MAYASHEEL VENTURES LIMITED

(Formerly known as Mayasheel Construction)
CIN: L42101UP2024PLC203681
Regd. Office: IIIrd B-2, Flat No-8, IInd, Nehru Nagar, Ghaziabad, Uttar Pradesh, India, 201001
Email-mayasheelventureslimited@gmail.com Phone-0120-4265140

Date: 14.08.2026

To,
Manager-Listing Compliance,
National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra East,
Mumbai – 400051

Symbol: MAYASHEEL
ISIN: INE0ZTO01018
Subject: Summary of the Proceedings of 2nd Annual General Meeting

Ref: Regulation 30 read with Schedule III to the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Dear Sir/Madam,

Please be informed that the 2nd AGM of the Company was held today i.e., Friday, August 14, 2026, at 9:30a.m. (IST) in physical mode to transact the business as stated in the 2nd AGM Notice dated July 21, 2026.

In this regard, please find the enclosed:

1. Summary of the proceedings of the 2nd AGM of the Company as required under Regulation 30 read with Para A of Schedule – III of the SEBI Listing Regulations as Annexure A.

2. Speech by Mr. Amit Garg, Chairman cum Managing Director of the Company at the 2nd AGM - Annexure B.

The above information is uploaded on the website of the company https://mayasheelventures.com

You are requested to kindly take above information on your records.

Thanking you,

For Mayasheel Ventures Limited
(Formerly Known as Mayasheel Construction, Partnership Firm)

Neelam Rani
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Neelam Rani
Company Secretary & Compliance Officer
M. No. A74136

Annexure – A

Subject: Summary of the Proceedings of the 2nd Annual General Meeting of Mayasheel Ventures Limited held on Friday, 14th August, 2026 at 9:30 A.M.

Pursuant to Regulation 30 read with Para A of Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with applicable provisions of the Companies Act, 2013 and Secretarial Standard-2 on General Meetings, the following is the summary of the proceedings of the **2nd Annual General Meeting ("AGM")** of **Mayasheel Ventures Limited** held on **Friday, 14th August, 2026 at 9:30 A.M. (IST)** at **Hotel Tushar Elegant, KM-35, Kavi Nagar, J Block, Ghaziabad – 201002, Uttar Pradesh**.

The requisite quorum being present, Mr. Amit Garg, Chairman & Managing Director of the Company, took the Chair and called the Meeting to order.

The Company Secretary welcomed the Members to the 2nd Annual General Meeting and introduced the Directors present on the dais. She also acknowledged the presence of the representatives of the Statutory Auditors, Secretarial Auditor, Scrutinizer and the senior management of the Company.

With the consent of the Members present, the Notice convening the AGM, the Directors' Report and the Auditors' Report for the Financial Year ended 31st March, 2026 were taken as read, as the same had already been circulated to the Members.

The Statutory Auditors' Report and the Secretarial Audit Report did not contain any qualification, reservation, adverse remark or disclaimer.

The Company Secretary informed the Members that, pursuant to the provisions of Section 108 of the Companies Act, 2013 read with the Companies (Management and Administration) Rules, 2014 and Regulation 44 of the SEBI (LODR) Regulations, 2015, the Company had provided the facility of remote e-voting through Central Depository Services (India) Limited (CDSL) to all Members.

The remote e-voting commenced on Tuesday, 11th August, 2026 at 9:00 A.M. (IST) and concluded on Thursday, 13th August, 2026 at 5:00 P.M. (IST).

The Company Secretary further informed the Members that the facility of e-voting at the AGM was made available to those Members who had not cast their votes through remote e-voting.

The Statutory Registers and other documents referred to in the Notice of the AGM were kept open and were available for inspection by the Members throughout the Meeting.

The Chairman then addressed the Members and delivered his speech highlighting, inter alia:

- the operational and financial performance of the Company during the Financial Year 2025-26;
- the successful execution and progress of infrastructure projects undertaken by the Company;
- the Company's growth strategy and future business outlook; and
- appreciation for the continued trust and support of the Members, customers, employees, bankers and other stakeholders.

The Chairman thereafter invited the Members to seek clarifications and offer their comments on the business items set out in the Notice. No queries were raised by the Members present at the meeting.

The following items of business, as set out in the Notice dated 21st July, 2026, were transacted at the Meeting:

Ordinary Business(s)

1. Adoption of the Audited Standalone and Consolidated Financial Statements of the Company for the Financial Year ended 31st March, 2026 together with the Reports of the Board of Directors and Auditors thereon.
2. Re-appointment of Mrs. Meenu Garg (DIN: 08147379) who retires by rotation and, being eligible, offers herself for re-appointment.

