



December 20, 2025

To,
The Manager, Listing Department
National Stock Exchange of India Limited
'Exchange Plaza', Bandra Kurla Complex,
Bandra (East), Mumbai 400 051.

NSE Symbol: MAXVOLT

Sub: Disclosure under Regulation 47 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015- Dispatch of EGM Notice

Dear Sir/Madam,

Pursuant to Regulation 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed copies of Newspaper publications confirming dispatch of corrigendum to the notice, as published in the following Newspapers viz. –

- Financial Express (All India editions)
- Jansatta (Hindi edition)

Kindly take the above information on record and confirm compliance.

Thanking You

For and on behalf of **MAXVOLT ENERGY INDUSTRIES LIMITED**

Amisha Swain
Company Secretary & Compliance officer
Membership No.: 78419
Date: December 20, 2025
Place: Ghaziabad

Encl: as above

Maxvolt Energy Industries Limited

(Formerly known as Maxvolt Energy Industries Private Limited)

Head Office


E-82 Bulandshahr Road Industrial Area,
Ghaziabad, Uttar Pradesh – 201009
CIN No. L40106DL2019PLC349854

Registered Office

F-108, Plot No. 1 F/F United Plaza,
Community Centre, Karkardooma,
New Delhi – 110092

Contact Details

Phone +91 120 4291595
Email: info@maxvoltenergy.com
Web: www.maxvoltenergy.com



MAXVOLT ENERGY INDUSTRIES LIMITED
CIN: L40106DL2919PTC349854
Registered Office: F-108, Plot No. 1 F/F United Plaza, Community Centre, Karkardooma, New Delhi – 110092
Corporate Office: E-82, Bulandshahr Road Industrial Area, Ghaziabad, Uttar Pradesh-201009
Phone No.: +91 120 4291595 | Website: www.maxvoltenergy.com | Email: info@maxvoltenergy.com

CORRIGENDUM TO THE NOTICE OF EXTRAORDINARY GENERAL MEETING
Maxvolt Energy Industries Limited ("Company") had issued a notice dated December 15, 2025 for convening the Extraordinary General Meeting on January 08, 2026, Thursday at 12:30 P.M. (IST) through Video Conferencing / Other Audio-Visual Means. The EGM Notice was dispatched to all the shareholders of the Company through e-mail on Monday, December 15, 2025 in due compliance with the provisions of the Companies Act, 2013, and rules made thereunder, read with circulars issued by Ministry of Corporate Affairs and Securities Exchange Board of India. We draw the attention of all members of the Company towards the said EGM Notice by providing a corrigendum to the same.
This corrigendum is being issued to give notice to amend / provide additional details as mentioned herein.
EXPLANATORY STATEMENT PURSUANT TO SECTION 102 OF THE COMPANIES ACT, 2013 IN RESPECT OF THE SPECIAL BUSINESS TO BE TRANSACTED:
Item No. 3
Issue of up to 9,61,822 Warrants convertible into Equity shares to member of Promoter group and Non-Promoter on a preferential basis:
a. Objects of preferential issue:
The proceeds of the proposed issue will be utilized for working capital requirements of the company.

Sr No	Objects of Preferential Issue	Total Estimated amount to be utilised (Amt in Cr)*#	Percentage % to be utilized	Tentative Timelines for utilisation of issue proceeds for the object
1	Working Capital	42,08,41,680	99.44%	Within 24 months from receipt of funds (as set out therein)
2	General Corporate Purpose**	23,60,000	0.56%	Within 24 months from receipt of funds (as set out therein)

e. Shareholding pattern of the company before and after the issue:
The pre-issue shareholding pattern of the Company as of December 12, 2025 and the post-issue shareholding pattern (considering full allotment of shares issued on preferential basis) is provided herein below:

Sr no	Category	Pre-issue				Post Issue*			
		Equity Share Capital		Preference Share Capital		Equity Share Capital		Preference Share Capital	
		No of Shares held	% of share holding	No of Shares held	% of Share holding	No of Shares held	% of share holding	No of Shares held	% of Share holding
A	Promoters holding								
	1 Indian:								
	- Individual	42,67,396	39.14	0	0.00	48,29,218	40.70	0	0.00
	- Body corporate	0	0.00	0	0.00	0	0.00	0	0.00
	Sub total	42,67,396	39.14	0	0.00	48,29,218	40.70	0	0.00
	2 Foreign promoters	0	0.00	0	0.00	0	0.00	0	0.00
	Subtotal (A)	42,67,396	39.14	0	0.00	48,29,218	40.70	0	0.00
B	Non-promoters holding								
	1 Institutional investor (Domestic)-AIF	1,08,800	0.99	0	0.00	1,08,800	0.99	0	0.00
	Institutional investor(Foreign)-FPI Category I	66,400	0.61	0	0.00	66,400	0.61	0	0.00
	2 Non-Institutional investor								
	Body corporate	3,34,300	3.06	0	0.00	3,34,300	3.06	0	0.00
	Directors and relatives	0	0.00	0	0.00	0	0.00	0	0.00
	Indian public	57,59,832	52.82	0	0.00	61,59,832	51.91	0	0.00
	Others (Non - Resident Indians (NRI's)/Foreign Body Corporates/ Cooperative/Clearing member)	3,67,200	3.37	0	0.00	3,67,200	3.37	0	0.00
	Sub Total (B)	66,36,532	60.86	0	0.00	70,36,532	59.30	0	0.00
	Grand Total(A+B)	1,09,03,928	100	0	0.00	1,18,65,750	100	0	0.00

k. Undertaking that the issuer shall re-compute the price of the specified securities in terms of the provision of these regulations where it is required to do so: Since the Company's equity shares have been listed on a recognized Stock Exchange for more than 90 trading days prior to the Relevant Date, there is no need for the company to re-compute the price of equity shares to be issued pursuant to the conversion and therefore, the company is not required to submit the undertakings specified under the relevant provisions of the SEBI ICDR Regulations.
o. PCS Certificate:
PCS certificate is placed on the website of the Company at the following link- <https://www.maxvoltenergy.com/assets/pdf/policy/pcs-certificate-regulation-163-e62.pdf>
All other contents of the EGM Notice, save and except as modified or supplemented by this Corrigendum, shall remain unchanged.
Accordingly all concerned shareholders, stock exchange, depositories, RTA, agencies appointed for e-voting, other authorities and regulators are requested to take note of the above changes.

