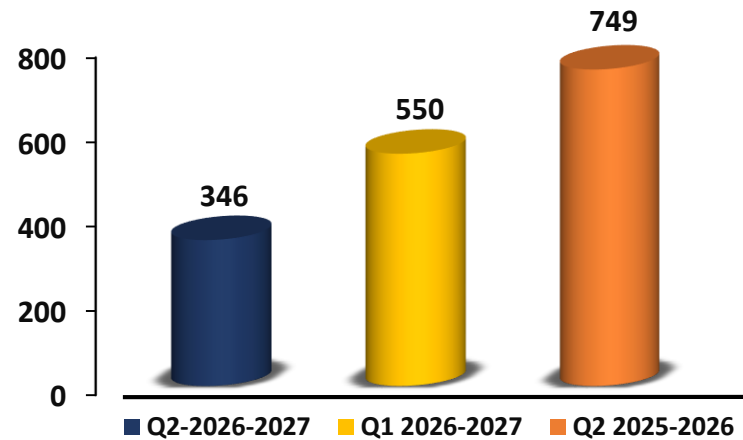
EBITDA (₹ in Cr)



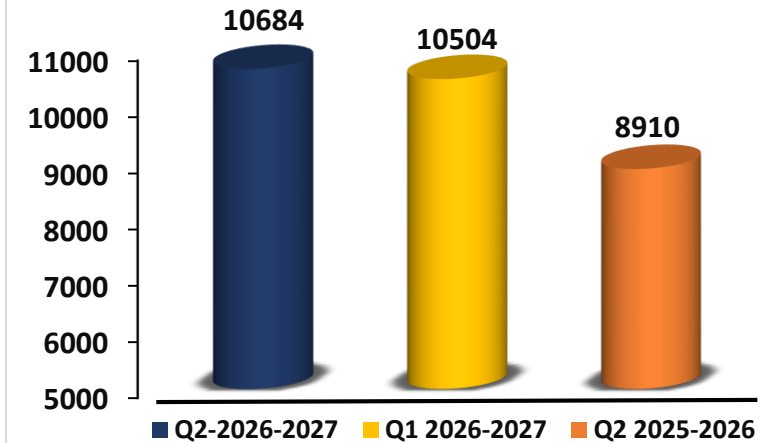
PBT (₹ in Cr)



PAT (₹ in Cr)

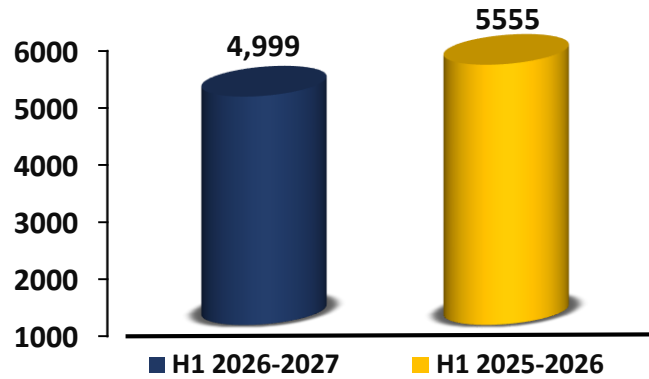


Net worth (₹ in Cr)

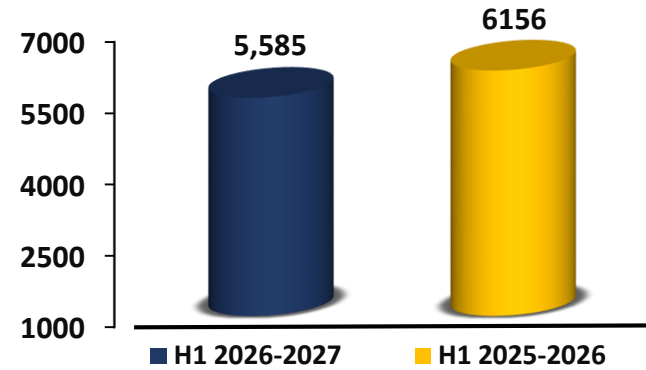




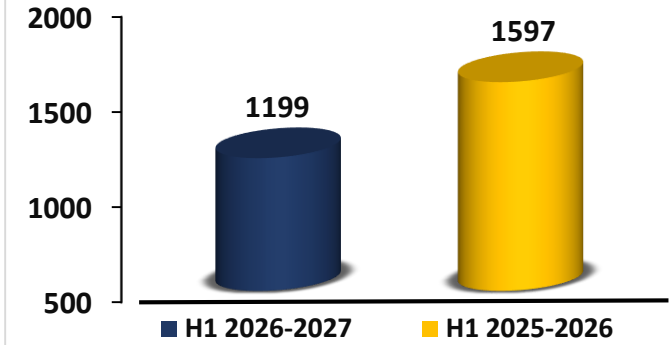
Revenue From Operation (₹ in Cr)