Special Business(s)

3. Appointment of M/s Rakesh Chhoker & Associates, Practising Company Secretaries, as Secretarial Auditors of the Company for a term of five consecutive years commencing from 01st April, 2026 till 31st March, 2031.
4. Ratification of remuneration payable to M/s Rahul Yadav & Co., Cost Accountants, as the Cost Auditors of the Company for the Financial Year 2026-27.
5. Approval for variation in the utilisation of the unutilised proceeds of the Initial Public Offering pursuant to Section 27 of the Companies Act, 2013 and applicable provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Company Secretary informed the Members that M/s Mayank Bhardwaj & Associates, Practising Company Secretaries, had been appointed as the Scrutinizer to scrutinize the remote e-voting process and voting conducted at the AGM in a fair and transparent manner.

Company Secretary further informed the Members that the consolidated voting results along with the Scrutinizer's Report would be declared within the prescribed time and would be made available on the website of the Company, the website of CDSL and submitted to the National Stock Exchange of India Limited in accordance with the applicable provisions of the SEBI (LODR) Regulations, 2015.

The Meeting concluded with a vote of thanks to the Chair at **10:30 A.M. (IST).**

For Mayasheel Ventures Limited
(Formerly Known as Mayasheel Construction, Partnership Firm)

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Neelam Rani
Company Secretary & Compliance Officer
M. No. A74136

Annexure B

Speech by Mr. Amit Garg, Chairman cum Managing Director of the Company at the 2nd AGM

Good morning,

Dear Shareholders, Members of the Board, Esteemed Guests, Statutory and Secretarial Auditors, and my colleagues,

It gives me immense pleasure to welcome you all to the 2nd Annual General Meeting of Mayasheel Ventures Limited and our first Annual General Meeting as a listed company.

On behalf of the Board of Directors, I sincerely thank each one of you for your unwavering trust, confidence and continued support. Your faith in the Company has been instrumental in achieving one of the most significant milestones in our journey—the successful listing of our equity shares on the NSE EMERGE Platform on 27th June, 2025. This achievement marks a new chapter in the Company's growth story and reflects our commitment to transparency, strong corporate governance and sustainable value creation.

From our beginnings as a regional infrastructure contractor, Mayasheel Ventures Limited has steadily evolved into a trusted engineering and infrastructure company with a growing presence across multiple states in India. Today, we execute a diverse range of infrastructure projects, primarily in the road, highway, bridge and civil construction sectors, supported by an experienced team, modern equipment and a strong execution capability.

Financial Year 2025-26 has been another important year in our journey. During the year, we remained focused on timely project execution, maintaining quality standards, strengthening operational efficiencies and expanding our project portfolio. Despite challenges faced by the infrastructure sector, including volatile input costs, adverse weather conditions in certain project locations and execution-related complexities, our team demonstrated resilience and dedication in delivering projects while maintaining our commitment to our clients and stakeholders.

The successful completion of our Initial Public Offering has significantly strengthened the Company's financial position and enhanced our ability to participate in larger and more complex infrastructure opportunities. The capital raised through the IPO has enabled us to strengthen our working capital base, improve operational flexibility and position the Company for long-term growth.

Infrastructure continues to remain one of the key pillars of India's economic development. The Government's sustained focus on highways, expressways, urban infrastructure, bridges and other public infrastructure projects provides significant opportunities for companies with proven execution capabilities.

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We believe that Mayasheel is well-positioned to benefit from these opportunities through its technical expertise, disciplined project management and customer-centric approach.

As we move forward, our strategy remains focused on strengthening our order book, improving operational efficiency, maintaining financial discipline and delivering projects with the highest standards of quality, safety and sustainability. We will continue to evaluate new business opportunities while remaining committed to prudent risk management and responsible capital allocation.

Corporate governance, integrity and compliance remain at the core of everything we do. As a listed entity, we recognise our responsibility towards our shareholders and all stakeholders. We are committed to maintaining the highest standards of ethical business practices, transparency and accountability in all our operations.

I would like to place on record my sincere appreciation to our valued clients, bankers, financial institutions, government authorities, consultants, business partners and all other stakeholders for their continued trust and support.

My heartfelt gratitude also goes to every member of the Mayasheel family. The dedication, hard work and commitment of our employees have been the driving force behind our achievements. I also thank my fellow Directors for their invaluable guidance and strategic direction.

Finally, I express my sincere gratitude to all our shareholders for the confidence you have reposed in us. We remain committed to creating sustainable long-term value and delivering consistent growth in the years ahead.

I look forward to your continued support and trust on Mayasheel Ventures Limited.

Thank you.

Neelam Rani

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