By order of the Board
For Maxvolt Energy Industries Limited

Sd/-
Amisha Swain
Company Secretary and Compliance Officer

Date : December 19, 2025
Place : New Delhi



AXIS BANK

Head Office: Axis House, Pandurang Budhkar Marg, Kamagar Nagar Number 1, Worli, Mumbai, Maharashtra 400025

SALE OF NON-PERFORMING LOANS THROUGH E-AUCTION (SWISS CHALLENGE METHOD)

Axis Bank Limited is in the process of conducting sale of its Non-Performing Asset Portfolio under Swiss Challenge Method (SCM) comprising 672799 financial assets with total outstanding of **INR 5040.89 Crore (Proposed Sale)**. The Proposed Sale will be conducted in accordance with the Master Direction - Reserve Bank of India (Transfer of Loan Exposures) Directions, 2021 and applicable law.
Axis Bank Limited Invites Expression of Interest from eligible Scheduled Commercial Banks, Small Finance Banks, Asset Reconstruction Companies, Non-Banking Financial Companies and All India Financial Institutions to participate in the Proposed Sale through a bid process, which will be conducted through an e-auction. Entities interested in participating in the bid process may express their interest by submitting an "Expression of Interest". It may be noted that entities interested in participating in the Proposed Sale are required to execute a non-disclosure agreement.
For details on the eligibility to participate in the bid process and for submission of Expression of Interest, please feel free to contact **shubham.kankariya@specialsituation.in** or **sameeksha.shetty@specialsituation.in**
Place: Mumbai
Date: 20.12.2025

Issued by
Authorised Officer

ADDENDUM TO E-AUCTION SALE NOTICE
(Under Part A of Schedule II to Regulation 27 of Insolvency and Bankruptcy Board of India (Bankruptcy Process for Personal Guarantors to Corporate Debtors) Regulations, 2019 r/w Insolvency and Bankruptcy Code, 2016)

FOR SALE OF IMMOVABLE PROPERTIES OF MRS. USHA AGARWAL (IN BANKRUPTCY PROCESS) (Personal guarantor of Rajvir Industries Limited)

With reference to the Sale Notice dated 06.12.2025 issued under Insolvency and Bankruptcy Code, 2016 and the regulations made thereunder and published on the website <https://www.bankeauctions.com> for e-auction of assets under Regulation 27 of the Insolvency and Bankruptcy Board of India (Bankruptcy Process for Personal Guarantors to Corporate Debtors) Regulations, 2019, the last date for submission of bid documents along with Earnest Money Deposit stands extended and restated to 30.12.2025 along with consequential amendment to subsequent timelines.
Interested bidders may contact the undersigned through e-mail at **bt.rilpg@gmail.com** for obtaining Revised Process Memorandum.
Sd/-
Venkata Chalam Varanasi
Bankruptcy Trustee
IBBI/PA-002/IP-N00267/2017-18/10780
No. 12-13-205, Street No. 2, Tamaka, Secunderabad – 500 017
Mobile: +91 88977 84174
Date: 20.12.2025
Place: Hyderabad

"IMPORTANT"
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This advertisement is for information purposes only and does not constitute an offer, invitation or recommendation to purchase, hold or sell securities, and is not intended for publication, distribution or release, directly or indirectly, outside India. This is not an announcement for an offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated December 08, 2025 (the "Letter of Offer") filed with the Stock Exchanges, namely BSE Limited ("BSE"), National Stock Exchange of India Limited ("NSE"), together with BSE, the "Stock Exchanges") and the Securities and Exchange Board of India.



NAGARJUNA NACL
NACL INDUSTRIES LIMITED

NACL Industries Limited ("Company" or "Issuer") was originally incorporated as 'East India Finance Limited', a public limited company under the Companies Act, 1956, pursuant to a certificate of incorporation issued by the Registrar of Companies, West Bengal at Calcutta on November 11, 1986. Further, the name of our Company was changed to "Chem Agro International Limited", and a fresh certificate of incorporation consequent upon change of name was issued on January 11, 1993 by the Registrar of Companies, West Bengal at Calcutta. Subsequently, the name was changed to "Nagarjuna Agrichem Limited" and a fresh certificate of incorporation consequent upon change of name was issued on September 26, 1996 by the Registrar of Companies, Andhra Pradesh at Hyderabad. Finally, the name of our Company was changed to "NACL Industries Limited", and a fresh certificate of incorporation reflecting the new name was issued on September 4, 2017 by the Registrar of Companies, Telangana at Hyderabad. For more information about our Company please see "General Information" beginning on page 50 of the Letter of Offer.
Registered Office: Plot no.12-A, C-Block, Lakshmi Towers, No.8-2-248/1/7778, Nagarjuna Hills, Panjagutta, Hyderabad, Telangana, India, 500082.
Tel: +91 7836094227 | **E-mail:** info@nACLmurugappa.com | **Website:** www.nACLind.com | **Contact Person:** Satish Kumar Subudhi, Company Secretary and Compliance Officer
Corporate Identity Number: L24219TG1986PLC016607

PROMOTER OF OUR COMPANY: COROMANDEL INTERNATIONAL LIMITED
FOR PRIVATE CIRCULATION TO ELIGIBLE EQUITY SHAREHOLDERS OF NACL INDUSTRIES LIMITED (THE "COMPANY" OR THE "ISSUER") ONLY
ISSUE OF UP TO 3,25,01,851 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹1 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹76.70 PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹75.70 PER RIGHTS EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹24,928.92 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 5 (FIVE) RIGHTS EQUITY SHARE FOR EVERY 31 (THIRTY-ONE) FULLY PAID-UP EQUITY SHARES OF ₹1 EACH OF OUR COMPANY ("EQUITY SHARES") HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FRIDAY, DECEMBER 12, 2025 ("RECORD DATE") (THE "ISSUE"). FOR FURTHER DETAILS, PLEASE REFER TO "TERMS OF THE ISSUE" ON PAGE 88 OF THE LETTER OF OFFER.
*** Assuming full subscription of the Issue. Subject to finalization of Basis of Allotment**