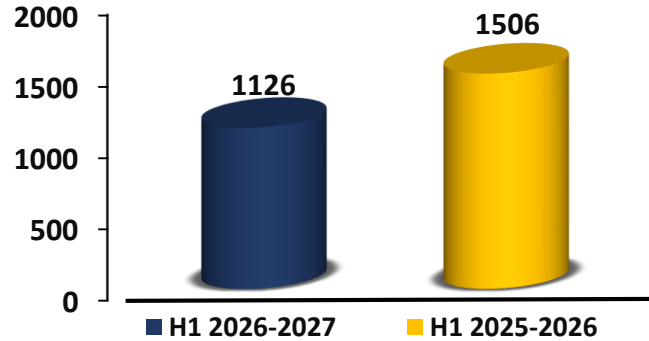
Total Income (₹ in Cr)



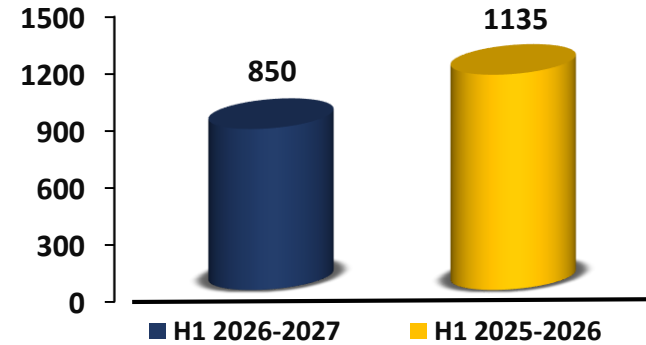
EBITDA (₹ in Cr)



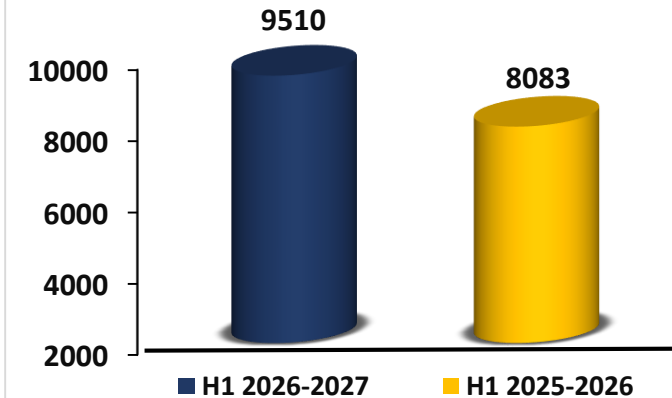
PBT (₹ in Cr)



PAT (₹ in Cr)



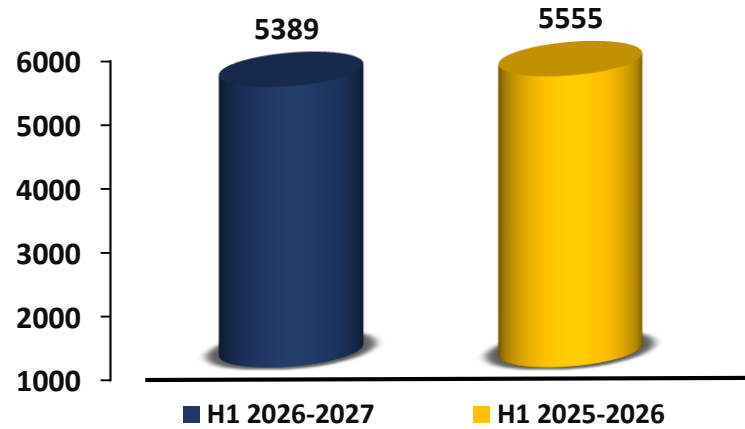
Net worth (₹ in Cr)



