



To,  
National Stock Exchange of India Limited  
Exchange Plaza, C/1, G-Block,  
Bandra Kurla Complex, Bandra (E),  
Mumbai – 400051

February 27, 2026

NSE Symbol: MAXVOLT

**Sub: Outcome of Board Meeting and Disclosure under Regulation 30 - Intimation for Allotment of 9,61,822 Convertible Equity Warrants (“Warrants”).**

Dear Sir/ Madam,

In compliance of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and with reference to the captioned subject and pursuant to the approval of the Board of Directors at their Meeting held on February 27, 2026, the approval of Shareholders of the Company by way of passing of a Special Resolution at the 01/2025-26 Extra-Ordinary General Meeting of the Company held on Thursday, January 08, 2026 and further pursuant to the In-principle approval accorded by National Stock Exchange of India Limited (“NSE”) vide their letter ref: NSE/LIST/52520 dated February 16, 2026 for the issue of upto 9,61,822 Warrants Convertible into 9,61,822 fully paid-up Equity Shares of ₹ 10/- each of the Company to be issued at a price not less than ₹ 440/- including a premium of ₹ 430/- to the member of Promoter Group and Non-Promoters Allottee on a Preferential Basis.

Further, during the offer period of Preferential Issue of Warrants, we hereby inform that the Company has received in aggregate ₹ 10,58,00,420/-(Rupees ten crores fifty eight lakhs four hundred and twenty only) from the Allottees as Warrant Subscription Money which is equivalent to 25% of the issue price of the said Warrants in a separate bank account opened for this purpose and upon receipt of such Money, the Board of Directors of the Company at their meeting held today i.e. Friday, February 27, 2026 had considered and approved the Allotment of in aggregate 9,61,822 (Nine lakhs sixty one thousand eight hundred and twenty two) Convertible Equity Warrants (“Warrants”) of face value of ₹ 10/-(Rupees Ten Only) each at an issue price of ₹ 440/-(Rupees Four hundred and forty Only) including a premium of ₹ 430/-(Rupees Four hundred and thirty Only) each of the Company in the dematerialized form to the Allottees belonging to the member of promoter group and Non-Promoters Group as listed below, on a Preferential Basis, carrying a right to subscribe to One fully-paid up Equity Share per Warrant within a period of 18 months from the date of Allotment of these Warrants.

**Details of Allottees of Convertible Equity Warrants: Table A**

Sr. No.	Name of the Allottee	Category	Number of Convertible Equity Warrants Allotted	Price at which the Warrants are issued (in ₹) (per Warrant)	Paid-up value per Warrant (in ₹) at least 25% of the price at which the Warrants are issued)	Consideration received as on the date of Allotment (in ₹)
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## Maxvolt Energy Industries Limited

### Head Office

E-82 Bulandshahr Road Industrial Area,  
Ghaziabad, Uttar Pradesh – 201009  
CIN No. L40106DL2019PLC349854

### Registered Office

F-108, Plot No. 1 F/F United Plaza,  
Community Centre, Karkardooma,  
New Delhi – 110092

### Contact Details

Phone +91 120 4291595  
Email: info@maxvoltenergy.com  
Web: www.maxvoltenergy.com



1.	Mukesh Gupta	Member of promoter group	5,61,822	440	110	6,18,00,420
2.	Suresh Jha	Non-Promoter	4,00,000	440	110	4,40,00,000
<b>Total</b>			<b>9,61,822</b>			<b>10,58,00,420</b>

Further, the details required under the Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November 2024 are enclosed as an Annexure-A.

The Board Meeting commenced at 12:30 PM IST and concluded at 02:30 PM IST.

Kindly take the above information on your records.

Please take the above intimation on record.

Thanking you,

For **MAXVOLT ENERGY INDUSTRIES LIMITED**

**Amisha Swain**  
**Company Secretary and Compliance Officer**  
**Membership No: A78419**

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**Annexure – A**

<b>Sr. No.</b>	<b>Disclosure Requirements</b>	<b>Details</b>
1	Type of Securities proposed to be issued (viz. equity share, convertibles etc.)	Allotment of Convertible Equity Warrants ("Warrants") with a right exercisable by the Warrant holder to subscribe to one Equity Share per Warrant.
2	Type of Issuance	Preferential Issue on a private placement basis in accordance with the provisions of Companies Act, 2013 and rules made thereunder and SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.
3	Total number of securities proposed to be issued or total amount for which the securities will be issued (approximately)	<p>Allotment of upto 9,61,822 (Nine lakhs sixty one thousand eight hundred and twenty two) Convertible Equity Warrants ("Warrants") of face value of ₹ 10/- (Rupees Ten Only) each at an issue price of ₹ 440/- (Rupees Four hundred and forty Only) including a premium of ₹ 430/- (Rupees Four hundred and thirty Only).</p> <p>The Warrants will be convertible into the Equity Shares of the Company within the period of 18 months from the date of Allotment of Warrants in accordance with the applicable laws.</p> <p>The price of the Warrants has been determined in accordance with the SEBI ICDR Regulations. The preferential issue will be undertaken for cash consideration.</p> <p>An amount equivalent to 25% of the Warrant Issue Price has been received at the time of allotment of each Warrant and the balance 75% shall be payable by the Warrant holder(s) on the exercise of Warrant(s) in one or more tranches during a period of 18 (eighteen) months commencing from the date of allotment of Warrants.</p> <p>The price of the warrants and the number of Equity Shares to be allotted on conversion of warrants shall be subject to appropriate adjustments as permitted under applicable laws.</p>
4	Additional details in case of preferential issue:	
a.	Names of Investors	Please refer to Table A given in the above disclosure.
b.	Post allotment of securities – outcome of the subscription	Please refer to Table A of the disclosure for the List of Allottees of Warrants. The Warrants are convertible into the Equity Shares of the Company within 18 months from the date of Allotment of Warrants.
c.	Issue price/ allotted price (in case of convertibles)	The Warrants have been allotted at an Issue Price of ₹ 440/- (Rupees Four hundred and forty Only) including a premium of ₹ 430/- (Rupees Four hundred and thirty Only) each per Warrant.

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d.	Number of investors	2(Two). For List of Investors, please refer to Table A given in the above disclosure.
e.	In case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instruments	Each Warrant will be convertible into, or exchangeable for, 1 (one) fully paid-up equity share of the Company of face value of Rs. 10 (Rupees Ten Only), which may be exercised in one or more tranches during a period of 18 (eighteen) months commencing from the date of allotment of Warrants.
f.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

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