NOTICE TO ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

ISSUE OPENS ON: MONDAY, DECEMBER 22, 2025	LAST DATE FOR ON-MARKET RENUNCIATION* WEDNESDAY, DECEMBER 24, 2025	ISSUE CLOSSES ON** TUESDAY, DECEMBER 30, 2025
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* Eligible Equity Shareholders are requested to ensure that renunciation through off market transfer is completed in such a manner that the Right Entitlement are credited to the demat accounts of the Renouncee(s) on or prior to the Issue Closing Date.
**Our Board or a duly authorized committee thereof will have the right to extend the Issue Period as it may determine from time to time, provided that this Issue will not remain open in excess of thirty days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

CORRIGENDUM: NOTICE TO INVESTORS
This is with reference to the letter of offer dated December 08, 2025 ("Letter of Offer"), filed with the National Stock Exchange of India Limited and BSE Limited (together, the "Stock Exchanges"), and the Securities and Exchange Board of India ("SEBI"), as well as the rights entitlement letter dated December 08, 2025 ("Entitlement Letter"), dispatched to the shareholders and advertisement dated December 16, 2025 published on December 17, 2025 ("Advertisement")
The attention of the investors is drawn to the following:
On pages 21 and 84 respectively of the Letter of Offer, in the sections titled "Summary of this Letter of Offer" under the heading "Other Confirmations" and "Other Regulatory and Statutory Disclosure" under the heading "Compliance with SEBI Listing Regulations", the following addition has been made to the table:

Sr. No.	Compliance Requirements (Regulations/circulars/guidelines including specific clauses)	Relevant financial year	Status
1	Regulation 23(9) – Requirement to disclose related party transactions along with standalone financial results for the half-year, in the specified format as specified and within the prescribed timeline	2025-26	The Integrated Filing (Financial) in XBRL format for the Financial Results and Related Party Transactions (RPT) for the half-year ended September 30, 2025 was required to be submitted on the same date as the filing of the financial results. While the Company duly submitted the said Integrated XBRL filing on the NSE portal within the prescribed timeline, it inadvertently failed to submit the same on the BSE platform. Subsequently, an email communication was received by our Company from BSE on November 04, 2025, requesting the upload of the aforesaid filing. The Company responded with a clarification on November 05, 2025, and, in the absence of any further communication from BSE, proceeded to upload the XBRL filing dated October 24, 2025 on the BSE portal on November 06, 2025.

The information above modifies and updates the information (as applicable) in the Letter of Offer. The Letter of Offer accordingly stands amended to the extent stated hereinabove and the above changes are to be read in conjunction with the Letter of Offer and the Advertisement. Please note that this Corrigendum does not reflect any other changes that have occurred between the date of filing of the Letter of Offer and the date of the Corrigendum. This Corrigendum shall be available on the website of Stock Exchanges at www.nseindia.com and www.bseindia.com, the website of our Company www.nACLind.com. All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Letter of Offer.
LISTING: The existing Equity Shares of our Company are listed on Stock Exchanges. Our Company has received "in-principle" approvals from BSE and NSE for listing the Rights Equity Shares through their letters each dated December 05, 2025 and December 04, 2025, respectively. Our Company will also make applications to BSE and NSE to obtain trading approvals for the Rights Entitlements as required under the SEBI ICDR Master Circular. For the purposes of the Issue, the Designated Stock Exchange is NSE.
DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer clause of the BSE Limited" on page 85 of the Letter of Offer.
DISCLAIMER CLAUSE OF NSE (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the letter of offer for the full text of the "Disclaimer Clause of NSE" on page 85 of the Letter of Offer.

REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <div>KFIN Technologies Limited 301, The Centrum, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Mumbai - 400070, Maharashtra, India. Tel. No.: 91-40-8716222/18003094001 Email: nACLrights@kfintech.com Website: www.kfintech.com Contact Person: M Murali Krishna SEBI registration no.: INR000000221</div>	 <div>Satish Kumar Subudhi, Company Secretary and Compliance Officer Company name-NACL Industries Limited Registered Office - Plot no.12-A, C-Block, Lakshmi Towers, No.8-2-248/1/7778, Nagarjuna Hills, Panjagutta, Hyderabad, Telangana, India, 500082 Email: info@nACLmurugappa.com Corporate Identity Number: L24219TG1986PLC016607</div>

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-Issue or post Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the applicant, contact number, e-mail address of the sole/first holder, folio number or demat account number of Rights Equity shares applied for, amount blocked, ASBA account number and the Designated Branch of the SCSB where the Application Form or the plain paper application, as the case may be, was submitted by the investor along with a photocopy of the acknowledgement slip. For details on the ASBA Process, please see "Terms of the Issue" on page 88 of the Letter of Offer.
For NACL Industries Limited
On behalf of Board of Directors
Sd/-
Satish Kumar Subudhi
Company Secretary and Compliance Officer
NACL Industries Limited: is proposing, subject to market conditions and other considerations, a rights issue of its Equity shares and has in this regard filed a Letter of Offer dated December 08, 2025 with the Stock Exchanges and SEBI. The Letter of Offer is available on the website of the company at www.nACLind.com and on the stock exchanges i.e. BSE Limited at www.bseindia.com and NSE India at www.nseindia.com. Investors should note that investment in equity shares involves a degree of risk and for details relating to the please see section titled "Risk Factors" beginning on page 22 of the Letter of Offer.
The Rights Entitlement and the Rights Equity Shares have not been and will not be registered under the U.S. Securities Act or any state securities laws in the United States, and may not be offered, sold, resold or otherwise transferred within the United States, except in a transaction from registration requirements of the U.S. Securities Act. Accordingly, the Rights Entitlements and Rights Equity Shares are being offered and sold in "offshore transactions", as defined in, and in reliance on Regulation S under the U.S. Securities Act to existing shareholders located in jurisdiction where such offer and sale of the Right Equity Shares is permitted under laws of such jurisdiction. There will be no public offering in the United States.