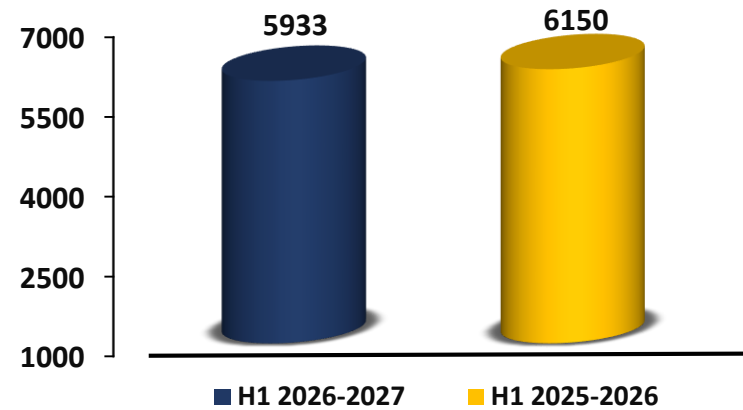
Order book as on 30th September 2026 is Rs. 16,443 Cr



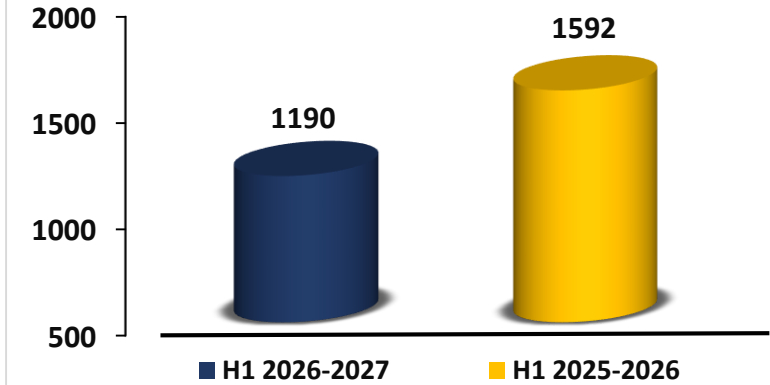
Revenue from Operation (₹ in Cr)



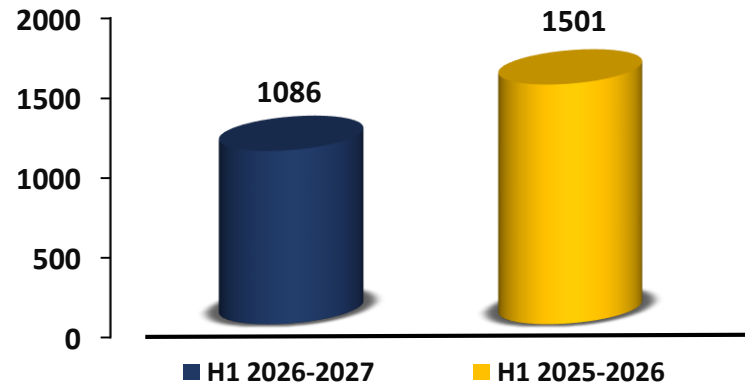
Total Income (₹ in Cr)



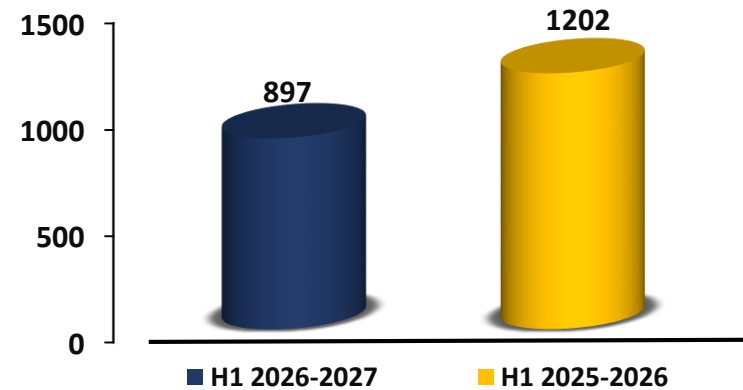
EBITDA (₹ in Cr)



