



MAYUR UNIQUOTERS LIMITED

Corporate Identification Number (CIN): L18101RJ1992PLC006952

Registered Office Address: Village Jaitpura, Jaipur-Sikar Road, Tehsil : Chomu, District: Jaipur- 303 704, Rajasthan.
Tel. No.: 01423-224001; **Fax:** 01423-224420 **E-mail:** secr@mayur.biz; **Website:** www.mayuruniquoters.com;
Company Secretary & Compliance Officer: Mr. Nikhil Saxena

POST BUY BACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS/BENEFICIAL OWNERS OF THE EQUITY SHARES OF MAYUR UNIQUOTERS LIMITED

This public announcement (the "Post Buyback Public Announcement") is being made in compliance with Regulation 19(7) of the Securities and Exchange Board of India (Buy Back of Securities) Regulations, 1998 and subsequent amendments thereof (the "Buyback Regulations"). This Post Buyback Public Announcement should be read in conjunction with the Public Announcement dated August 11, 2016 published on August 12, 2016 (the "Public Announcement") and the Letter of Offer dated September 23, 2016 (the "Letter of Offer"). The terms used but not defined in this Post Buyback Public Announcement shall have the same meanings as assigned in the Public Announcement and the Letter of Offer.

1. THE BUYBACK

- Mayur Uniquoters Limited (the "Company") had announced the Buyback of up to 5,00,000 (Five Lakh) fully paid-up equity shares of face value of Rs. 5 (Rupees Five only) each ("Equity Shares") from all the existing shareholders/beneficial owners of Equity Shares holding Equity Shares as on the Record Date (i.e. August 26, 2016), on a proportionate basis, through the "Tender Offer" route at a price of Rs. 500 (Rupees Five Hundred only) per Equity Share payable in cash, for an aggregate amount of Rs. 25,00,00,000 (Rupees Twenty Five Crores only) ("Buyback Size"). The Buyback Size is 7.31% of the paid-up equity share capital and free reserves as per the latest audited balance sheet of the Company for the financial year ended March 31, 2016 (the latest standalone audited financial statements available as on the date of the Board meeting recommending the proposal of the Buy Back).
- The Company has adopted the Tender Offer route for the purpose of the Buyback. The Buyback was implemented using the "Mechanism for acquisition of shares through Stock Exchange" notified by SEBI vide circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015.
- The Buy Back Offer was kept open from Wednesday, October 05, 2016 to Thursday, October 20, 2016.

2. DETAILS OF THE BUYBACK

- 5,00,000 Equity Shares were bought back under the Buyback, at a price of Rs. 500 (Rupees Five Hundred only) per Equity Share.
- The total amount utilized in the Buyback is Rs.25,00,00,000 (Rupees Twenty Five Crores only) excluding transaction costs viz. brokerage, applicable taxes such as securities transaction tax, service tax, stamp duty, etc.
- The Registrar to the Buy Back i.e. Beetal Financial & Computer Services (P) Ltd, considered 1175 valid applications for 35,32,445 Equity Shares in response to the Buy Back offer resulting in the subscription of approximately 7.06 times. The details of valid applications considered by the Registrar#, are as follows:

Category	No. of Equity Shares Reserved in the Buyback	No. of Valid applications	Total Equity Shares Validly Tendered	% Response
Reserved category for Small Shareholders	75,000	996	1,83,987	245.32
General Category for all other Equity Shareholders	4,25,000	179	33,48,458	787.87
Total	5,00,000	1175	35,32,445	706.49

As per the certificate provided by the Registrar

Note:

- Small Shareholders have validly tendered 1,83,987 Equity Shares. However, against the Buyback Entitlement of 75,000 Equity Shares, the Buyback Entitlement of the valid bids in the Buyback was only for 11,042 Equity Shares. In view of the aforesaid response, 63,958 Additional Equity Shares (i.e Equity Shares tendered over and above the Buyback Entitlement), have been accepted in to the Additional Equity Shares tendered. Accordingly, out of 1,83,987 Equity Shares validly tendered by the Eligible Sellers in this category, 75,000 Equity Shares have been accepted in the Buyback.
 - General Category of other Shareholders have validly tendered 33,48,458 Equity Shares. However, against the Buyback Entitlement of 4,25,000 Equity Shares, the Buyback Entitlement of the valid bids in the Buyback was only for 3,21,113 Equity Shares. In view of the aforesaid response, 1,03,887 Additional Equity Shares (i.e Equity Shares tendered over and above the Buyback Entitlement), have been accepted in proportion to the Additional Equity Shares tendered. Accordingly, out of 33,48,458 Equity Shares validly tendered by the Eligible Sellers in this category, 4,25,000 Equity Shares have been accepted in the Buyback.
- All valid applications were considered for the purpose of Acceptance in accordance with the Buyback Regulations and the Letter of Offer. The communication of acceptance/ rejection will be dispatched by the Registrar to the eligible Equity Shareholders, by November 02, 2016.
 - The settlement of all valid bids was completed by the Indian Clearing Corporation Limited on October 28, 2016. The funds in respect of accepted Equity Shares were paid out to the respective Seller Members / custodians.
 - Demat Equity Shares accepted under the Buyback were transferred to the Company's demat account on October 28, 2016. The unaccepted demat Equity Shares were returned to respective Seller Members/custodians by the Indian Clearing Corporation Limited on October 28, 2016. The Unaccepted Physical share certificates were dispatched to the registered address of the respective eligible Equity Shareholders on October 28, 2016.
 - The extinguishment of 5,00,000 Equity Shares accepted under the Buy Back, comprising
 - 4,99,944 Equity Shares in dematerialized form are currently under process and shall be completed by November 04, 2016.
 - 56 Equity Shares in physical form are currently under process and shall be completed by November 04, 2016.
 - The Company, and its respective directors, accept full responsibility for the information contained in this Post Buyback Public Announcement and also accept responsibility for the obligations of the Company laid down under the Buyback Regulations.