NOTICE
Special Window for Re-lodgement of Transfer Requests of Physical Shares
Further to our previous communication dated August 12, 2025, this is reminder pursuant to SEBI circular No. SEBI/HO/MIRSD/MIRSD-PoD/PI/ CIR/2025/97 dated 2nd July 2025, regarding the one-time special window for investors to submit re-lodgement requests for the transfer of shares. This special window is open till 6th January 2026 and is especially applicable to cases which were lodged prior to deadline of 1st April 2019 and the original share transfer was rejected / returned / not attended due to deficiencies in documentation or were not processed due to any other reason. The shares re-lodged for transfer will be processed only in dematerialized form during this window period.
Eligible Investors may submit their transfer request along with the requisite documents to the Company's Registrar and Share Transfer Agent (RTA) at XL Softech Systems Limited, 3, Rd Number 2, Sagar Society, Sri Nagar Colony, Kamalapur Colony, Banjara Hills, Hyderabad, Telangana - 500034, **Tel No:** 040 23545913; **Email:** xlfid@xlsoft.com within the stipulated period.
Note: All Shareholders are requested to update their E-mail ID(s) with Company / RTA / Depository Participants.
For NACL Industries Limited
Sd/-
Satish Kumar Subudhi
Sr. Vice President Legal & Company Secretary

matrimony.com

MATRIMONY.COM LIMITED
CIN: L63090TN2001PLC047432
Registered Office: No.94, TVH Beliclaa Towers, Tower II, 5th Floor, MRC Nagar, Raja Annamalaipuram, Chennai - 600028, Tamilnadu, India. Tel: +91 44 4900 1919
E-mail: investors@matrimony.com, Website: www.matrimony.com

POSTAL BALLOT NOTICE PURSUANT TO SECTION 110 OF THE COMPANIES ACT, 2013 AND EVOTING INFORMATION

NOTICE is hereby given to the members of the Company pursuant to (i) Section 108, 110 of the Companies Act, 2013, read with Rules 20 & 22 of Companies (Management and Administration) Rules, 2014 as amended, (ii) applicable provisions of Secretarial Standard-2 issued by the Institute of Company Secretaries of India from time to time; (iii) Regulation 44 & 47 of Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and other applicable laws, rules and regulations if any, approval of the members of the Matrimony.com Limited ("the Company") is sought through postal ballot only by way of electronic means ("remote e-voting") in respect of the following items. 1. Approval for Buyback of Equity Shares of the Company - Special Resolution. 2. Re-appointment of Shri. Sivaramakrishnan Meenakshi Sundaram (DIN 02137377) as an Independent Director of the Company for a period of 5 years - Special Resolution. 3. Approval for payment of remuneration to Shri Murugavel Janakiraman (DIN 00605009) for the financial year 2025-26 - Special Resolution. 4. Re-appointment of Shri. Murugavel Janakiraman (DIN 00605009) as Managing Director for a period from April 01, 2026 to March 31, 2029 and fixing his remuneration - Ordinary Resolution.
Members may please note that in compliance with the General Circular No. 03/2025 dated September 22, 2025 issued by Ministry of Corporate Affairs ("MCA") in continuation to the circulars issued earlier in this regard ("MCA Circulars") the Company has sent the postal ballot notice on December 19, 2025 only through electronic mode to those members whose e-mail addresses are registered with the Company's Registrar and Share Transfer Agents (in case of physical shareholding) / registered with their Depository Participant (in case of electronic shareholding) and whose names are recorded in the Register of Members of the Company or in the Register of Beneficial owners maintained by the Depositories as on Friday, December 12, 2025 ("Cut off" date).
Please treat this notice as our attempt to reach out to all the Members including those who have missed or not received the communication on this subject matter and intend to participate in proposed Postal Ballot e-voting.
Please note that—
For Shareholders who have not received the notice due to change/non-registration of their e-mail address with the Company/ RTA/Depository Participants, they may request the notice by sending an email to einward.ris@kfintech.com along with a scanned copy of the Share Certificate/Client Master. On receipt of such request, the shareholder would be provided a soft copy of the notice and the procedure for e-voting along with the User ID and the Password to enable e-voting for this Postal Ballot. It is clarified that for registration/update of email address, the shareholders who are holding the shares in dematerialized form are requested to contact their respective Depository Participants and the shareholders who are holding shares in physical form are requested to submit the duly executed form with the RTA. Those Members who have already registered their email addresses are requested to keep their email addresses validated with their Depository Participants/RTA/Company to enable servicing of notices/documents/Annual Reports electronically to their email address.
The Company has engaged the services of Kfin Technologies Limited ("Kfintech") for the purpose of providing an e-voting facility to all its Members. Members are requested to note that the voting through electronic mode shall commence on Saturday, December 20, 2025 (09:00 Hours IST) and shall end on Sunday, January 18, 2026, (17:00 Hours IST)
The Board of Directors of the Company has appointed Mr. G Karthikeyan Practising Company Secretary as a Scrutinizer to scrutinize the remote e-voting process in a fair and transparent manner. Members are requested to note that the e-voting platform shall not be available to the Members after 17:00 Hours on Sunday, January 18, 2026.
The result of the Postal Ballot shall be announced by the CMD or any other person authorised on or before Tuesday, January 20, 2026, and the same will also be intimated to the NSE and BSE and will also be hosted on the website of the Company www.matrimony.com.

By Order of the Board of Directors
For Matrimony.com Limited

Vijayanand Sankar

Date: 19th December 2025
Place: Chennai

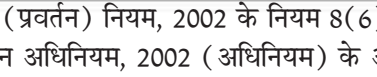
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Company Secretary & Compliance Officer

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फाइनेशियल स्ट्रक्चरिंग एंड रीक्रेडियेशन ग्रुप,
11वीं मंजूर, हवार्ड रीजेंसी कॉम्प्लेक्स, न्यू देहली,
भौकाजी कामा प्लेस, रवट दिल्ली - 110 066

अचल संपत्तियों की विक्री के लिए ई-नीलामी हेतु सार्वजनिक सूचना

प्रतिभूतिपत्र (प्रवर्तन) नियम, 2002 के नियम 8(6) के प्रावधानों के साथ पठित वित्तीय सम्पत्तियों के प्रतिभूतिपत्रक एवं पुनः निर्माण तथा प्रतिभूति व्याज के प्रवर्तन अधिनियम, 2002 (अधिनियम) के अधीन ईडइसई बैंक को रेशन अचल सम्पत्तियों की विक्री के लिए ई-नीलामी विक्री। एतद्वारा आया जन्ता को तथा विशेष रूप से ऋणी/व्यवहार/गारंटर को को नोटिस दिया जाता है कि ईडइसई बैंक लिमिटेड के प्राधिकृत अधिकारी ने अधिनियम की धारा 13(4) के तहत जारी नोटिस के तहत जारी की गई मांग के अनुसार प्राधिकृत संपत्ति का मौलिक कच्चा नीति निर्धारित अनुसार वही को बकाया राशि और व्याज को वसूल के लिए निर्माण/विक्री ऋण खाते में जैसी है जहां है, जैसी है, को कुछ भी है, वहां को कुछ मौजूद है और बिना संसाधन के आधार पर अचिन्ते के अधिकार के साथ लिया है और जबकि चुकाने में विफलता के परिणामस्वरूप अपेक्षारक्षक उक्त निष्कर्ष के नियम 8 के साथ पठित उक्त अधिनियम की धारा 13(4) के तहत प्रदत्त शर्तों का प्रयोग करते हुए उक्त संपत्ति की विक्री से बैंक बकाया को वसूल का प्रस्ताव करता है। नीचे उल्लिखित संपत्तियों की विक्री होगी वेब पोर्टल <https://www.bankauctions.com> के माध्यम से आयोजित की जाएगी।