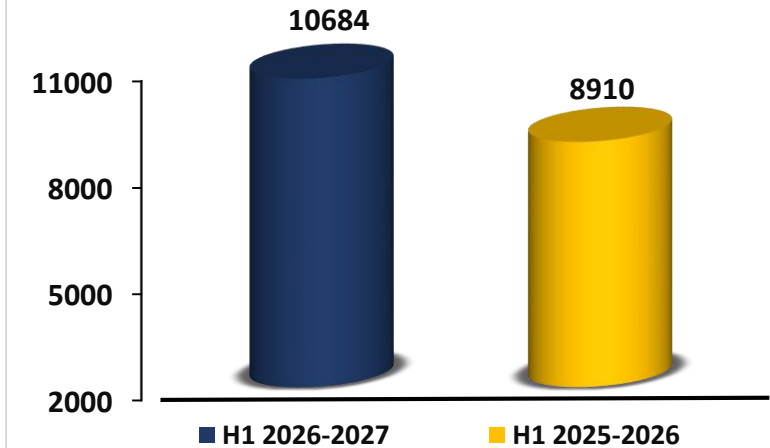
PBT (₹ in Cr)



PAT (₹ in Cr)



Net worth (₹ in Cr)





INS Mahendragiri Stealth Frigate of P17A Commissioned
on 11th July, 2026.



MDL has signed an MoU with National Shipbuilding and Heavy Industries Park Andhra Pradesh to be the Anchor Shipyard for the proposed greenfield shipbuilding cluster at Dugarajapatnam, in the presence of Hon'ble Chief Minister of Andhra Pradesh Shri N. Chandrababu Naidu. With an envisaged investment of ~₹15,000 crore and capacity of 1.2 million GT per annum, MDL will anchor the development of a globally competitive shipbuilding and marine ecosystem.



MDL has signed an MoU with National Shipbuilding & Heavy Industries Park Maharashtra Limited to participate as the Anchor Shipyard in the proposed Greenfield Shipbuilding Industrial Cluster at Dighi Maharashtra. The MoU was signed in the presence of the Hon'ble Chief Minister of Maharashtra Shri Devendra Fadnavis and the Hon'ble Minister for Fisheries and Ports, Shri Nitesh Rane.



MDL signed a Memorandum of Understanding (MoU) with the Maharashtra Water Resources Regulatory Authority (MWRRA) in the presence of the Hon'ble Chief Minister of Maharashtra Shri Devendra Fadnavis. Cdr Vasudev Puranik, Director (Corporate Planning & Personnel), MDL, Chairperson MWRRA Smt. Shwetal Thakare and other dignitaries were present on the occasion.



MDL had the privilege of making a presentation to the Hon'ble Chief Minister of Maharashtra, Shri Devendra Fadnavis, on 13 Aug 26, in the presence of Shri Sanjeev Kumar, Secretary (Defence Production), Ministry of Defence. We are grateful for the Hon'ble Chief Minister's Time and the engaging discussions on India's shipbuilding ambitions, maritime industrial development and Maharashtra's potential to play a significant role in Maritime Amrit Kaal Vision 2047.



MAJOR EVENTS



As part of its CSR initiative, MDL felicitated 20 Veer Naris with solatium at Shanmukhanand Fine Arts & Sangeet Sabha, Mumbai. MDL honours the valour and supreme sacrifice of our martyrs and remains committed to supporting and standing by their families.



MAJOR AWARDS



Captain Jagmohan, Chairman & Managing Director (CMD) of MDL won the Business Leader of the year (PSU) award at the NDTV Profit Business Leadership Awards 2026. The award is a tribute to the dedication of our employees and the trust reposed in us by our shareholders.



MAJOR AWARDS



Mazagon Dock Shipbuilders Limited was honoured with the Excellence Award under the 'Promising Organization' category by Hon'ble Union Minister Shri Piyush Goyal at the 10th #GeMFoundationDay, held at Bharat Mandapam, New Delhi, on 10 August 2026.



MDL made a strong mark at CCQC-2026, with all 25 participating Quality Circle teams showcasing their innovative case studies 19 teams secured Gold Awards 06 teams secured Silver Awards. The remarkable performance reflects MDL's unwavering focus on Quality, Innovation and Continuous Improvement, contributing to sustainable growth and a self-reliant India.



धन्यवाद
Thank You