3. CAPITAL STRUCTURE AND SHAREHOLDING PATTERN

- The capital structure of the Company, pre and post Buy Back is as under:

Sr. No	Particulars	Pre Buyback (As on the date of LOF)		Post Buyback ⁽¹⁾	
		No. of Shares	Amount (Rs. Lacs)	No. of Shares	Amount (Rs. Lacs)
1	Authorized Share Capital	5,00,00,000 Equity Shares of Rs. 5/- each	2500.00	5,00,00,000 Equity Shares of Rs. 5/- each	2500.00
		15,25,000 Compulsory Convertible Participating Preference Shares of Rs. 400/- each	6100.00	15,25,000 Compulsory Convertible Participating Preference Shares of Rs. 400/- each	6100.00
		Total	8600.00	Total	8600.00
2	Issued, Subscribed and Paid up Capital	4,62,77,600 Equity Shares of Rs. 5/- each	2313.88	4,57,77,600 Equity Shares of Rs. 5/- each	2288.88
		Total	2313.88	Total	2288.88

(1) Subject to extinguishment of 5,00,000 Equity Shares

- Details of shareholders from whom Equity Shares exceeding 1% of the total Equity Shares bought back have been accepted under the Buyback Offer are as under:

Sr. No	Name of Shareholder	Number of Equity Shares accepted under the Buyback	Equity Shares accepted as a % of total Equity shares bought back	Equity Shares accepted as a % of total Post Buyback Equity Shares
1.	Suresh Kumar Poddar	151951	30.39	0.33
2.	Malabar India Fund Limited	81651	16.33	0.18
3.	Manav Poddar	69834	13.97	0.15
4.	Suresh Kumar Poddar HUF	30061	6.01	0.07
5.	DSP Blackrock Micro Cap Fund	17553	3.51	0.04
6.	IL And FS Trust Company Limited	10066	2.01	0.02
7.	DSP Blackrock 3 Years Close Ended Equity Fund	9727	1.95	0.02
8.	Puja Poddar	6922	1.38	0.02
9.	DSP Blackrock Small And Mid Cap Fund	6815	1.36	0.01
10.	Kiran Poddar	5442	1.09	0.01
11.	DSP Blackrock Tax Saver Fund	5419	1.08	0.01
12.	Arun Kumar Bagaria	5370	1.07	0.01
	Total	400811	80.16	0.88

- The Shareholding Pattern of the Company, before the Buyback (as on August 26, 2016, Record Date) and after the Buy Back is as under:

Category of Shareholder	Pre Buyback		Post Buyback ⁽¹⁾	
	No. of Shares	% to the existing Equity Share capital	No. of Shares	% to post Buyback Equity Share capital
Promoters and persons acting in concert	2,82,84,916	61.12	2,80,11,475	61.19
Foreign Investors (Including Non-Resident Indians, FIIs, FPIs, Foreign Mutual Funds, Foreign Nationals)	76,54,219	16.54	1,77,66,125	38.81
Financial Institutions/Banks, Mutual Funds promoted by Banks/ Institutions	28,21,687	6.10		
Others (Public, Bodies Corporate, etc.)	75,16,778	16.24		
Total	4,62,77,600	100.00	4,57,77,600	100.00

(1) Subject to extinguishment of 5,00,000 Equity Shares

4. MANAGER TO THE BUYBACK OFFER



CHARTERED CAPITAL AND INVESTMENT LIMITED
418-C, "215 Atrium", Andheri Kurla Road, Andheri (East), Mumbai 400 093
Tel No.: 022- 6692 4111, **Fax No.:** 022-6692 6222, **Email Id:** mumbai@charteredcapital.net
Contact Person: Mr. Amit Kumar Gattani **SEBI Registration No:** INM000004018
Corporate Identity Number: L45201GJ1986PLC008577

5. DIRECTORS' RESPONSIBILITY

- As per Regulation 19(1)(a) of the Buy-Back Regulations, the Board of Directors of the Company accepts full responsibility for the information contained in this Post Buyback Public Announcement or any other information advertisement, circular, brochure, publicity material which may be issued and confirms that such document contains true, factual and material information and does not contain any misleading information.

For and on behalf of the Board of Directors of Mayur Uniquoters Limited

Sd/-	Sd/-	Sd/-
Suresh Kumar Poddar Chairman and Managing Director (DIN: 00022395)	Arun Kumar Bagaria Whole Time Director (DIN : 00373862)	Nikhil Saxena Company Secretary Membership. No: 19327