खाते/हेतुकर्ताओं/गारंटर के नाम

ओल्पोस मैडिकल फार्मास्यूटिकल्स प्राइवेट लिमिटेड,
श्री वैभव वोहरा, श्री अमित वोहरा, स्वीयॉश्री श्री सुभाष चंद्रा वोहरा के कानूनी उत्तराधिकारी, श्री निखिता अग्रवाल वोहरा

डिमांड नोटिस के अनुसार राशि व डिमांड नोटिस तिथि

31.03.2022 को रु. 2,41,47,355/- (दो करोड़ इकतालीस लाख सैंतालसी हजार तीन सौ चत्तरपन रुपये मात्र) के साथ 01.04.2022 से आगामी व्याज, आसिक्यम खर्चें, लागत, शुल्क आदि।

संपत्ति का विवरण

आवासीय भूखंड संख्या 43, गड्डी भटतीया, आलोक नगर, लोहा मंडी वार्ड, तहसील और जिला आगरा में स्थित (क्षेत्रफल 305 वर्ग मीटर) की श्री सुभाष चंद उर्फ सुभाष चंद वोहरा के स्वामित्व में है।

डिमांड नोटिस की तिथि: 15.06.2022

आरंभित रूप	ई-नीलामी की तिथि एवं समय	बोली उपाय कानूनी की अंतिम तिथि
ईम्प्लेड	22.01.2026 पूर्वा.	22.01.2026 पूर्वा.
गुट्टिखान वसोती	19,60,000/- रु.	11.00 बजे से दो.
	50,000/- रु.	12.00 बजे तक

अधिकृत अधिकारी का तहसिल और संपर्क विवरण- श्री यशदेव कुमा, मोबाइल नंबर 9990799379/-
कम्पल मिश्रा- 9819820760 ई-मेल आईडी- kumar.yatendra@indusind.com

बटि कोई बार हो तो: एसए/376/2025 मामनीजी डीआरटी, इलाहाबाद के समक्ष लिखित है।

नियम और शर्तें: 1. ईडइसई बोलौतापन अपने ईडइसई नियम और दरमामें वेब पोर्टल: <https://www.bankauctions.com> पर लािंगा आइडी और पासवर्ड के माध्यम से (युजर आईडी और पासवर्ड <https://www.bankauctions.com> के साहज नाम प्रदान करने में प्राप्त किया जा सकता है) के माध्यम से जमा करेंगे। ईडइडी निर्माणिखित खाते में एनईएफटी/आरटीजीएस के माध्यम से देय होगी: 00053546040005, **IFSC CODE-INDB0000005** उपरोक्त गालिका में उल्लिखित तिथिधायन का या उससे पहले अपरहद 4:00 बजे तक। कृपया ध्यान दें कि चेक को ईडइसी राशि के रूप में स्वीकार नहीं किया जाएगा। 2. प्राधिकृत अधिकारी की संपत्ति जानकारी और सूचना के अनुसार, संपत्ति कर, गोसायंदी बकाया आदि जैसे संपत्ति अधिकारों को प्राप्त कर कोड प्राप्त नहीं है। हालांकि बैंक किसी भी बकाया वैधनिधे देय प्रतिक्रिया/कारण, यदि कोई होगा, के लिए जिम्मेदार नहीं होगा। ईडइसई बोलौतापन को कृपया, संपत्ति के शीर्षक के तहत में अपनी सूचना प्रकट करनी चाहिए और खुद का निर्वाण और संतुष्ट होना चाहिए। उपरोक्त तिथि एवं समय पर संपत्ति का अडिमांड से निरीक्षण किया जा सकता है। 3. ईडइसई बोलौतापन जिन्होंने ईडइसी जमा कर दी है और लािंगा आइडी और पासवर्ड प्रदान, डेटा अपलोड करके, बोली जमा करेंगे, ई-बोली प्रकटन के परिणाम आदि में सहायता की आवश्यकता है, वे हमारे सेवा प्रदान मेरर्स श्री। इंडिया फाइनेंस, हेल्थसाइन जमाने पर संपर्क कर सकते हैं- 0124-4302020/2021/2022/2022 के लिए, श्री निखेश कुमार, मो. नंबर - 991-7080804466, ईमेल आईडी: support@bankauctions.com और संपत्ति से संबंधित किसी भी प्रश्न के लिए, कार्य दिवसों (सुबह 10 बजे से शाम 5 बजे तक) के दौरान कानून अधिकारी नाम में डेपुटी उल्लिखित अधिकृत अधिकारी से संपर्क कर सकते हैं। 4. उन्मयन बोली ईडइसई बैंक लिमिटेड के अनुमोदन के अधीन होगी। प्राधिकृत अधिकारी के पास इस प्रकार प्राप्त सभी या किसी भी प्रस्ताव/बोली को बिना कोई कारण बताए स्वीकार/अस्वीकार करने का अधिकार सुरक्षित है। उन्मयन निष्कर्ष आगम और बाध्यकारी होगा। 5. निर्धारित अंतिम के भीतर संबंधित भूमिगत में किसी भी चूक के मामले में, किसी संबंधित रूप से रर कर दी जाएगी और बोलौतापन आगम और चूक की गई सभी उपाय जारी करके बकाया राशि विक्री की तिथि के जय तक ली जाएगी और संपत्ति को फिर से वेब दिया जाएगा। चूककर्ता बोलौतापन के पास बैंक/प्राधिकृत अधिकारी के चिह्न को रिकॉर्ड/बोली नहीं होगा। 6. विस्तृत नियम और शर्तों के लिए नीचे वेबसाइट www.indusind.com और www.bankauctions.com देखें।

सफेकरी अधिनियम, 2002 के नियम 8(6) के अधिनियम 9(1) के तहत ईडइसई बैंक लिमिटेड 15 दिनों की विक्री सूचना


ऋणी/गारंटर/अधिकारी को ई-नीलामी तिथि से पूर्व उपरोक्त निर्धारित राशि के साथ तिथि तक व्याज तथा अनुगुणी खर्च की अत्यधिक के लिए एतद्वारा अधिभूतिपत्र किया जाता है, जिसमें अक्षरफल रहने पर संपत्ति की नीलामी/ विक्री कर दी जाएगी और बकाया राशि, यदि कोई होगी, व्याज व लागत के साथ वसूल की जाएगी।

समय: आगरा (वृषी)

प्राधिकृत अधिकारी, ईडइसई बैंक लि.

तिथि: 20.12.2025

तिथि: 20.12.2025



Maxvolt Energy
Empowering Future

MAXVOLT ENERGY LIMITED
 CIN: L40106DL2019PTC343854
 Registered Office: F-108, Plot No. 1 F/J United Plaza, Community Centre, Karkardooma, New Delhi – 110092
 Corporate Office: E-82, Bulandshahr Road Industrial Area, Ghaziabad, Uttar Pradesh-201009
 Phone No.: +91 120 4291595 | Website: www.maxvoltenergy.com | Email: info@maxvoltenergy.com

CORRIGENDUM TO THE NOTICE OF EXTRAORDINARY GENERAL MEETING

Maxvolt Energy Limited ("Company") had issued a notice dated December 15, 2025 for convening the Extraordinary General Meeting on January 08, 2026, Thursday at 12:30 PM. (aST) through Video Conferencing / Other Audio-Visual Means. The EGM Notice was dispatched to all the shareholders of the Company through e-mail on Monday, December 15, 2025 in due compliance with the provisions of the Companies Act, 2013, and rules made thereunder, read with circulars issued by Ministry of Corporate Affairs and Securities Exchange Board of India. We draw the attention of all members of the Company towards the said EGM Notice by providing a corrigendum to the same.

This corrigendum is being issued to give notice to amend / provide additional details as mentioned herein.

EXPLANATORY STATEMENT PURSUANT TO SECTION 102 OF THE COMPANIES ACT, 2013 IN RESPECT OF THE SPECIAL BUSINESS TO BE TRANSACTED:

Item No. 3
Issue of up to 9,61,822 Warrants convertible into Equity shares to member of Promoter group and Non-Promoter on a preferential basis:

a. Objects of preferential issue:
 The proceeds of the proposed issue will be utilized for working capital requirements of the company.

Sr No	Objects of Preferential Issue	Total Estimated amount to be utilised (Amt in Cr)*	Percentage (%) to be utilized	Tentative Timelines for utilisation of issue proceeds for the object
1	Working Capital	42,08,41,680	99.44%	Within 24 months from receipt of funds (as set out therein)
2	General Corporate Purpose**	23,60,000	0.56%	Within 24 months from receipt of funds (as set out therein)

e. Shareholding pattern of the company before and after the issue:
 The pre-issue shareholding pattern of the Company as of December 12, 2025 and the post-issue shareholding pattern (considering full allotment of the shares issued on preferential basis) is provided herein below:

Sr no	Category	Pre-issue				Post Issue*			
		Equity Share Capital		Preference Share Capital		Equity Share Capital		Preference Share Capital	
		No of Shares held	% of share holding	No of Shares held	% of Share holding	No of Shares held	% of share holding	No of Shares held	% of Share holding
A	Promoters holding								
1	Indian:								
	- Individual	42,67,396	39.14	0	0.00	48,29,218	40.70	0	0.00
	- Body corporate	0	0.00	0	0.00	0	0.00	0	0.00
	Sub total	42,67,396	39.14	0	0.00	48,29,218	40.70	0	0.00
2	Foreign promoters	0	0.00	0	0.00	0	0.00	0	0.00
	Subtotal (A)	42,67,396	39.14	0	0.00	48,29,218	40.70	0	0.00
B	Non-promoters holding								
1	Institutional investor	1,08,800	0.99	0	0.00	1,08,800	0.99	0	0.00
	(Domestic)-AIF								
	Institutional investor(Foreign)-FPI Category I	66,400	0.61	0	0.00	66,400	0.61	0	0.00
2	Non-Institutional investor								
	Body corporate	3,34,300	3.06	0	0.00	3,34,300	3.06	0	0.00
	Directors and relatives	0	0.00	0	0.00	0	0.00	0	0.00
	Indian public	57,59,832	52.82	0	0.00	61,59,832	51.81	0	0.00
	Others (Non - Resident Indians (NRI)s/Foreign Body Corporates/ Cooperative/Clearing member)	3,67,200	3.37	0	0.00	3,67,200	3.37	0	0.00
	Sub Total (B)	66,36,532	60.86	0	0.00	70,36,532	59.30	0	0.00
	Grand Total(A+B)	1,09,03,928	100	0	0.00	1,18,65,750	100	0	0.00

k. Undertaking that the issuer shall re-compute the price of the specified securities in terms of the provision of these regulations where it is required to do so: Since the Company's equity shares have been listed on a recognized Stock Exchange for more than 90 trading days prior to the Relevant Date, there is no need for the company to re-compute the price of equity shares to be issued pursuant to the conversion and therefore, the company is not required to submit the undertakings specified under the relevant provisions of the SEBI ICDR Regulations.

o. PCS Certificate:
 PCS certificate is placed on the website of the Company at the following link-
https://www.maxvoltenergy.com/assets/pdf/policy/pcs_certificate_regulation-153-a62.pdf
 All other contents of the EGM Notice, save and except as modified or supplemented by this Corrigendum, shall remain unchanged.
 Accordingly all concerned shareholders, stock exchange, depositories, RTA, agencies appointed for e-voting, other authorities and regulators are requested to take note of the above changes.

By order of the Board
 For Maxvolt Energy Limited
 Sd/-
 Amisha Swain
 Company Secretary and Compliance Officer

Date : December 19, 2025
Place : New Delhi

[illegible]

नई दिल्ली

एक्सिस बैंक लि0 कब्जे की नोटिस

<p>खातेदार/गारन्टोर का नाम</p> <p>एवं पता</p>	<p>सुरक्षित सम्पत्ति का विवरण</p>	<p>मांग नोटिस के अनुसार बकाया राशि</p> <p>मांग सूचना की तिथि</p> <p>कच्चे की तिथि</p>
<p>श्री विष्णु पाण्डेय (ऋषी) पुत्र श्री रमाकांत पाण्डेय पता: 8/10/81, पंचात मन के पास, पहाड़गंज, फेजाबाद, उप्रो, 224001, श्री रमाकांत पाण्डेय (सह-ऋषी) पुत्र रूचि रंश बहादुर पाण्डेय पता: 1. 151, पहाड़गंज, फेजाबाद, उप्रो, 224001, पता: 2. खरसा नं 30 का-निम-जुमला के लॉट पर मकान, जमीन (नगर पालिका के बाहर), परगना हरेली अथ, तहसील एवं जिला फेजाबाद, उप्रो, 224001</p>	<p>रिहायशी/व्यवसायिक सम्पत्ति स्थित खरसा नं 30 का-निम-जुमला के लॉट पर मकान, जमीन (नगर पालिका के बाहर), परगना हरेली अथ, तहसील एवं जिला फेजाबाद, उप्रो, 224001, पुरिया 278.81 वर्ग मी., सम्पत्ति श्री रमाकांत पाण्डेय के नाम। चौदहरी बैल्लूरपान सिपेट के अनुपात: पूरव-पण्डित दीक्षित का लॉट एवं मकान, गिरधम-रसता उसके बाद ही. एस. सिंह का मकान, उत्तर-नर्म जी की भूमि, दक्षिण-श्री राकेश प्रताप सिंह का लॉट।</p>	<p>₹ 30732588.91</p> <p>₹ 302392.99</p> <p>दि. 04.06.2025 तक + देय ब्याज एवं अन्य खर्च</p> <p>06.06.2025</p> <p>17.12.2025</p>
<p>दिनांक: 20.12.2025</p>	<p>प्राधिकृत अधिकारी, एक्सिस बैंक लिमि</p>	

दिनांक: 20.12.2025

प्राधिकृत अधिकारी, एक्सिस बैंक लि०

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. **NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.** INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE SME PLATFORM OF BSE LIMITED ("BSE SME") IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("**SEBI ICDR REGULATIONS**").

PUBLIC ANNOUNCEMENT



Please Scan this QR Code to view
the Draft Red Herring Prospectus

MOTHER AGRI FOOD LIMITED

CIN: U46209GJ2023PLC144912

Our Company was originally formed as a Sole Proprietorship firm in the name of "Archana Enterprises". Subsequently, our Proprietorship firm was converted into Partnership firm in the name of "Mother Agri Export" on April 01, 2013 in the State of Gujarat. Subsequently, our Partnership firm was converted into Public Limited Company under the provisions of Part I Chapter XXI Companies Act, 2013 as "Mother Agri Food Limited" vide a Certificate of Incorporation consequent upon conversion from Partnership Firm to Public Company dated September 22, 2023 bearing Corporate Identification Number U46209GJ2023PLC144912 issued by Registrar of Companies, Central Registration Centre. For further details of change in name and registered office of our company, please refer to section titled **"Our History and Certain Corporate Matters"** beginning on page no 168 of the Draft Red Herring Prospectus.

Registered & Corporate Office: Old Upleta Road, NR Bhola, Patiya, Dhoraji, Rajkot, Gujarat, India, 360410
Contact Person: Tanishka Anilbhai Dhamejani, Company Secretary & Compliance Officer; **Tel No:** +91 99741 82767
E-Mail ID: cs@motheragrifood.com **Website:** <https://motheragrifood.com/>;

E-Mail ID: cs@motheragrifood.com **Website:** <https://motheragrifood.com/>

(I) ATULBHAI NATHABHAI THESIYA, (II) RAMESHBHAI NATHABHAI THESIYA, (III) RAJESH VALLABHBHAI THESIYA, (IV) BHAVNABEN SANJAYBHAI THESIYA, (V) BHARAT NATHALAL THESIYA, (VI) CHETNABEN ATULBHAI THESIYA AND (VII) SANJAY VALLABHBHAI THESIA

THIS ISSUE IS BEING MADE PURSUANT TO CHAPTER IX (INITIAL PUBLIC OFFER BY SMALL AND MEDIUM ENTERPRISES) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 ("THE SEBI (ICDR) REGULATIONS") AS AMENDED FROM TIME TO TIME. INITIAL PUBLIC OFFER OF UP TO 63,27,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF MOTHER AGRI FOOD LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●]/- PER EQUITY SHARE, INCLUDING A SHARE PREMIUM OF ₹ [●]/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ [●] LAKHS ("THE ISSUE"), OF WHICH [●] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [●]/- PER EQUITY SHARE, AGGREGATING TO ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTIONS BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF [●] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [●]/- PER EQUITY SHARE, AGGREGATING TO ₹ [●] LAKHS IS HERE IN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [●]% AND [●]% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN [●] EDITION OF [●] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND [●] EDITION OF [●] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, AND GUJRATI EDITION OF [●] REGIONAL NEWSPAPER [●] WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE SME PLATFORM OF BSE ("BSE SME") FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE. FOR FURTHER DETAILS KINDLY REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 285 OF THIS DRAFT RED HERRING PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10/- EACH AND THE FLOOR PRICE AND CAP PRICE ARE [●] TIMES AND [●] TIMES OF THE FACE VALUE OF THE EQUITY SHARES RESPECTIVELY

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 (1) & (2) of the SEBI (ICDR) Regulations, 2018, as amended, wherein not more than 50% of the Net Offer shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"). Up to 60% of the QIB Portion may be allocated to Anchor Investors, on a discretionary basis, by the Company in consultation with the BRLM, in accordance with the SEBI (ICDR) Regulations. Further, pursuant to the SEBI (ICDR) (Third Amendment) Regulations, 2025, forty per cent of the anchor investor portion, within the limits specified in sub-paragraph (b) paragraph 10 (d) of Part A of Schedule XIII of the SEBI (ICDR) Regulations, 2015, shall be reserved as under: (i) 33.33% for domestic mutual funds and (ii) 6.67% for life insurance companies and pension funds. Any undersubscription in the reserved category specified in clause (ii) above may be allocated to domestic mutual funds. In the event of undersubscription in the Anchor Investor Portion, the remaining Equity Shares shall be added to the QIB Portion subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price, in accordance with the SEBI (ICDR) Regulations. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders out of which (a) one third of the portion available to non-institutional investors shall be reserved for applicants with application size of more than two lots and up to such lots equivalent to not more than ₹10 lakhs; (b) two third of the portion available to non-institutional investors shall be reserved for applicants with application size of more than ₹10 lakhs; and (c) any unsubscribed portion in either of the sub-categories specified in clauses (a) or (b), may be allocated to Applicants in the other sub-category of Non-Institutional Investors; and not less than 35% of the Net Issue shall be available for allocation to Individual Bidders in accordance with the SEBI (ICDR) Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCBS or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, please refer to the chapter titled "Issue Procedure" on page 302 of this Draft Red Herring Prospectus. A copy will be delivered for filing to the Registrar of Companies as required under sub-section 4 of Section 26 of the Companies Act, 2013.

In terms of Regulation 256 of SEBI ICDR Regulations read with the SEBI Circular No. CIR/CFD/POLICYCELL/11/2015 dated November 10, 2015, and Unified Payments Interface (UPI) introduced vide SEBI Circular Ref: SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 1, 2018, all the potential investors shall participate in the issue only through an Application Supported by Blocked Amount ("ASBA") process providing details about the bank account which will be blocked by the Self Certified Syndicate Banks ("SCSBs") for the same. Further, pursuant to SEBI Circular No. SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019, Individual Investors applying in public issue may use either Application Supported by Blocked Amount (ASBA) process or UPI payment mechanism by providing UPI ID in the Application Form which is linked from Bank Account of the investor. (For details in this regard, specific attention is invited to **"Issue Procedure"** beginning on page no. 302 of the Draft Red Herring Prospectus.)



This public announcement is being made in compliance with the provisions of Regulation 247(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares pursuant to the Offer and has filed the Draft Red Herring Prospectus on December 18, 2025 with **SME Platform of BSE Limited ("BSE SME")**. Pursuant to Regulation 247(1) of the SEBI ICDR Regulations, the Draft Red Herring Prospectus filed with BSE SME shall be made public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of BSE SME at www.bseindia.com, on the website of the Company at <https://motheragrifood.com/> and on the website of the Book Running Lead Manager, i.e. Finshore Management Services Limited at www.finshoregroup.com. Our Company invites members of the public to give their comments on the Draft Red Herring Prospectus filed with BSE SME, with respect to disclosures made in the Draft Red Herring Prospectus. The members of the public are requested to send a copy of their comments to BSE SME and/or to the Company Secretary and Compliance Officer of our Company on email id: cs@motheragrifood.com and/or the Book Running Lead Manager on email id: investors@finshoregroup.com within 21 days from the aforesaid date of filing of the Draft Red Herring Prospectus with BSE SME.

Investments in Equity and Equity related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the section **"Risk Factors"** beginning on page 27 of the Draft Red Herring Prospectus.

Any decision to invest in the Equity Shares described in the Draft Red Herring Prospectus may only be taken after the Prospectus has been filed with the RoC and must be made solely on the basis of such Prospectus as there may be material changes in the Prospectus from the Draft Red Herring Prospectus. The Equity Shares, when offered through the Prospectus, are proposed to be listed on the **SME Platform of BSE Limited ("BSE SME")**.

For details of the share capital and capital structure and the names of the Signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, please see the section titled "*Capital Structure*" beginning on page 70 of the Draft Red Herring Prospectus. The liability of members of our Company is limited.

For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled “*History and Corporate Structure*” beginning on page 168 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE
 FINSHORE <i>Creating Enterprise Managing Values</i>	 Purva Sharegistry
FINSHORE MANAGEMENT SERVICES LIMITED Anandlok Building, Block-A, 2nd Floor, Room No. 207, 227 A.J.C Bose Road, Kolkata-700020, West Bengal, India Telephone: 033 – 2289 5101 / 4603 2561 Email: info@finshoregroup.com Contact Person: Mr. S. Ramakrishna lyengar Website: www.finshoregroup.com Investor Grievance Email: investors@finshoregroup.com SEBI Registration No: INM000012185 CIN No: U74900WB2011PLC169377	PURVA SHAREGISTRY (INDIA) PRIVATE LIMITED Address: Unit No. 9, Ground Floor, Shiv Shakti Industrial Estate, J. R. Boricha Marg, Lower Parel East, Mumbai – 400011, Maharashtra, India Telephone: 022-31998810 / 49614132 Email: newissue@purvashare.com Contact Person: Ms. Deepali Dhuri Website: https://www.purvashare.com/ Investor Grievance Email: newissue@purvashare.com SEBI Registration Number: INR000001112 CIN: U67120MH1993PTC074079

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed in the Draft Red Herring Prospectus

For **MOTHER AGRI FOOD LIMITED**
On behalf of the Board of Directors

Sd/-
Atulbhai Nathabhai Thesiva

Place: Rajkot, Gujarat
Date: 19.12.2025

MOTHER AGRI FOOD LIMITED is proposing, subject to the receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the Draft Red Herring Prospectus on December 18, 2025 with **SME Platform of BSE Limited ("BSE SME")**. The Draft Red Herring Prospectus is available on the websites of the BSE SME at www.bseindia.com, the website of the Company at <https://motheragrifood.com> and the website of the Book Running Lead Manager, i.e., Finshore Management Services Limited at www.finsshoregroup.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section titled '*Risk Factors*' on page 27 of the Draft Red Herring Prospectus. Potential investors should not rely on the Draft Red Herring Prospectus filed with BSE SME for making any investment decision.

This announcement has been prepared for publication in India and not to be released or distributed in the United States. This announcement is not an offer to sell or a solicitation of any offer to buy Equity Shares of our Company in any jurisdiction, including the United States. The Equity Shares have not been, and will not be, registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be issued and sold outside the United States in compliance with Regulation S of the Securities Act and the applicable laws of the jurisdiction where those Issues and sales occur. The Equity Shares have not been, and will not be, registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold, and applications may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.